

AKSHARCHEM (INDIA) LIMITED

Introductory sub-table (I)(a)

| | | | |
|---|-------------------------------|---|--|
| Name of the Company: AKSHARCHEM (INDIA) LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE 524598 ASE 6408 (EQUITY) | | | |
| Quarter ended: 31st March, 2015 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 7312900 | |

For, AksharChem (India) Limited



 Joint Managing Director

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|-------|--------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | | |
| | | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Shareholding of Promoter and | | | | | | | | | |
| 1 | Indian | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 4795179 | 4795179 | 65.57 | 65.57 | 0 | 0.00 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (c) | Bodies Corporate | 2 | 324037 | 324037 | 4.43 | 4.43 | 0 | 0.00 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (e-i) | | | | | | | | | | |
| (e-ii) | | | | | | | | | | |
| | Sub Total(A)(1) | 8 | 5119216 | 5119216 | 70.00 | 70.00 | 0 | 0.00 | | |
| 2 | Foreign | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | | | |
| b | Bodies Corporate | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| c | Institutions | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| d | Any Others(Specify) | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| d-i | | | | | | | | | | |
| d-ii | | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | Total Shareholding of Promoter | 8 | 5119216 | 5119216 | 70.00 | 70.00 | 0 | 0.00 | | |
| (B) | Public shareholding | | | | | | | | | |
| 1 | Institutions | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 4500 | 0 | 0.06 | 0.06 | | | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (h-i) | | | | | | | | | | |
| (h-ii) | | | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 4500 | 0 | 0.06 | 0.06 | | | | |
| B 2 | Non-institutions | | | | | | | | | |
| (a) | Bodies Corporate | 242 | 343839 | 340239 | 4.70 | 4.70 | | | | |
| (b) | Individuals | | | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9272 | 1370221 | 928895 | 18.74 | 18.74 | | | | |

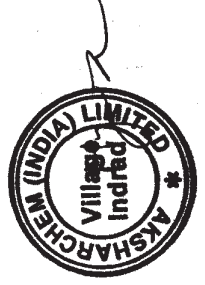
| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5 | 232737 | 232737 | 3.18 | 3.18 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member/House | 114 | 36048 | 36048 | 0.49 | 0.49 | | |
| (c-ii) | Non Resident Indians | 127 | 39955 | 24241 | 0.55 | 0.55 | | |
| (c-iii) | Foreign Bodies Corporate | 1 | 166384 | 0 | 2.28 | 2.28 | | |
| | Sub-Total (B)(2) | 9761 | 2189184 | 1562160 | 29.94 | 29.94 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9762 | 2193684 | 1562160 | 30.00 | 30.00 | | |
| | TOTAL (A)+(B) | 9770 | 7312900 | 6681376 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 9770 | 7312900 | 6681376 | 100.00 | 100.00 | 0 | 0.00 |

For, AksharChem (India) Limited


Joint Managing Director

AKSHARCHEM (INDIA) LIMITED

| Sr.No | Notes |
|-------|--|
| 1 | Consequent to the approval of the Scheme of Arrangement ('scheme') under Section 391 to 394 and other applicable provisions of the Companies Act, 1956, between AksharChem (India) Limited ('the Company'), Asahi Songwon Colors Limited ('ASCL') and their respective shareholders and creditors, CPC Green division of the Asahi Songwon Colors Limited, including all assets and liabilities thereof, as sanctioned by Hon'ble Gujarat High Court vide its certified order dated November 29, 2014, and thereafter filed with Registrar of Companies on December 2, 2014, has been transferred by way of demerger to the Company on a going concern basis with effect from the appointed date of the Scheme, i.e., April 1, 2014. |
| 2 | In this connection, the Board of Directors at their meeting held on 13.02.2015 has allotted 23,60,050 Equity Shares of Rs. 10 each consequent to the Scheme of arrangement in the nature of demerger and transfer of CPC Green division of Asahi Songwon Colors Limited to the Company approved by Hon'ble High Court of Gujarat. |
| 3 | The allotment of 23,60,050 Equity Shares of Rs. 10/- each had been made to eligible Shareholders of Asahi Songwon Colors Limited (Demerged Company) as on the Record Date. i.e. 03.02.2015 in the ratio of five equity shares of the Company for every twenty - six shares pursuant to the scheme of arrangement in the nature of demerger. |
| 4 | BSE Limited (BSE) vide letter no. DCS/AMAL/JS/346/2014-15 dated March 24, 2015 granted listing approval for 23,60,050 Equity Shares of Rs. 10/- each issued bearing distinctive numbers from 4952851 to 7312900. |
| 5 | Accordingly NSDL and CDSL have credited of required number shares to respective beneficiary account/ admitted the capital to depository system vide letter dated 26.03.2015 and physical share certificates have also been issued to those shareholders who opted for physical shares. |
| | |
| | |
| | |
| | |
| | |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| TOTAL | | | 0 | 0.00 |

