

# AHLCON PARENTERALS (INDIA) LIMITED

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Wazirpur District Centre, Netaji Subhash Place, Delhi - 110034  
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This post offer public announcement ("Post Offer Public Announcement") is being issued in accordance with Regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations") by B. Braun Singapore Pte Ltd ("Acquirer") in respect of the voluntary delisting of the equity shares ("Equity Shares") of Ahlcon Parenterals (India) Limited ("Company") pursuant to the Delisting Regulations. This Post Offer Public Announcement is in continuation of, and should be read in conjunction with the public announcement published on October 17, 2014 ("Public Announcement") and the offer letter dated October 17, 2014 ("Offer Letter").

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Public Announcement and the Offer Letter.

The Acquirer issued the Public Announcement seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein and in the Offer Letter, all Equity Shares from the Public Shareholders of the Company ("Offer Shares"). The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") by submitting a Bid Form to the relevant Bid Centre during the Bid Period. This period, pursuant to the Reverse Book Building Process ("Reverse Book Building Process") commenced on October 29, 2014 and closed on October 31, 2014 ("Bid Period"), in accordance with the Delisting Regulations.

## 1. DISCOVERED PRICE

In terms of Regulation 15(1) of the Delisting Regulations, the Discovered Price (being the price at which maximum number of Equity Shares have been tendered by the Public Shareholders in the Reverse Book Building Process) is ₹ 525.00/- (Rupees Five Hundred and Twenty Five only) per Equity Share. The final price fixed by the Acquirer for accepting shares successfully tendered in the delisting offer is ₹ 525.00/- (Rupees Five Hundred and Twenty Five only) per Equity Share (the "Exit Price").

## 2. SUCCESS OF THE DELISTING OFFER

2.1 In terms of Regulation 17 of the Delisting Regulations, the Offer would be deemed to be successful only if a minimum number of Offer Shares are tendered at or below the Exit Price, so as to cause the Promoter Group shareholding in the Company to reach a minimum of 90.00% of Company's issued equity share capital. 1,314,810 Equity Shares have been validly tendered at or below the Exit Price, which takes Promoter Group shareholding to 93.26%, which is higher than the minimum requirement of reaching 90.00% of Company's issued equity share capital, as mentioned above.

2.2 The Acquirer has fixed the Exit Price at ₹ 525.00/- per Equity Share and shall acquire all Equity Shares tendered by public shareholders through valid bids at or below the Exit Price. Thus, the Acquirer will acquire 1,314,810 Equity Shares tendered in the Offer constituting 18.26% of the paid up equity share capital of the Company. Post the acceptance of the Equity Shares validly tendered in the Offer at or below the Exit Price and completion of the acquisition, the shareholding of the Promoter Group in the Company will exceed the minimum shareholding required for the delisting offer to be successful in terms of Regulation 17 of the Delisting Regulations. The delisting offer is thus successful.

2.3 All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price will be paid the consideration at the Exit Price of ₹ 525.00/- per Equity Share. The last date for dispatch of consideration to all Public Shareholders (in respect of whom no regulatory approvals are required) and whose bids have been accepted will be November 18, 2014. Tax will be deducted at source for the non-resident Public Shareholders, as applicable, in accordance with paragraph 22 of the Offer Letter.

2.4 The Equity Shares of the Public Shareholders whose bids have been rejected in the Reverse Book Building Process will be returned to them. The last date for dispatching the share certificates in case of physical shares and for the credit of shares to the respective beneficiary accounts in case of dematerialized shares will be November 18, 2014. The Public Shareholders holding Equity Shares in dematerialized mode are advised to check their demat accounts to confirm receipt of the Equity Shares.

2.5 Subsequently, the Company will initiate the necessary steps to delist its Equity Shares from the BSE Limited ("BSE"), the Jaipur Stock Exchange ("JSE"), the Delhi Stock Exchange ("DSE") and the Calcutta Stock Exchange ("CSE") (together with the foregoing, the "Stock Exchanges"). The date of delisting of Equity Shares shall be announced in the same newspapers in which the PA and this Post Offer Public Announcement has appeared.

## 3. OUTSTANDING EQUITY SHARES AFTER DELISTING

3.1 The remaining shareholders of the Company post the delisting will be able to offer their Equity Shares to the Acquirer at the Exit Price during the period of one year following the date of delisting of the Equity Shares of the Company from the Stock Exchanges, in accordance with the SEBI Regulations. A separate offer letter in this regard will be sent to the shareholders who have either not participated in the Offer or whose Equity Shares have not been accepted under the Offer. Such shareholders will be required to submit the requisite documents to the Registrar to the Offer within the stipulated time as set out in such offer letter.

3.2 The terms used but not defined in this Public Announcement shall have the same meanings assigned to them in the Public Announcement and the Offer Letter.

3.3 If the Shareholders have any query with regard to the Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Offer as set forth in the Public Announcement and the Offer Letter remain unchanged.

### MANAGER TO THE OFFER



**KOTAK MAHINDRA CAPITAL COMPANY LIMITED**

27 BKC, 1<sup>st</sup> Floor, Plot No. C-27,  
"G" Block, Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051

Tel: +91 22 4336 0128; Fax: +91 22 6713 2446

Email: ahlcon.offer@kotak.com

Contact Person: Mr. Ganesh Rane

### REGISTRAR TO THE OFFER



**MAS SERVICES LIMITED**

T-34, 2nd Floor, Okhla Industrial Area,  
Phase - II, New Delhi, 110 020

Tel: +91 11 2638 7281/82/83

Fax: +91 11 2638 7384

Email: ahlcon.info@masserv.com

Contact Person: Mr. N C Pal

Signed on behalf of the Acquirer

For the Board of Directors of B. Braun Singapore Pte Ltd

Name : Manfred Mahrle

Designation : Director

Name : Lam Chee Hong

Designation : Managing Director

Date : November 10, 2014

Place : Singapore