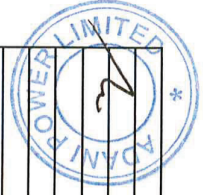


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| NAME OF THE COMPANY: ADANI POWER LIMITED   |                               | Name of the Scrip: Adani Power Ltd.          |   |
|--|-------------------------------|--|---|
| SCRIP CODE:  | 533096                        |  |   |
| Class of Security:   |                               |  |   |
| QUARTER ENDED:   | 30/06/2014                    |  |   |
|  |                               |  |   |
| Partly paid-up shares  |                               | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  |                               | 0  | 0   |
| Held by Public   |                               | 0  | 0   |
| <b>Total:</b>  |                               | <b>0</b>                                     | <b>0</b>  |
|  |                               |  |   |
| Outstanding convertible securities:  |                               |  | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | No. of outstanding securities | 0  | 0   |
| Held by Public   |                               | 0  | 0   |
| <b>Total:</b>  |                               | <b>0</b>                                     | <b>0</b>  |
|  |                               |  |   |
| Warrants:  |                               |  | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | No. of warrants               | 0  | 0   |
| Held by Public   |                               | 0  | 0   |
| <b>Total:</b>  |                               | <b>0</b>                                     | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> |                               |  |   |
|  | 2871922110                    | 0  | 100.00  |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER (I)              | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  |   | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|--|--------------------------|-----------------------------|--|---|----------------------------------|---|---------------------------------------|
|               |  |                          |                             |  | AS a PERCENTAGE of (A+B) (VI)                   | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |                                       |
| (A)           | PROMOTER AND PROMOTER GROUP              |                          |                             |  |   |                                  |   |                                       |
| (1)           | INDIAN                                   |                          |                             |  |   |                                  |   |                                       |
| (a)           | Individual /HUF                          | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
| (b)           | Central Government/State Government(s)   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
| (c)           | Bodies Corporate                         | 2                        | 2025356085                  | 2025356085                                   | 70.52   | 70.52                            | 617510331   | 30.49                                 |
| (d)           | Financial Institutions / Banks           | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
| (e)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
|               | <b>Sub-Total A(1) :</b>                  | <b>2</b>                 | <b>2025356085</b>           | <b>2025356085</b>                            | <b>70.52</b>                                    | <b>70.52</b>                     | <b>617510331</b>                                      | <b>30.49</b>                          |
| (2)           | FOREIGN                                  |                          |                             |  |   |                                  |   |                                       |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 1                        | 57700000                    | 57700000                                     | 2.01  | 2.01                             | 0   | 0.00                                  |
| (b)           | Bodies Corporate                         | 1                        | 70878997                    | 70878997                                     | 2.47  | 2.47                             | 70878997  | 100.00                                |
| (c)           | Institutions                             | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
| (d)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
| (e)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0   | 0.00                                  |
|               | <b>Sub-Total A(2) :</b>                  | <b>2</b>                 | <b>128578997</b>            | <b>128578997</b>                             | <b>4.48</b>                                     | <b>4.48</b>                      | <b>70878997</b>                                       | <b>55.12</b>                          |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>4</b>                 | <b>2153935082</b>           | <b>2153935082</b>                            | <b>75.00</b>                                    | <b>75.00</b>                     | <b>688389328</b>                                      | <b>31.96</b>                          |
| (B)           | PUBLIC SHAREHOLDING                      |                          |                             |  |   |                                  |   |                                       |
| (1)           | INSTITUTIONS                             |                          |                             |  |   |                                  |   |                                       |
| (a)           | Mutual Funds /UTI                        | 4                        | 365502                      | 365502                                       | 0.01  | 0.01                             |   |                                       |
| (b)           | Financial Institutions /Banks            | 11                       | 16247669                    | 16247669                                     | 0.57  | 0.57                             |   |                                       |
| (c)           | Central Government / State Government(s) | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
| (d)           | Venture Capital Funds                    | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
| (e)           | Insurance Companies                      | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
| (f)           | Foreign Institutional Investors          | 74                       | 217679374                   | 217679374                                    | 7.58  | 7.58                             |   |                                       |
| (g)           | Foreign Venture Capital Investors        | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
| (h)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
| (i)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             |   |                                       |
|               | <b>Sub-Total B(1) :</b>                  | <b>89</b>                | <b>234292545</b>            | <b>234292545</b>                             | <b>8.16</b>                                     | <b>8.16</b>                      |   |                                       |
| (2)           | NON-INSTITUTIONS                         |                          |                             |  |   |                                  |   |                                       |
| (a)           | Bodies Corporate                         | 1790                     | 25992290                    | 25992290                                     | 0.91  | 0.91                             |   |                                       |
| (b)           | Individuals                              |                          |                             |  |   |                                  |   |                                       |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  |   | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|---|---------------------------------------|
|               |   |                          |                             |  | AS a PERCENTAGE of (A+B) (VI)                   | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES AS a PERCENTAGE (VIII) |                                       |
| (I)           | (II)  | (III)                    | (IV)                        | (V)  | (VI)  | (VII)                            | (VIII)                                  | (IX)=(VIII)/(IV)*100                  |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 291429                   | 90212644                    | 90200296                                     | 3.14  | 3.14                             |   | 3.14                                  |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 616                      | 17854630                    | 17854630                                     | 0.62  | 0.62                             |   | 0.62                                  |
| (c)           | Others  |                          |                             |  |   |                                  |   |                                       |
|               | Trusts  | 12                       | 9648                        | 9648   | 0.00  | 0.00                             |   | 0.00                                  |
|               | NonResident Indians   | 2267                     | 2800251                     | 2800251                                      | 0.10  | 0.10                             |   | 0.10                                  |
|               | Foreign Nationals   | 7                        | 1316900                     | 1316900                                      | 0.05  | 0.05                             |   | 0.05                                  |
|               | Foreign Bodies Corporate  | 6                        | 342488213                   | 342488213                                    | 11.93   | 11.93                            |   | 11.93                                 |
|               | Directors & their relatives   | 3                        | 75880                       | 75880  | 0.00  | 0.00                             |   | 0.00                                  |
|               | CLEARING MEMBERS  | 488                      | 2944027                     | 2944027                                      | 0.10  | 0.10                             |   | 0.10                                  |
| (d)           | Qualified Foreign Investor  | 0                        | 0                           | 0  | 0.00  | 0.00                             |   | 0.00                                  |
|               | Sub-Total B(2) :  | 296618                   | 483694483                   | 483682135                                    | 16.84   | 16.84                            |   | 16.84                                 |
|               | Total B=B(1)+B(2) :   | 296707                   | 717987028                   | 717974680                                    | 25.00   | 25.00                            |   | 25.00                                 |
|               | Total (A+B) :   | 296711                   | 2871922110                  | 2871909762                                   | 100.00  | 100.00                           |   | 100.00                                |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                          |                             |  |   |                                  |   |                                       |
| (1)           | Promoter and Promoter Group   | 0                        | 0                           | 0  | 0.00  | 0.00                             |   | 0.00                                  |
| (2)           | Public  |                          |                             |  |   |                                  |   |                                       |
|               | <b>GRAND TOTAL (A+B+C) :</b>  | <b>296711</b>            | <b>2871922110</b>           | <b>2871909762</b>                            | <b>100.00</b>                                   | <b>100.00</b>                    | <b>688389328</b>                        | <b>23.97</b>                          |



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                   |                          |  |                   |  |  |                                |  |   |  |                                   |             |  |
|--|-----------------------------------|--------------------------|--|-------------------|--|--|--------------------------------|--|---|--|-----------------------------------|-------------|--|
| Sr.No  | Name of the Shareholder           | Details of Shares held   |  |                   | Encumbered shares (*)                    |  |                                | Details of Warrants                                    |   |  | Details of convertible securities |             | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                                   | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 (VII) | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | (XII)                             |             |  |
| 1  | ADAMI ENTERPRISES LIMITED         | 1981290000               | 68.99                                  | 617510331         | 31.17                                    | 21.50  | 0                              | 0.00   | 0   | 0.00   | 0                                 | 0.00        | 68.99  |
| 3  | VENTURA POWER INVESTMENTS PVT LTD | 70878997                 | 2.47                                   | 70878997          | 100.00                                   | 2.47   | 0                              | 0.00   | 0   | 0.00   | 0                                 | 0.00        | 2.47   |
| 4  | ADAMI VINODBHAI SHANTILAL         | 57700000                 | 2.01                                   | 0                 | 0.00                                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0                                 | 0.00        | 2.01   |
| 5  | ADAMI PROPERTIES PRIVATE LIMITED* | 44066085                 | 1.53                                   | 0                 | 0.00                                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0                                 | 0.00        | 1.53   |
|  | <b>TOTAL :</b>                    | <b>2153935082</b>        | <b>75.00</b>                           | <b>688389328</b>  | <b>31.96</b>                             | <b>23.97</b>   | <b>0</b>                       | <b>0.00</b>  | <b>0</b>                                  | <b>0.00</b>  | <b>0</b>                          | <b>0.00</b> | <b>75.00</b>   |

\* Adami Agro Pvt. Ltd. merged into Adami Properties Pvt. Ltd. w.e.f. 22.05.2014 pursuant to scheme of amalgamation approved by the Hon'ble High Court of Gujarat vide order dt. 18.03.2014



| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                             |                       |  |                         |   |                                       |  |   |  |
|---|-----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|--|
| Sr.No.  | Name of the shareholder     | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |  |
|   |                             |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |  |
| 1   | OPAL INVESTMENT PVT LTD     | 213236910             | 7.42   | 0                       | 0.00  | 0                                     | 0.00   | 7.42  |  |
| 2   | 3I POWER INVESTMENTS A1 LTD | 96710303              | 3.37   | 0                       | 0.00  | 0                                     | 0.00   | 3.37  |  |
|   | <b>TOTAL :</b>              | <b>309947213</b>      | <b>10.79</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>10.79</b>  |  |



| (D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |  |                       |  |                         |   |                                       |  |   |  |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|--|
| Sr.No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (f)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |  |
|   |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |  |
| 1   | OPAL INVESTMENT PVT LTD  | 213236910             | 7.42   | 0                       | 0.00  | 0                                     | 0.00   | 7.42  |  |
| <b>TOTAL :</b>  |  | <b>213236910</b>      | <b>7.42</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>7.42</b>   |  |



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |                           |                            |   |
|--|---------------------------|----------------------------|---|
| (I)(d)   |                           |                            |   |
| Sr.No.   | Name of the shareholder   | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| 1  | ADANI ENTERPRISES LIMITED | 449850000                  | 15.66   |
| 2  | ADANI VINODBHAI SHANTILAL | 28800000                   | 1.00  |
|  | <b>TOTAL :</b>            | <b>478650000</b>           | <b>16.67</b>  |
|  |                           |                            | Promoter/Promoter Group/Public<br>PROMOTER/PROMOTER GROUP<br>PROMOTER/PROMOTER GROUP  |



| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |                           |  |
|--|--|---------------------------|--|
| (ii)(a)  |  |                           |  |
| Sr.No.   | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs  |
|  |  | 0                         | 0  |
| <b>TOTAL :</b>   |  | <b>0</b>                  | <b>0</b>   |
|  |  |                           | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |





| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |                       |   |   |  |
|---|-----------------------|---|---|--|
| (II)(b)   |                       | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| Sr.No.  | Name of the DR Holder |   |   |  |
| TOTAL :   |                       |   | 0   | 0  |

