



AGARWAL INDUSTRIAL CORPORATION LTD.

Fleet Owners • Transportation of Bitumen • Black-Oil • LPG • Wind Mills • Petrol Pumps
Mfg. of Bituminous Products • Bio Diesel • Agriculture

Corporate Office : "Eastern Court", Unit No. 201 / 202, Plot No. 12, S. T. Road, Chembur, Mumbai - 400 071

Tel.: +91-22- 25291149 / 50 • Fax : +91-22- 25291147

E-mail : agarwalgroup101@gmail.com, r.bhalla@aicltd.in, sales@agarwalsgroup.com

Website : www.agarwalsgroup.com, www.aicltd.in

Regd. Office : Unit No. 4B, Sita Estate, Mahul Road, Chembur, Mumbai - 400074.

[CIN : L99999MH1995PLC084618]

April 11, 2014

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 40000.

Sub : Agarwal Industrial Corporation Ltd : Filing of Shareholding Pattern
for the Quarter Ended March 31, 2014, pursuant to Clause 35 of the
Listing Agreement. [Scrip Code - 531921]

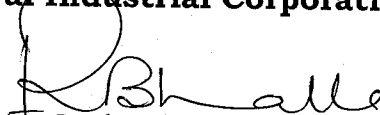
Dear Sir,

We are pleased to attach herewith the Shareholding Pattern for the
Quarter Ended March 31, 2014, pursuant to Clause 35 of the Listing
Agreement.

Thanking you,

for Agarwal Industrial Corporation Ltd,




Rakesh Bhalla

CFO & Company Secretary
(Compliance Officer)

Encl :A/A

Belgaum Office : Plot No. 40, KIADB Industrial Area, Honaga, Belgaum - 591113 • Telefax : 0831 - 2414670

Hyderabad Office : Survey No. 196 / P, Elikatta, Farooq Mandal, Mahbub Nagar, Pargi Road, Hyderabad - 509410 • Mob.: 08008307700 / 33

Baroda Office : Plot No.1314, GIDC, Ranoli Industrial Area, Dist : BARODA-391350. Tel.: 0265-2240664/2308706 • Fax : 0265-2240264 • E-mail : kkg@agarwalsgroup.com

Jodhpur Office : G-1/80, New Jodhpur Industrial Area, Opp.IOCL Depot, JODHPUR-342003. • Tel.: 2744244 • Fax : 0291-2742859 • E-mail : jpg@agarwalsgroup.com

Name of the Company: AGARWAL INDUSTRIAL CORPORATION LIMITED
 Scrip Code, Name of the scrip, class of security:531921
 Quarter ended:31/03/2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 5512900			



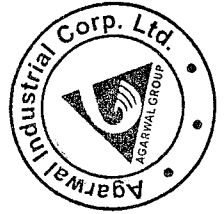
For Agarwal Industrial Corporation Ltd.

Bhalla
 CFO & Company Secretary

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
				TOTAL % OF (A+B)	OF (A+B+C)	
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.						
1. INDIAN						
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.	21	2940545	2940545	53.34	53.34	0
(B) CENTRAL GOVT./STATE GOVT.						
(C) BODIES CORPORATE						
(D) FINANCIAL INSTITUTION/BANKS						
(E) ANY OTHER (SPECIFY)						0
SUB-TOTAL (A) (1)	21	2940545	2940545	53.34	53.34	0
2. FOREIGN						
(A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.						
(B) BODIES CORPORATE						
(C) INSTITUTIONS						
(D) ANY OTHER (SPECIFY)						
SUB-TOTAL (A) (2)						
SUB-TOTAL (A1) +(A2)	21	2940545	2940545	53.34	53.34	

(B). PUBLIC SHARE HOLDING

1. INSTITUTIONS						
(A) MUTUAL FUNDS/UTI.						
(B) FINANCIAL INSTITUTION/BANKS						
(C) CENTRAL GOVT./STATE GOVT.(S)						
(D) VENTURE CAPITAL FUNDS						
(E) INSURANCE COMPANIES						
(F) FOREIGN INSTITUTIONAL INVESTORS						
(G) FOREIGN VENTURE CAPITAL INVESTORS						

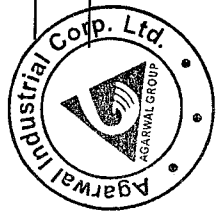


For Agarwal Industrial Corporation Ltd.

 CFO & Company Secretary

CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered No Of Shares As a %
				TOTAL (A+B)	OF (A+B+C)	
(H) ANY OTHER (SPECIFY)						
SUB-TOTAL (B) (1)						
2. NON-INSTITUTIONS						
(A) BODIES CORPORATE	83	428495	428495	7.77	7.77	
(B) INDIVIDUALS -						
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	1448	979304	904204	17.76	17.76	
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	45	1160514	1087914	21.05	21.05	
(C) ANY OTHER (NRI & OCB)	1	7	7	0.00	0.00	
(D) ANY OTHER (CLEARING MEMBER)	9	4035	4035	0.07	0.07	
SUB-TOTAL (B) (2)						
SUB-TOTAL (B1)+(B2)						
TOTAL (A) + (B)						
(C). SHARE HELD BY						
CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:						
1. PROMOTER AND PROMOTER GROUP						
2. PUBLIC						
SUB-TOTAL (C)						

GRAND TOTAL (A+B+C) : 1607 5512900 5365200 100.00 100 100 0.00

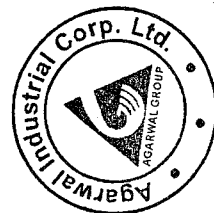


For Agarwal Industrial Corporation Ltd.
[Signature]
CFO & Company Secretary

AGARWAL INDUSTRIAL CORPORATION LIMITED (B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

Page 1 of 1

FNO	NAME	Total Shares Held		Shares Pledged or otherwise encumbered	As a % of Grand Total	Detail of Warrants		Detail of Convertible Securities	Total Shares (including underlying share conversion of warrants and convertible securities) as a % of diluted shares capital
		SHARES	PERCENT Number			WARRANT	PERCENT SECURITIES		
1201090003036747	JAI PRAKASH AGARWAL	407600	7.39	0	0.00	0	0.00	0	7.39
1201210100428191	RAM CHANDRA AGARWAL	370700	6.72	0	0.00	0	0.00	0	6.72
1201210100429653	MAHENDRA AGARWAL	362600	6.58	0	0.00	0	0.00	0	6.58
1201210100428149	KISHAN AGARWAL	348200	6.32	0	0.00	0	0.00	0	6.32
1201210100428134	JUGAL KISHORE AGARWAL	331500	6.01	0	0.00	0	0.00	0	6.01
1201210100428153	LALIT AGARWAL	302000	5.48	0	0.00	0	0.00	0	5.48
1201210100427808	USHA AGARWAL	138583	2.51	0	0.00	0	0.00	0	2.51
1201210100428343	NILESH AGARWAL	111900	2.03	0	0.00	0	0.00	0	2.03
1201210100427772	REKHA AGARWAL	101827	1.85	0	0.00	0	0.00	0	1.85
1201210100428231	SUSHILA AGARWAL	86600	1.57	0	0.00	0	0.00	0	1.57
1201210100436483	SHAILESH AGARWAL	76800	1.39	0	0.00	0	0.00	0	1.39
1201210100436105	UMA AGARWAL	68100	1.24	0	0.00	0	0.00	0	1.24
1201210100440255	VIREL AGARWAL	51300	0.93	0	0.00	0	0.00	0	0.93
1201210100435821	MUKUL AGARWAL	49400	0.90	0	0.00	0	0.00	0	0.90
1201210100435515	YASH AGARWAL	48400	0.88	0	0.00	0	0.00	0	0.88
1201210100438837	LAKSHYA AGARWAL	47900	0.87	0	0.00	0	0.00	0	0.87
1201210100428168	PADMA AGARWAL	28245	0.51	0	0.00	0	0.00	0	0.51
1201210100435591	SANCHI AGARWAL	2500	0.05	0	0.00	0	0.00	0	0.05
1201210100438822	AA YUSHI AGARWAL	2500	0.05	0	0.00	0	0.00	0	0.05
1201210100428212	SUDHA AGARWAL	2290	0.04	0	0.00	0	0.00	0	0.04
1201210100428402	VIPIN AGARWAL	1600	0.03	0	0.00	0	0.00	0	0.03
TOTAL CASES :		21	TOTAL SHARES :	2940545	53.34	0	0.00	0	53.34



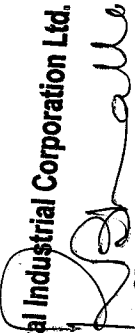
For Agarwal Industrial Corporation Ltd.

 CFO & Company Secretary

AGARWAL INDUSTRIAL CORPORATION LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

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FNO	NAME	Total Shares Held	Details of Warrants		Convertible Securities		Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
		SHARES	PERCENT	WARRANT	PERCENT CONVERTIBLE SECURITIES	PERCENT	
IN30116030207923	SANDEEP MALOO	100000	1.81	0	0.00	0	1.81
1203140000001113	KAMAL KISHORE SOMANI	76374	1.39	0	0.00	0	1.39
IN30094010160640	INDUS PORTFOLIO PVT. LTD	65984	1.20	0	0.00	0	1.20
1202300001023552	RAJKAMAL SYNTHETICS LIMITED	64000	1.16	0	0.00	0	1.16
TOTAL CASES : 4		306358	5.56	0	0.00	0	5.56
		TOTAL SHARES :		0	0.00	0	0.00

For Agarwal Industrial Corporation Ltd.

 CFO & Company Secretary



AGARWAL INDUSTRIAL CORPORATION LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

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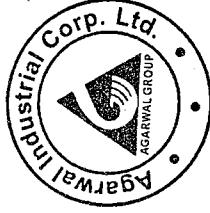
GR ID	FNO	NAME	Total Shares Held	Details of Warrants	Convertible Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
			SHARES PERCENT	WARRANT PERCENT	CONVERTIBLE PERCENT SECURITIES	
		---N.A.---	0	0	0	0
		TOTAL CASES :	0	0.00	0	0.00
				TOTAL SHARES :		

For Agarwal Industrial Corporation Ltd.



Bhalla
CFO & Company Secretary

FNO	NAME	CATEGORY	LOCKED SHARES	PERCENT
00436105	UMA AGARWAL	Promoter	60100	1.09
00427808	USHA AGARWAL	Promoter	55000	1.00
00427772	REKHA AGARWAL	Promoter	45000	0.82
00428231	SUSHILA AGARWAL	Promoter	40000	0.73
00428343	NILESH AGARWAL	Promoter	40000	0.73
00436483	SHAILESH AGARWAL	Promoter	35000	0.63
TOTAL CASES : 6				
TOTAL SHARES :			275100	4.99



For Agarwal Industrial Corporation Ltd.

R. Bhatt

CFO & Company Secretary

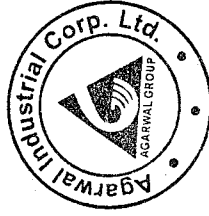
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
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----N.A.,----
 AGARWAL INDUSTRIAL CORPORATION LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHA Page 1 of 1

NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
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----N.A.,----

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For Agarwal Industrial Corporation Ltd.
[Signature]
CFO & Company Secretary