

Date: 07.04.2014

Fax Numbers: 022-2272 2039 / 2037

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street
Mumbai-400 001.

Dear Sir,

Sub: Accentia Technologies Limited - EGM - Outcome.
Ref: Scrip Code: 531897

The members at the Extra Ordinary General Meeting of the company held on 07th April 2014 have considered and approved the following:

Approved the allotment of 5,345,833 equity shares at Rs. 18/- per equity share including a premium of Rs. 8 per share to the Promoters and Non Promoters by way of Preferential basis as per the SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2009 subject to the approval of Stock Exchanges / Statutory Approvals, wherever required.

Please take the above into your consideration.

For **Accentia Tecnologies Limited**



Authorised Signatory

