

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>AMD Industries Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Mr. Ashok Gupta</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange &amp; Bombay Stock Exchange</b>		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3596793	18.7658%	-
b) Voting rights (VR) otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	-	-
<b>Total (a+b+c)</b>	<b>3596793</b>	<b>18.7658%</b>	<b>-</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2000	0.0104%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2000	0.0104%	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3598793	18.776%	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	3598793	18.776%	-
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market</b>		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/11/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	191667490		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	191667490		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	191667490		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
(Ashok Gupta)

Signature of the acquirer

Date: 22/11/2014

Place: New Delhi