

Name of the Company: AD-MANUM FINANCE LIMITED
 Scrip Code, Name of the scrip, class of security:511359
 Quarter ended:30/06/2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 7500000 | | | |



Total Shareholding as a percentage
of total number of shares

Shares Pledged or otherwise
encumbered

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | No Of Shares | As a % |
|---|----------------------|----------------|----------------|---|---------------|--------------|--------|
| | | | | TOTAL (A+B) | OF (A+B+C) | | |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDED FAMILY. | 7 | 1085410 | 1085410 | 14.47 | 14.47 | 0 | |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | | |
| (C) BODIES CORPORATE | 2 | 762150 | 762150 | 10.16 | 10.16 | 0 | |
| (D) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 9 | 1847560 | 1847560 | 24.63 | 24.63 | 0 | |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/FOREIGN INDIVIDUALS. | 1 | 2770000 | 2770000 | 36.93 | 36.93 | | |
| (B) BODIES CORPORATE | | | | | | | |
| (C) INSTITUTIONS | | | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | 1 | 2770000 | 2770000 | 36.93 | 36.93 | | |
| SUB-TOTAL (A1)+(A2) | 10 | 4617560 | 4617560 | 61.57 | 61.57 | | |



(B). PUBLIC SHARE HOLDING

1. INSTITUTIONS

(A) MUTUAL FUNDS/UTI.

(B) FINANCIAL INSTITUTION/BANKS

(C) CENTRAL GOVT./STATE GOVT.(S)

(D) VENTURE CAPITAL FUNDS

(E) INSURANCE COMPANIES

(F) FOREIGN INSTITUTIONAL INVESTORS

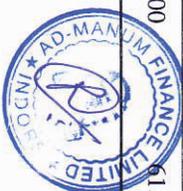
(G) FOREIGN VENTURE CAPITAL INVESTORS

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered |
|---|----------------------|----------------|----------------|--|---------------|--|
| | | | | TOTAL % OF (A+B) | OF (A+B+C) | |
| (H) ANY OTHER (SPECIFY) | | | | | | |
| SUB-TOTAL (B) (1) | | | | | | |
| 2. NON-INSTITUTIONS | | | | | | |
| (A) BODIES CORPORATE | 38 | 2033828 | 2031828 | 27.12 | 27.12 | |
| (B) INDIVIDUALS - | | | | | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 1787 | 556131 | 286474 | 7.42 | 7.42 | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 9 | 292364 | 292364 | 3.90 | 3.90 | |
| (C) ANY OTHER (NRI & OCB) | 3 | 43 | 43 | 0.00 | 0.00 | |
| (D) ANY OTHER (CLEARING MEMBER) | 2 | 74 | 74 | 0.00 | 0.00 | |
| SUB-TOTAL (B) (2) | 1839 | 2882440 | 2610783 | 38.43 | 38.43 | |
| SUB-TOTAL (B1) +(B2) | 1839 | 2882440 | 2610783 | 38.43 | 38.43 | |
| TOTAL (A) + (B) | 1849 | 7500000 | 7228343 | 100.00 | 100.00 | 0 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: | | | | | | |
| 1. PROMOTER AND PROMOTER GROUP | | | | | | |
| 2. PUBLIC | | | | | | |
| SUB-TOTAL (C) | 0 | 0 | | | | 0.00 |
| GRAND TOTAL (A+B+C) : | 1849 | 7500000 | 7228343 | 100.00 | 100 | 0 |



AD-MANUM FINANCE LIMITED (B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2014

| FNO | NAME | SHARES | PERCENT Number | As a % of Grand Total | WARRANT | PERCENT CONVERTIBLE SECURITIES | PERCENT | Detail of Convertible Securities | Total Shares (including underlying share assuming full conversion of warrant and convertible securities) | as a % of diluted shares capital | |
|------------------|--|---------|----------------|-----------------------|---------|--------------------------------|---------|----------------------------------|--|----------------------------------|--------------------|
| | | | | | | | | | | | Detail of Warrants |
| IN30133021139642 | AGARWAL COAL CORPORATION (S) PTE. LTD. | 2770000 | 36.93 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 36.93 | |
| IN30088814886212 | VINOD KUMAR AGARWAL | 726390 | 9.69 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 9.69 | |
| IN30133020084138 | AGARWAL FUEL CORPORATION PRIVATE LIMITED | 446050 | 5.95 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 5.95 | |
| IN30133020517216 | ARCHANA COAL PRIVATE LIMITED | 316100 | 4.21 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 4.21 | |
| IN30133020532951 | VINOD KUMAR AGARWAL | 173010 | 2.31 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 2.31 | |
| IN30088814712794 | NEENA DEVI AGARWAL | 128110 | 1.71 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 1.71 | |
| IN30020610862959 | GIAN CHAND GUPTA | 23500 | 0.31 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.31 | |
| IN30011810976752 | SNEHLATA | 23200 | 0.31 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.31 | |
| IN30133021083525 | ARCHANA KOTHARI | 11100 | 0.15 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.15 | |
| IN30045011508805 | JAYANTA NATH CHOUDHURY | 100 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| TOTAL CASES : | | 10 | TOTAL SHARES : | 4617560 | 61.57 | 0.00 | 0 | 0.00 | 0 | 0.00 | 61.57 |



AD-MANUM FINANCE LIMITED (C)(G)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2014

| FNO | NAME | Total Shares Held | Details of Warrants | Convertible Securities | Total Shares (including underlying share of warrants and convertible securities) as a % of diluted share capital | | |
|------------------|--------------------------------|-------------------|---------------------|------------------------|--|-------|-------|
| | | SHARES | PERCENT | WARRANT PERCENT | CONVERTIBLE PERCENT | | |
| | | | | SECURITIES | SECURITIES | | |
| IN30174010340417 | AEREO DEALCOMM PRIVATE LIMITED | 1106250 | 14.75 | 0 | 0.00 | 14.75 | |
| 1206780000001621 | APEX PROCON PVT LTD | 623750 | 8.32 | 0 | 0.00 | 8.32 | |
| IN30112716516856 | AVAILABLE FINANCE LIMITED | 270110 | 3.60 | 0 | 0.00 | 3.60 | |
| 1201700000110731 | VIJIT RAMAVAT | 178899 | 2.39 | 0 | 0.00 | 2.39 | |
| TOTAL CASES : | 4 | TOTAL SHARES : | 2179009 | 29.05 | 0 | 0.00 | 29.05 |



AD-MANUM FINANCE LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2014

| GR ID | FNO | NAME | Total Shares Held | Details of Warrants | Convertible Securities | Total Shares (including underlying share assured and convertible securities as a % of diluted share capital) | | | | |
|---------------|------------------|--------------------------------|-------------------|---------------------|--------------------------------|--|-------|-------|------|-------|
| | | | SHARES PERCENT | WARRANT PERCENT | CONVERTIBLE PERCENT SECURITIES | | | | | |
| 0 | IN30174010340417 | AEREO DEALCOMM PRIVATE LIMITED | 1106250 | 0 | 0.00 | 0 | 0.00 | 14.75 | | |
| 0 | 1206780000001621 | APEX PROCON PVT LTD | 623750 | 0 | 0.00 | 0 | 0.00 | 8.32 | | |
| TOTAL CASES : | | | 2.00 | TOTAL SHARES : | | 1730000 | 23.07 | 0 | 0.00 | 23.07 |



AD-MANUM FINANCE LIMITED (D)-(STATEMENT SHOWING LOCKED-IN SHARE)
** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2014

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|----------------|----------|----------|---------------|---------|
| ---- | N.A.---- | | 0 | 0 |
| TOTAL CASES : | | | 0 | 0.00 |
| TOTAL SHARES : | | | 0 | 0.00 |



| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDEL.YING OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|---|---------|
| ----N.A.---- | | | |
| | | 0 | |

AD-MANUM FINANCE LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%) Page 1 of 1

| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO.OF SHARES UNDEL.YING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|---|---------|
| ----N.A.---- | | | |
| | | 0 | |

