

Introductory sub-table (I)(a)

Name of the Company: ADF Foods Limited

Scrip Code, Name of the scrip, class of security: BSE: 519183, NSE: ADFFOODS, EQUITY SHARES

Quarter ended: 31st March, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of shares of the company	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
Total	0	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants
		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
Total	0	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities



Rs. 22,00,00,000/-
comprising of 2,20,00,000 Fully Paid-up Equity Shares of Rs. 10/- each

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares Pledged or otherwise encumbered	As a percentage
					(IV)	(V)	(VI)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	12	9773183	9773183	44.42	44.42	0	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	1	238399	238399	1.08	1.08	0	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	0.00
	Sub Total(A)(1)	13	10011582	10011582	45.50	45.50	0	0.00	0.00
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	10011582	10011582	45.50	45.50	0	0.00	0.00



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)'	(VI)	As a percentage of (A+B+C)	(VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UTI	12	18300	0	0.08	0.08	NA	NA
(b)	Financial Institutions / Banks	2	800	300	0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	6	5300	0	0.03	0.03	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA	NA
(i)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
	Sub-Total (B)(I)	20	24400	300	0.11	0.11	NA	NA
B 2	Non-institutions							
(a)	Bodies Corporate	202	2308207	2289407	10.49	10.49	NA	NA
(b)	Individuals						NA	NA
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	16552	3567273	2242006	16.22	16.22	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	54	2636442	2636442	11.98	11.98	NA	NA
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA	NA



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(d)	Any Other (specify)						NA	NA
(d-i)	Non Resident Indian (Repat)	49	73022	71822	0.33	0.33	NA	NA
(d-ii)	Non Resident Indian (Non Repat)	27	15412	15412	0.07	0.07	NA	NA
(d-iii)	Overseas Bodies Corporate	2	2649700	2649700	12.05	12.05	NA	NA
(d-iv)	Clearing Member	75	358609	358609	1.63	1.63	NA	NA
(d-v)	Directors/ Relatives	11	354853	354853	1.62	1.62	NA	NA
(d-vi)	Trusts	1	500	500	0.00	0.00	NA	NA
	Sub-Total (B)(2)	16973	11964018	10618751	54.39	54.39	NA	NA
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	16993	11988418	10619051	54.50	54.50	NA	NA
	TOTAL (A)+(B)	17006	22000000	20630633	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	17006	22000000	20630633	100.00	100.00	0	0.00



Sr.No	Notes
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	Number of warrants held	As a % total number of the same class	Number of convertible securities held	As a % total number of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)
1	Ashok H Thakkar PAN: AABPT2790B	1836354	8.35	0	0.00	0.00	0	0	0	0.00
2	Bhavesh Ramesh Thakkar PAN: AABPT2787J	1176450	5.35	0	0.00	0.00	0	0	0	0.00
3	Bimal Ramesh Thakkar PAN: AAAPT9315R	1271074	5.78	0	0.00	0.00	0	0	0	0.00
4	Bhavesh Ramesh Thakkar HUF PAN: AADHB5156M	273000	1.24	0	0.00	0.00	0	0	0	0.00
5	Bimal Thakkar HUF PAN: AABHB9495F	595246	2.71	0	0.00	0.00	0	0	0	0.00
6	Mishal Ashok Thakkar PAN: AABPT2788H	1821098	8.26	0	0.00	0.00	0	0	0	0.00
7	Mahulaxmi Ramesh Thakkar PAN: AACPT3458K	1958022	8.90	0	0.00	0.00	0	0	0	0.00
8	Parul Bimal Thakkar PAN: AAKPT9426B	316007	1.44	0	0.00	0.00	0	0	0	0.00
9	H J Thakkar Property Investments Ltd PAN: AAACA6749B	238399	1.08	0	0.00	0.00	0	0	0	0.00
10	Priyanka Bhavesh Thakkar PAN: AAVPM5355R	525932	2.39	0	0.00	0.00	0	0	0	0.00
	TOTAL	10011582	45.50	0	0.00	0.00	0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Credit Renaissance Fund, Ltd	2199700	10.00	0	0	0	0	0.00
2	Top Class Capital Markets Private limited AACCT5800G	1752859	7.97	0	0	0	0	0.00
3	Binnaferr Sanjay Kohli	457498	2.08	0	0	0	0	0.00
4	Credit Renaissance Development Fund L.P.	450000	2.05	0	0	0	44	0.00
5	Brahmal Vasudevan	300000	1.36	0	0	0	0	0.00
6	Ashwin Kedia	250000	1.14	0	0	0	0	0.00
7	Sanand Properties Pvt. Ltd	230191	1.05					
8	Lalkar Securities Pvt. Ltd AAACL1966B	301214	1.36	0	0	0	0	0.00
TOTAL		5941462	27.01	0	0	0	0	0.00



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Credit Renaissance Fund, LTD	2199700	10.00	0	0	0	0	0.00
2	Top Class Capital Markets Private limited AACCT5800G	1752859	7.97	0	0	0	0	0.00
	TOTAL	3952559	17.97	0	0	0	0	0.00



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Bimal Thakkar	400,000	1.82
2	Mahalaxmi Thakkar	400,000	1.82
3	Mishal Thakkar	800,000	3.64
4	Priyanka Thakkar	400,000	1.82
TOTAL		2,000,000	9.09

Note:1) 200,000 shares out of 20,00,000 are under lock-in for a period of 3 years from the date of allotment i.e.28th March, 2012; and

2) 18,00,000 shares shall be under lock-in for a period of three years from the date of allotment i.e 23rd January, 2013.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	Nil	0	0
TOTAL		0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1	Nil	0	0
TOTAL		0	0

