


# KIND ATTN @ BOMBAY STOCK EXCHANGE

| ADOR FONTECH LIMITED   |  |                |             |             |                 |             |                      |
|--|--|----------------|-------------|-------------|-----------------|-------------|----------------------|
| CIN# L31909KA1974PLC020010   |  |                |             |             |                 |             |                      |
| Belview 7 Haudin Road Bangalore 560 042  |  |                |             |             |                 |             |                      |
| Website: www.adorfon.com Email id: investorservice@adorfon.com; customerservice@adorfon.com                                  |  |                |             |             |                 |             |                      |
| STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPT 30, 2014                        |  |                |             |             |                 |             |                      |
| (Rs. in lakhs)   |  |                |             |             |                 |             |                      |
| Sl No  | Particulars  | Quarter ended  |             |             | Half year ended |             | Financial year ended |
|  |  | 30.09.14       | 30.06.14    | 30.09.13    | 30.09.14        | 30.09.13    | 31.03.14             |
|  |  | Limited Review |             |             |                 |             | Audited              |
| <b>Part - I</b>  |  |                |             |             |                 |             |                      |
| 1  | <b>Income from operations</b>  |                |             |             |                 |             |                      |
|  | Net Sales/Income from operations   | 3593           | 3265        | 3539        | 6858            | 6605        | 13944                |
|  | <b>Total</b>   | <b>3593</b>    | <b>3265</b> | <b>3539</b> | <b>6858</b>     | <b>6605</b> | <b>13944</b>         |
| 2  | <b>Expenses</b>  |                |             |             |                 |             |                      |
|  | a Cost of materials consumed   | 817            | 695         | 930         | 1512            | 1779        | 3658                 |
|  | b Purchase of stock-in-trade   | 1197           | 973         | 966         | 2170            | 2083        | 4495                 |
|  | c Changes in invn. of fin. goods<br>work-in-progress and stock-in-trade                                | (75)           | 50          | 82          | (25)            | (158)       | (304)                |
|  | d Employee benefit expenses  | 491            | 504         | 459         | 995             | 955         | 1879                 |
|  | e Depreciation and amortisation expenses   | 75             | 74          | 62          | 149             | 129         | 280                  |
|  | f Operational expenses   | 176            | 223         | 195         | 399             | 323         | 733                  |
|  | g Other expenditure  | 416            | 366         | 402         | 782             | 744         | 1469                 |
|  | <b>Total</b>   | <b>3097</b>    | <b>2885</b> | <b>3096</b> | <b>5982</b>     | <b>5855</b> | <b>12210</b>         |
| 3  | <b>Profit from operations</b>  | 496            | 380         | 443         | 876             | 750         | 1734                 |
| 4  | <b>Other income</b>  | 55             | 45          | 62          | 100             | 130         | 267                  |
| 5  | <b>Profit before tax</b>   | 551            | 425         | 505         | 976             | 880         | 2001                 |
| 6  | <b>Tax expense</b>   | 182            | 160         | 183         | 342             | 310         | 724                  |
| 7  | <b>Profit/(Loss) after tax</b>   | 369            | 265         | 322         | 634             | 570         | 1277                 |
| 8  | <b>Paid-up equity share capital</b>  | 350            | 350         | 350         | 350             | 350         | 350                  |
| 9  | <b>Reserves excluding revaluation reserve as per<br/>Balance Sheet of the previous accounting year</b> |                |             |             |                 |             | 6000                 |
| 10   | <b>Earnings per share<br/>Basic and diluted (not annualised)</b>                                       | 2.1            | 1.5         | 1.8         | 3.6             | 3.3         | 7.3                  |
| <b>PART - II</b>   |  |                |             |             |                 |             |                      |
| A  | <b>Particulars of shareholding</b>   |                |             |             |                 |             |                      |
| 1  | <b>Public shareholding</b>   |                |             |             |                 |             |                      |
|  | Number of shares   | 11277004       | 11277504    | 11277504    | 11277004        | 11277504    | 11277504             |
|  | Percentage of shareholding   | 64.4%          | 64.4%       | 64.4%       | 64.4%           | 64.4%       | 64.4%                |
| 2  | <b>Promoters and promoter group shareholding</b>   |                |             |             |                 |             |                      |
|  | a. Pledged/encumbered  | Nil            | Nil         | Nil         | Nil             | Nil         | Nil                  |
|  | - Number of shares   | Nil            | Nil         | Nil         | Nil             | Nil         | Nil                  |
|  | - Percentage of shares (as a percentage of<br>total shareholding of the promoter and promote           | Nil            | Nil         | Nil         | Nil             | Nil         | Nil                  |
|  | - Percentage of shares (as a percentage of<br>share capital of the Company)                            | Nil            | Nil         | Nil         | Nil             | Nil         | Nil                  |
| <b>For ADOR FONTECH LIMITED</b>  |  |                |             |             |                 |             |                      |
| <br><b>N Malkani Nagpal</b><br>Chairman |  |                |             |             |                 |             |                      |
| Place : Mumbai   |  |                |             |             |                 |             |                      |
| Date : 11.11.2014  |  |                |             |             |                 |             |                      |

(Rs. in lakhs)

| SI<br>No  | Particulars   |                |          |                 |          |                      |
|---|---------------|----------------|----------|-----------------|----------|----------------------|
|   | Quarter ended |                |          | Half year ended |          | Financial year ended |
|   | 30.09.14      | 30.06.14       | 30.09.13 | 30.09.14        | 30.09.13 | 31.03.14             |
| Part - II   |               | Limited Review |          |                 | Audited  |                      |
| b Non-encumbered  |               |                |          |                 |          |                      |
| - Number of shares  | 6222996       | 6222496        | 6222496  | 6222996         | 6222496  | 6222496              |
| - Percentage of shares (as a percentage of total shareholding of the promoter and promoter group) | 100%          | 100%           | 100%     | 100%            | 100%     | 100%                 |
| - Percentage of shares (as a percentage of share capital of the Company)                          | 35.6%         | 35.6%          | 35.6%    | 35.6%           | 35.6%    | 35.6%                |
| <b>B Investor complaints</b>  |               |                |          |                 |          |                      |
| Pending at the beginning of the quarter   | Nil           | Nil            | Nil      | Nil             | Nil      | Nil                  |
| Received during the quarter   | 3             | 1              | 6        | 3               | 6        | 3                    |
| Disposed of during the quarter  | 3             | 1              | 6        | 3               | 6        | 3                    |
| Remaining unresolved at the end of the quarter  | Nil           | Nil            | Nil      | Nil             | Nil      | Nil                  |

**Notes:**

- (1) Tax expense includes deferred tax.  
(2) Previous period/year's figures have been regrouped/reclassified to make them comparable.  
(3) The above financial results have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on November 11, 2014.  
(4) The Statutory Auditors have carried out a limited review of the results.

For ADOR FONTECH LIMITED


N Malkani Nagpal  
ChairmanPlace : Mumbai  
Date : 11.11.2014

**ADOR FONTECH LIMITED**

CIN# L31909KA1974PLC020010

Belview 7 Haudin Road Bangalore 560 042

Website: www.adorfon.com Email id: investorservice@adorfon.com; customerservice@adorfon.com


**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. in lakhs)

| Particulars                              | As at<br>30.09.14 | As at<br>31.03.14 |
|--|-------------------|-------------------|
| <b>EQUITY AND LIABILITIES</b>            |                   |                   |
| <b>Shareholders' funds</b>               |                   |                   |
| Share capital                            | 350               | 350               |
| Reserves and surplus                     | 8620              | 7986              |
| <b>Sub-total</b>                         | <b>8970</b>       | <b>8336</b>       |
| <b>Non-current liabilities</b>           |                   |                   |
| Long-term borrowings                     | 187               | 185               |
| Long-term provisions                     | 1020              | 1002              |
| <b>Sub-total</b>                         | <b>1207</b>       | <b>1187</b>       |
| <b>Current liabilities</b>               |                   |                   |
| Trade payables                           | 1053              | 942               |
| Other current liabilities and provisions | 822               | 1449              |
| <b>Sub-total</b>                         | <b>1875</b>       | <b>2391</b>       |
| <b>TOTAL-EQUITY AND LIABILITIES</b>      | <b>12052</b>      | <b>11914</b>      |
| <b>ASSETS</b>                            |                   |                   |
| <b>Non-current assets</b>                |                   |                   |
| Fixed assets                             | 2129              | 2100              |
| Non-current investments                  | 810               | 912               |
| Deferred tax asset (net)                 | 303               | 287               |
| Long term loans and advances             | 449               | 221               |
| <b>Sub-total</b>                         | <b>3691</b>       | <b>3520</b>       |
| <b>Current assets</b>                    |                   |                   |
| Current investments                      | 55                | 54                |
| Inventories                              | 2331              | 2409              |
| Trade receivables                        | 2620              | 2736              |
| Cash and cash equivalents                | 2380              | 2520              |
| Short term loans and advances            | 975               | 675               |
| <b>Sub-total</b>                         | <b>8361</b>       | <b>8394</b>       |
| <b>TOTAL-ASSETS</b>                      | <b>12052</b>      | <b>11914</b>      |

For ADOR FONTECH LIMITED

Place: Mumbai  
Date: 11.11.2014N Malkani Nagpal  
Chairman

| ADOR FONTECH LIMITED  |               |             |                  |                 |             |                      |
|---|---------------|-------------|------------------|-----------------|-------------|----------------------|
| CIN# L31909KA1974PLC020010  |               |             |                  |                 |             |                      |
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| Website: www.adorfon.com Email id: investorservice@adorfon.com; customerservice@adorfon.com |               |             |                  |                 |             |                      |
| Segment wise reporting as per Clause 41 of the listing agreement with the Stock Exchange    |               |             |                  |                 |             |                      |
| (Rs. in lakhs)  |               |             |                  |                 |             |                      |
| DETAILS   | Quarter ended |             |                  | Half year ended |             | Financial year ended |
|   | 30.09.14      | 30.06.14    | 30.09.13         | 30.09.14        | 30.09.13    | 31.03.14             |
| <b>SEGMENT REVENUE</b>  |               |             |                  |                 |             |                      |
| Products (Manufactured/Traded)  | 3325          | 2746        | 3268             | 6071            | 6167        | 12619                |
| Services  | 268           | 519         | 271              | 787             | 438         | 1325                 |
| <b>Sub-total</b>  | <b>3593</b>   | <b>3265</b> | <b>3539</b>      | <b>6858</b>     | <b>6605</b> | <b>13944</b>         |
| Other income  | 55            | 45          | 62               | 100             | 130         | 267                  |
| <b>TOTAL</b>  | <b>3648</b>   | <b>3310</b> | <b>3601</b>      | <b>6958</b>     | <b>6735</b> | <b>14211</b>         |
| <b>SEGMENT RESULTS (Profits before interest and tax)</b>                                    |               |             |                  |                 |             |                      |
| Products (Manufactured/Traded)  | 442           | 260         | 396              | 702             | 655         | 1361                 |
| Services  | 81            | 146         | 98               | 227             | 143         | 467                  |
| Other income  | 55            | 45          | 34               | 100             | 130         | 267                  |
| <b>TOTAL</b>  | <b>578</b>    | <b>451</b>  | <b>528</b>       | <b>1029</b>     | <b>928</b>  | <b>2095</b>          |
| <b>Less:</b>  |               |             |                  |                 |             |                      |
| Interest  |               |             |                  |                 |             |                      |
| Other unallocable expenditure net of unallocable income                                     | 27            | 26          | 23               | 53              | 48          | 94                   |
| <b>PROFIT BEFORE TAX</b>  | <b>551</b>    | <b>425</b>  | <b>505</b>       | <b>976</b>      | <b>880</b>  | <b>2001</b>          |
| <b>SEGMENT CAPITAL EMPLOYED</b><br>(Segment Assets Less Segment Liabilities)                |               |             |                  |                 |             |                      |
| Products (Manufactured/Traded)  | 4265          | 3582        | 4110             | 4265            | 4110        | 3718                 |
| Services  | 999           | 1213        | 935              | 999             | 935         | 1183                 |
| Others-Investments/Deposits   | 2555          | 2462        | 2100             | 2555            | 2100        | 2182                 |
| Unallocated   | 1151          | 1344        | 1200             | 1151            | 1200        | 1253                 |
| <b>TOTAL CAPITAL EMPLOYED</b>   | <b>8970</b>   | <b>8601</b> | <b>8345</b>      | <b>8970</b>     | <b>8345</b> | <b>8336</b>          |
| <b>For ADOR FONTECH LIMITED</b>   |               |             |                  |                 |             |                      |
|         |               |             |                  |                 |             |                      |
| Place: Mumbai   |               |             | N Malkani Nagpal |                 |             |                      |
| Date: 11.11.2014  |               |             | Chairman         |                 |             |                      |