

Registered Office :  
114, SANT NAGAR, EAST OF  
KAILASH, NEW DELHI-110048  
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**ADS DIAGNOSTIC LIMITED**  
Regd. Office: 114 Sant Nagar, East of Kailash, New Delhi 110065

**PART I - STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014**  
Rs. in Lacs except Shares and EPS

Particulars	Quarter Ended			Year Ended	
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
	Audited	Unaudited	Audited	Audited	Audited
<b>1 Income from Operations</b>					
a) Net Sales / Income from Operations	215.04	241.09	130.18	733.36	559.01
b) Other Operating Income	4.97	1.62	1.96	9.56	5.21
<b>Total Income from Operations (a+b)</b>	<b>220.02</b>	<b>242.71</b>	<b>132.14</b>	<b>742.93</b>	<b>564.22</b>
<b>2 Expenditure</b>					
a) Cost of materials Consumed	0.16	0.02	0.24	0.25	0.33
b) Purchases of stock-in-trade	114.94	135.29	84.37	431.51	440.74
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(50.52)	46.85	0.33	(22.28)	(70.57)
d) Employee benefits expense	35.79	28.20	23.41	111.81	81.62
e) Depreciation and amortisation expense	4.94	4.89	5.22	19.61	20.45
f) Other expenses	99.35	20.61	32.78	171.50	94.34
<b>Total expenses (a+b+c+d+e+f)</b>	<b>204.66</b>	<b>235.86</b>	<b>146.35</b>	<b>712.40</b>	<b>566.91</b>
<b>3 Profit / (loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>15.35</b>	<b>6.85</b>	<b>(14.21)</b>	<b>30.52</b>	<b>(2.69)</b>
<b>4 Other Income</b>					
<b>5 Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>15.35</b>	<b>6.85</b>	<b>(14.21)</b>	<b>30.52</b>	<b>(2.69)</b>
<b>6 Finance costs</b>	<b>7.41</b>	<b>5.18</b>	<b>3.45</b>	<b>19.93</b>	<b>11.32</b>
<b>7 Profit / (loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>7.94</b>	<b>1.67</b>	<b>(17.66)</b>	<b>10.59</b>	<b>(14.01)</b>
<b>8 Exceptional items</b>					
<b>9 Profit / (Loss) from ordinary activities before tax (7-8)</b>	<b>7.94</b>	<b>1.67</b>	<b>(17.66)</b>	<b>10.59</b>	<b>(14.01)</b>
<b>10 Tax expenses</b>					
Current Income Tax	-	-	-	7.63	-
Income Tax / Fringe Benefit Tax - Earlier Years	-	-	-	-	(0.41)
Deferred tax charge	-	-	-	(1.42)	(2.71)
<b>11 Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>7.94</b>	<b>1.67</b>	<b>(17.66)</b>	<b>4.38</b>	<b>(10.89)</b>
<b>12 Extraordinary items</b>					
<b>13 Net Profit / (Loss) for the period (11-12)</b>	<b>7.94</b>	<b>1.67</b>	<b>(17.66)</b>	<b>4.38</b>	<b>(10.89)</b>
<b>14 Paid-up Equity Share Capital (Face Value of Rs 10/- each)</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>
<b>15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>					
<b>16 i) Earnings Per Share (EPS) (Rs.)</b>					
a) Basic EPS before Extraordinary items for the period	0.36	0.08	(0.81)	0.20	(0.50)
b) Diluted EPS before Extraordinary items for the period	0.36	0.08	(0.81)	0.20	(0.50)
<b>16 ii) Earnings Per Share (EPS) (Rs.)</b>					
a) Basic EPS after Extraordinary items for the period	0.36	0.08	(0.81)	0.20	(0.50)
b) Diluted EPS after Extraordinary items for the period	0.36	0.08	(0.81)	0.20	(0.50)

**PART II - SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014**

A	PARTICULARS OF SHAREHOLDING				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Shares	1,200,490	1,200,490	1,200,490	1,200,490
	- % of Shareholding	54.75%	54.75%	54.75%	54.75%
<b>2</b>	<b>Promoters &amp; Promoter Group Shareholding</b>				
a)	<b>Pledged/Encumbered</b>				
	- Number of Shares	-	-	-	-
	- Percentage of shares of total shareholding of promoter and promoter group	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares of total share Capital	0.00%	0.00%	0.00%	0.00%
b)	<b>Non-Encumbered</b>				
	- Number of Shares	992,310	992,310	992,310	992,310
	- Percentage of shares of total shareholding of promoter and promoter group	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares of total share Capital	45.25%	45.25%	45.25%	45.25%

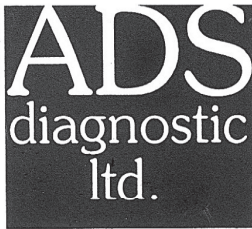
Particulars	Quarter ended 31.03.2014
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter (01.01.2014)	Nii
Received during the quarter	Nii
Disposed during the quarter	Nii
Remaining unresolved at the end of the quarter (31.03.2014)	Nii

For ADS DIAGNOSTIC LIMITED

Dr. Gautam Sehgal  
Managing Director



Place : New Delhi  
Date : 30th May, 2014



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**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Sl. No.	Particulars	Rs. in Lacs				
		Quarter Ended 31.03.2014 (Audited)	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
1	<b>Segment Revenue (Sale / Income)</b>					
a.	Income from Diagnostic Services	0.15	0.36	0.21	1.10	0.92
b.	Income from Trading and Other Services	214.89	240.72	129.97	732.26	558.09
c.	Unallocated	(1.71)	1.67	1.96	2.88	5.21
	<b>Total</b>	<b>213.34</b>	<b>242.75</b>	<b>132.14</b>	<b>736.25</b>	<b>564.22</b>
	Less: Inter Segment Revenue	-	-	-	-	-
	<b>Net Sales</b>	<b>213.34</b>	<b>242.75</b>	<b>132.14</b>	<b>736.25</b>	<b>564.22</b>
2	<b>Segment Results [Profit / (Loss) Before Tax and Interest from Each Segment]</b>					
a)	Income from Diagnostic Services	(27.15)	(4.74)	(26.33)	(41.51)	(38.44)
b)	Income from Trading	56.10	12.08	16.51	87.45	56.02
c)	Unallocated	2.88		1.97	2.88	5.22
	<b>Total</b>	<b>31.83</b>	<b>7.34</b>	<b>(7.85)</b>	<b>48.82</b>	<b>22.80</b>
	Less: Interest	7.41	5.18	3.45	19.93	11.32
	Less: Other Unallocable expenditure net off Unallocable Income	16.48	0.49	6.36	18.30	25.49
	<b>Total Profit / (Loss) Before Tax</b>	<b>7.94</b>	<b>1.67</b>	<b>(17.66)</b>	<b>10.59</b>	<b>(14.01)</b>
3	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>					
A.	Diagnostic Services	46.34	66.41	54.74	46.34	54.74
B.	Trading	173.73	97.73	88.35	173.73	88.35
C.	Unallocated	(4.52)	53.79	65.36	(4.52)	65.36
	<b>Total Capital Employed in Segments</b>	<b>215.54</b>	<b>217.93</b>	<b>208.45</b>	<b>215.54</b>	<b>208.45</b>

**Notes:**

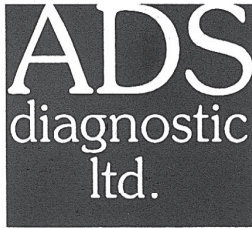
- The above Audited Results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 30th May, 2014.
- In relation to the Diagnostic Services, there is no Closing Stock of Finished Goods in Hand as on 31st March 2014 and, accordingly, there is no increase or decrease in Stock.
- While there were no investor complaints pending at the beginning of the quarter, 0 investor complaints were received during the current quarter and all these complaints have been resolved.
- These Accounts have been prepared in accordance with the applicable Accounting Standards issued by the Institute of Chartered Accountants of India.
- Figures for the previous period / year have been recast as were necessary to conform to the current year classification.

For ADS DIAGNOSTIC LIMITED

Dr. Gautam Sehgal  
Managing Director

Place : New Delhi  
Date : 30th May, 2014





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**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lacs)

Sl. No.	Particulars	STANDALONE	
		As at 31.03.2014 (Audited)	As at 31.03.2013 (Audited)
<b>A.</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
a.	Share Capital	224.51	224.51
b.	Reserves and Surplus	(8.96)	(13.34)
c.	Money received against share warrants	-	-
	Sub Total: Shareholder's Funds	215.55	211.17
2	<b>Share Application Money Pending Allotment</b>	-	-
3	<b>Non Current Liabilities:</b>		
a.	Long Term Borrowings	-	-
b.	Deferred Tax Liabilities (Net)	2.75	4.16
c.	Other Long Term Liabilities	-	-
d.	Long Term Provisions	-	-
	Sub Total: Non Current Liabilities	2.75	4.16
4	<b>Current Liabilities</b>		
a.	Short Term Borrowings	199.63	243.53
b.	Trade Payables	197.05	139.97
c.	Other Current Liabilities	19.34	29.25
d.	Short Term Provisions	14.05	6.24
	Sub Total: Current Liabilities	430.07	419.00
	<b>Total: EQUITY AND LIABILITIES</b>	<b>648.36</b>	<b>634.33</b>
<b>B.</b>	<b>ASSETS</b>		
1	<b>Non Current Assets</b>		
a.	Fixed Assets - Tangible Assets	73.01	90.67
b.	Non Current Investments	-	-
c.	Deferred Tax Assets (net)	-	-
d.	Long Term loans and advances	41.88	43.43
e.	Other non Current assets	93.21	40.83
	Sub Total: Non Current Assets	208.11	174.93
2	<b>Current Assets</b>		
a.	Current Investments	-	-
b.	Inventories	224.11	278.07
c.	Trade Receivables	113.54	111.44
d.	Cash and Bank Balances	52.73	38.02
e.	Short Term Loans and Advances	44.37	30.16
f.	Other Current Assets	5.49	1.70
	Sub Total: Current Assets	440.25	459.40
	<b>Total: ASSETS</b>	<b>648.36</b>	<b>634.33</b>

Notes:

- The above Audited Results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 30th May, 2014
- In relation to the Diagnostic Services, there is no Closing Stock of Finished Goods in Hand as on 31st March, 2014 and, accordingly, there is no increase or decrease in Stock.
- While there were no investor complaints pending at the beginning of the quarter, 0 investor complaints were received during the current quarter and all these complaints have been resolved.
- These Accounts have been prepared in accordance with the applicable Accounting Standards issued by the Institute of Chartered Accountants of India.
- Figures for the previous period / year have been recast as were necessary to conform to the current year classification.

Place : New Delhi  
 Date : 30th May, 2014



For ADS DIAGNOSTIC LIMITED

Dr. Gautam Sehgal  
 Managing Director



**R. NAGPAL ASSOCIATES**  
CHARTERED ACCOUNTANTS

B-1/1018, VASANT KUNJ,  
NEW DELHI - 110 070  
TELEPHONE : 41082626  
FAX : 26148150  
EMAIL : ravinagpal@vsnl.net  
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**Auditor's Report On Quarterly Financial Results and Year to Date Financial Results of ADS DIAGNOSTIC LIMITED pursuant to the Clause 41 of the Listing Agreement**

To  
Board of Directors of **ADS DIAGNOSTIC LIMITED**

We have audited the quarterly financial results of **ADS DIAGNOSTIC LIMITED** ("the Company") for the quarter ended 31st March 2014 and the year to date financial results for the period from 1st April, 2013 to 31st March, 2014 attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date financial results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March 2014 as well as year to date results for the period from 1st April, 2013 to 31st March, 2014.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

**For R. NAGPAL ASSOCIATES**  
**Chartered Accountants**  
**Firm Registration Number 002626N**

*J. S. Quadros*

**(CA J. S. Quadros)**  
**PARTNER**  
**M.NO. 089181**



**Place : New Delhi**  
**Dated : 30<sup>th</sup> May 2014**



**R. NAGPAL ASSOCIATES**  
CHARTERED ACCOUNTANTS

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Corporate Governance Compliance Certificate

To  
The Members of **ADS DIAGNOSTIC LIMITED**

We have examined the compliance of conditions of Corporate Governance by **ADS DIAGNOSTIC LIMITED** ('the Company') for the year ended on 31st March 2014, as stipulated in Clause 49 of the Listing Agreement of the Company with the Stock Exchanges.

The compliance of conditions of Corporate Governance is the responsibility of the Management. Our examination was limited to the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the Management has conducted the affairs of the Company.

**For R. Nagpal Associates**  
**Chartered Associates**  
Firm Registration Number 002626N

*J. S. Quadros*



**(CA J. S. Quadros)**  
**Partner**  
**M. No. 089181**

**Place: New Delhi**  
**Date: 30<sup>th</sup> May 2014**