



1. Statement of Unaudited Results for the Quarter and Half year ended September 30, 2014
Part I

| Particulars | Quarter ended | | | Six Months ended | | (Rs. in Lakhs) |
|---|-----------------------|------------------|-----------------------|-----------------------|-----------------------|--|
| | September 30, 2014 | June 30, 2014 | September 30, 2013 | September 30, 2014 | September 30, 2013 | For the Period January 1, 2013 to March 31, 2014 Audited |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | (Refer Note 3) |
| 1 Income from Operations | | | | | | |
| (a) Net Sales (Net of Excise Duty) | 577,42 | 516,91 | 444,73 | 1094,33 | 874,41 | 2231,29 |
| (b) Other Operating Income | 11,29 | 8,38 | 8,52 | 19,67 | 16,35 | 46,31 |
| Total Income from Operations (Net) | 588,71 | 525,29 | 453,25 | 1114,00 | 890,76 | 2277,60 |
| 2 Expenses | | | | | | |
| (a) Cost of Materials Consumed | 65,91 | 62,18 | 52,87 | 128,09 | 126,68 | 313,35 |
| (b) Purchase of Stock-in-Trade | 258,33 | 216,16 | 221,39 | 474,49 | 437,20 | 1064,06 |
| (c) Changes in Inventory of Finished Goods, Work-in-Progress and Stock-in-Trade | 17,06 | 20,61 | (17,84) | 37,67 | (50,91) | (80,62) |
| (d) Employee Benefits Expense | 76,17 | 74,41 | 61,34 | 150,58 | 119,44 | 299,74 |
| (e) Depreciation and Amortisation Expense (Refer Note 5) | 4,43 | 3,49 | 4,26 | 7,92 | 9,04 | 21,93 |
| (f) Other Expenses | 83,23 | 81,84 | 70,00 | 165,07 | 150,39 | 412,73 |
| Total Expenses | 505,13 | 458,69 | 392,02 | 963,82 | 791,84 | 2031,19 |
| 3 Profit from Operations before Other Income and Finance Costs (1-2) | 83,58 | 66,60 | 61,23 | 150,18 | 98,92 | 246,41 |
| 4 Other Income (Refer Note 4) | 12,21 | 9,60 | 6,95 | 21,81 | 13,67 | 48,22 |
| 5 Profit from Ordinary Activities before Finance Costs (3+4) | 95,79 | 76,20 | 68,18 | 171,99 | 112,59 | 294,63 |
| 6 Finance Costs | 1 | 1 | 1 | 2 | 4 | 8 |
| 7 Profit from Ordinary Activities before Tax (5-6) | 95,78 | 76,19 | 68,17 | 171,97 | 112,55 | 294,55 |
| 8 Tax Expense | 32,04 | 25,26 | 22,98 | 57,30 | 37,65 | 96,10 |
| 9 Net Profit from Ordinary Activities after Tax (7-8) | 63,74 | 50,93 | 45,19 | 114,67 | 74,90 | 198,45 |
| 10 Paid-up Equity Share Capital (Face Value: Rs. 10/- per share) | 21,25 | 21,25 | 21,25 | 21,25 | 21,25 | 21,25 |
| 11 Reserves excluding revaluation reserves (As per Period end Balance Sheet) | | | | | | 766,60 |
| 12 Basic and Diluted Earning Per Share (of Rs. 10/- each) – not annualised | 30.00 | 23.97 | 21.27 | 53.96 | 35.25 | 93.39 |

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S R B C & CO LLP
MUMBAI

Part II – Select Information for the Quarter and Half Year Ended September 30, 2014

| | Particulars | Quarter ended | | | Six Months ended | | For the Period |
|---|--|--------------------|---------------|--------------------|--------------------|--------------------|-----------------------------------|
| | | September 30, 2014 | June 30, 2014 | September 30, 2013 | September 30, 2014 | September 30, 2013 | January 1, 2013 to March 31, 2014 |
| A | Particulars of Shareholding | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of Shares | 53,15,254 | 53,15,254 | 53,15,254 | 53,15,254 | 53,15,254 | 53,15,254 |
| | - Percentage of Shareholding | 25.01% | 25.01% | 25.01% | 25.01% | 25.01% | 25.01% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | (a) Pledged/ Encumbered : | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | (b) Non-encumbered : | | | | | | |
| | - Number of Shares | 159,34,048 | 159,34,048 | 159,34,048 | 159,34,048 | 159,34,048 | 159,34,048 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 74.99% | 74.99% | 74.99% | 74.99% | 74.99% | 74.99% |

| | Particulars | Quarter Ended September 30, 2014 |
|---|--|----------------------------------|
| B | Investor Complaints | |
| | Pending at the beginning of the quarter | - |
| | Received during the quarter | 3 |
| | Disposed off during the quarter | 3 |
| | Remaining unresolved at the end of the quarter | - |

2. Statement of Assets and Liabilities

(Rs. in Lakhs)

| | | As at | As at |
|----------|--|--------------------|----------------|
| | | September 30, 2014 | March 31, 2014 |
| | | Unaudited | Audited |
| A | Equity and Liabilities | | |
| 1 | Shareholders Funds | | |
| | (a) Share Capital | 21,25 | 21,25 |
| | (b) Reserves and Surplus | 881,28 | 766,60 |
| | Sub Total – Shareholders Funds | 902,53 | 787,85 |
| 2 | Non Current Liabilities | | |
| | (a) Deferred Tax Liabilities (Net) | - | - |
| | (b) Long Term Provisions | 58,91 | 57,34 |
| | Sub Total – Non Current Liabilities | 58,91 | 57,34 |
| 3 | Current Liabilities | | |
| | (a) Trade Payables | 134,85 | 136,22 |
| | (b) Short Term Provisions | 62,90 | 103,87 |
| | (c) Other Current Liabilities | 54,85 | 53,91 |
| | Sub Total - Current Liabilities | 252,60 | 294,00 |
| | Total Equity and Liabilities | 1214,04 | 1139,19 |
| B | Assets | | |
| 1 | Non Current Assets | | |
| | (a) Fixed Assets | 96,83 | 99,52 |
| | (b) Deferred Tax Assets (Net) | 4,13 | 1,28 |
| | (c) Long Term Loans and Advances | 36,28 | 37,86 |
| | (d) Other Non Current Assets | 2,22 | 2,02 |
| | Sub Total – Non Current Assets | 139,46 | 140,68 |
| 2 | Current Assets | | |
| | (a) Inventories | 308,89 | 359,05 |
| | (b) Trade Receivables | 133,40 | 109,18 |
| | (c) Cash and Cash Equivalents and Other Bank | 558,97 | 462,84 |
| | (d) Short Term Loans and Advances | 58,41 | 54,69 |
| | (e) Other Current Assets | 14,91 | 12,75 |
| | Sub Total – Current Assets | 1074,58 | 998,51 |
| | Total Assets | 1214,04 | 1139,19 |

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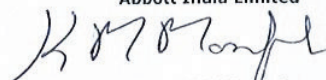
Notes:

1. The results for the quarter ended September 30, 2014 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 11, 2014. The results have been subjected to a 'Limited Review' by the statutory auditors of the Company, in compliance with Clause 41 of the Listing Agreement with the Bombay Stock Exchange Limited.
2. The Company operates in single reportable business segment i.e. "Pharmaceuticals" and single reportable geographical segment i.e. "Within India".
3. With effect from the Financial Year 2013-14, the Company has changed its accounting year from year ended December 31 to year ended March 31.
4. Other Income for the quarter and half year ended September 30, 2014 and fifteen months period ended March 31, 2014 includes profit on sale of residential properties amounting to Rs. 1,85 lakhs and Rs. 12,22 lakhs respectively.
5. Pursuant to the enactment of the Companies Act, 2013 ('the Act'), the Company has reviewed and revised the estimated useful life of its fixed assets, in accordance with the provisions of the Schedule II to the Act. The consequential impact on the depreciation charge and on the results for the quarter is not material.
6. Figures for the previous periods have been regrouped / rearranged wherever considered necessary.

Place : Mumbai
Date : November 11, 2014



For and on behalf of the Board of Directors of
Abbott India Limited



K M Marfatia
Whole-time Director