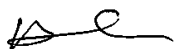


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	ADI FINECHEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UKM Investment Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay and Ahmedabad Stock Exchanges		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
f) Shares carrying voting rights	6,61,401	4.80 %	4.80 %
g) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
h) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
j) Total (a+b+c)	6,61,401	4.80%	4.80 %
Details of acquisition			
f) Shares carrying voting rights acquired	1,618	0.01 %	0.01%
g) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Nil	Nil

the TC (specify holding in each category) acquired.			
i) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
j) Total (a+b+c+/-d)	1,618	0.01 %	0.01 %
After the acquisition, holding of acquirer along with PACs of:			
f) Shares carrying voting rights	6,63,019	4.81 %	4.81 %
g) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer.	Nil	Nil	Nil
h) VRs otherwise than by equity shares			
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil Nil	Nil Nil	Nil Nil
j) Total (a+b+c)	6,63,019	4.81 %	4.81 %
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Through Bombay Stock Exchange		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 25, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,79,40,000/- (1,37,94,000 Equity Shares of Rs. 10/- each)		



Signature of the acquirer / Authorised Signatory

Place: AHMEDABAD

Date: February 26, 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: AHMEDABAD

Date: February 26, 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.