

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Acquisition**

|  |                                      |   |   |
|--|--------------------------------------|---|---|
| Name of the Target Company (TC)  | ADI FINECHEM LIMITED                 |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | UKM Investment Private Limited       |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | YES.                                 |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay and Ahmedabad Stock Exchanges |   |   |
| Details of the acquisition as follows  | <b>Number</b>                        | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |                                      |   |   |
| a) Shares carrying voting rights   | 6,53,401                             | 4.74 %  | 4.74 %  |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | Nil                                  | Nil   | Nil   |
| c) Voting rights (VR) otherwise than by equity shares  | Nil                                  | Nil   | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                      |   |   |
| e) <b>Total (a+b+c)</b>  | <b>6,53,401</b>                      | <b>4.74%</b>  | <b>4.74 %</b>   |
| <b>Details of acquisition</b>  |                                      |   |   |
| a) Shares carrying voting rights acquired  | 8,000                                | 0.06 %  | 0.06%   |
| b) VRs acquired otherwise than by equity shares  | Nil                                  | Nil   | Nil   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in   | Nil                                  | Nil   | Nil   |

|   |   |               |               |
|---|---|---------------|---------------|
| the TC (specify holding in each category) acquired.   |   |               |               |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  | Nil   | Nil           | Nil           |
| <b>e) Total (a+b+c+/-d)</b>   | <b>8,000</b>  | <b>0.06 %</b> | <b>0.06 %</b> |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |   |               |               |
| a) Shares carrying voting rights  | 6,61,401  | 4.80 %        | 4.80 %        |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer.  | Nil   | Nil           | Nil           |
| c) VRs otherwise than by equity shares  | Nil   | Nil           | Nil           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition    | Nil   | Nil           | Nil           |
| <b>e) Total (a+b+c)</b>   | <b>6,61,401</b>   | <b>4.80 %</b> | <b>4.80 %</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  | Through Bombay Stock Exchange                                   |               |               |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.  | Not Applicable  |               |               |
| Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | February 24, 2015   |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each) |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each) |               |               |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each) |               |               |



**Signature of the acquirer / Authorised Signatory**

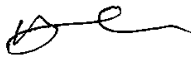
**Place: AHMEDABAD**

**Date: February 25, 2015**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / Authorised Signatory**

**Place: AHMEDABAD**

**Date: February 25, 2015**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.