

AMD Industries Limited
(CIN-L28122DL1983PLC017141, Website : www.amdindustries.com, Email : investor@amdindustries.com)
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2014

PART I		(Rs. in Lakhs)					
Sl. No.	Particulars	Standalone					
		Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Half Year Ended 30.09.2014 (Unaudited)	Half Year Ended 30.09.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	2	3			4	5	6
1	Income from Operations						
	(a) Net sales/income from operations (net of excise duty)	3,230.88	6,315.17	3,443.11	9,546.05	9,583.06	17,829.21
	(b) Other operating income	105.58	120.05	81.96	225.63	238.56	466.65
	Total Income from operations (net)	3,336.46	6,435.22	3,525.07	9,771.68	9,821.62	18,295.86
2	Expenses						
	(a) Cost of materials consumed	1,945.65	3,134.77	1,971.87	5,080.42	5,546.67	10,688.96
	(b) Purchases of stock-in-trade	-	-	0.31	-	0.31	109.15
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(175.35)	586.45	98.72	411.10	388.06	(177.02)
	(d) Employee benefits expense	285.91	288.53	255.20	574.44	503.36	1,276.18
	(e) Depreciation and amortisation expenses	241.08	318.11	185.62	559.19	436.51	873.03
	(f) Other Expenses	851.06	1,152.88	798.76	2,003.94	1,732.01	3,601.09
	Total Expenses	3,148.35	5,480.74	3,310.48	8,629.09	8,606.92	16,371.39
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	188.11	954.48	214.59	1,142.59	1,214.70	1,924.47
4	Other Income	4.82	1.25	18.74	6.07	33.04	48.25
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	192.93	955.73	233.33	1,148.66	1,247.74	1,972.72
6	Finance Costs	222.26	242.57	276.55	464.83	522.00	1,041.56
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(29.33)	713.16	(43.22)	683.83	725.74	931.16
8	Exceptional Items	39.53	-	-	39.53	-	(1.49)
9	Profit/(Loss) from ordinary activities before tax (7+8)	10.20	713.16	(43.22)	723.36	725.74	929.67
10	Tax expense	11.51	45.00	25.00	56.51	50.00	315.06
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(1.31)	668.16	(68.22)	666.85	675.74	614.61
12	Extra ordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the Period(11-12)	(1.31)	668.16	(68.22)	666.85	675.74	614.61
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14-15)	(1.31)	668.16	(68.22)	666.85	675.74	614.61
17	Paid-up equity share capital (Face value of Rs.10/- each)	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490
18	Reserve excluding Revaluation reserves as per the balance sheet of the previous accounting year	10,044.22	10,044.22	9,630.10	10,044.22	9,630.10	9,630.10
19.i	Earning per share (before extraordinary items) (of Rs.10/- each)(not annualised)						
	(a) Basic	(0.01)	3.49	(0.36)	3.48	3.53	3.21
	(b) Diluted	(0.01)	3.49	(0.36)	3.48	3.53	3.21
19.ii	Earning per share (after extraordinary items)(of Rs.10/- each)(not annualised)						
	(a) Basic	(0.01)	3.49	(0.36)	3.48	3.53	3.21
	(b) Diluted	(0.01)	3.49	(0.36)	3.48	3.53	3.21

PART II Select Information for the Quarter and Half Year ended 30th September 2014							
SI. No.	Particulars	Standalone					
		Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Half Year Ended 30.09.2014 (Unaudited)	Half Year Ended 30.09.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	2	3			4	5	6
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	6,372,836	6,372,836	7,415,899	6,372,824	7,415,899	6,485,183
	- Percentage of shareholding	33.25%	33.25%	38.69%	33.25%	38.69%	33.84%
2	Promoters and Promotor Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promotor and promotor group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	12,793,913	12,793,913	11,750,850	12,793,925	11,750,850	12,681,566
	- Percentage of shares (as a % of the total shareholding of promotor and promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the share capital of the company)	66.75%	66.75%	61.31%	66.75%	61.31%	66.16%

Particulars		Quarter ended 30.09.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1*
	Received during the quarter	Nil
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

*We have received the complaint through SCORES in last week of June, 2014. Requisite information was provided by the shareholder at the end of first week of July, 2014. The said complaint was resolved on 15.07.2014.

For AMD Industries Limited

Adit Gupta
Managing Director

H.S. Agarwal
Senior Manager - Accounts

Place: New Delhi
Date: 13.11.2014

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UNAUDITED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED
30TH SEPTEMBER 2014

Sl. No.	Particulars	Standalone					(Rs. in Lakhs)
		Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Half Year Ended 30.09.2014 (Unaudited)	Half Year Ended 30.09.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	2	3			4	5	6
1	Segment Revenue						
	(a) Segment - A (Packaging Division)	3,336.46	6,435.22	3,525.07	9,771.68	9,821.62	18,295.86
	(b) Segment - B (Real Estate Division)	-	-	-	-	-	-
	(c) Unallocated	-	-	-	-	-	-
	Total	3,336.46	6,435.22	3,525.07	9,771.68	9,821.62	18,295.86
	Less : Inter segment revenue	-	-	-	-	-	-
	Net sales/income from operations	3,336.46	6,435.22	3,525.07	9,771.68	9,821.62	18,295.86
2	Segment Results (Profit+)/(Loss) (-) before tax and interest						
	(a) Segment - A (Packaging Division)	256.39	982.14	259.01	1,238.53	1,299.39	1,697.04
	(b) Segment - B (Real Estate Division)	(23.93)	(26.41)	(25.68)	(50.34)	(51.65)	274.19
	(c) Unallocated	-	-	-	-	-	-
	Total	232.46	955.73	233.33	1,188.19	1,247.74	1,971.23
	Less : (i) Interest	222.26	242.57	276.55	464.83	522.00	1,041.56
	Total Profit Before Tax	10.20	713.16	(43.22)	723.36	725.74	929.67
3	Capital Employed						
	(Segment assets - Segement Liabilities)						
	(a) Segment - A (Packaging Division)	8,673.18	8,157.06	7,984.75	8,673.18	7,984.75	7,605.95
	(b) Segment - B (Real Estate Division)	3,804.98	4,322.41	4,237.76	3,804.98	4,237.76	4,354.95
	(c) Unallocated	-	-	-	-	-	-
	Total	12,478.16	12,479.47	12,222.51	12,478.16	12,222.51	11,960.90

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November 2014.
- The above financial results have been reviewed by the Statutory Auditors as required under clause 41 of the listing agreements.
- The packaging business of the Company is a seasonal business, as such, the performance of the business may not be representative of the annual performance of the Company.
- Deferred tax liability as per Accounting Standard "AS-22" shall be calculated at the year end.
- Previous Year's/ Quarter's Figures have been regrouped/rearranged/recast wherever necessary.
- The construction of Commercial Complex on Company's subsidiary M/s AMD Estates & Developers Private Limited's land at Sector - 114, Gurgaon, Haryana has been started under collaboration agreement with M/s VSR Infratech (P) Limited.
- The company has revised depreciation rates on fixed assets w.e.f. 1st April, 2014 as per the useful life specified in Schedule - II to the Companies Act, 2013 as reassessed by the company. Accordingly the company has accounted for additional depreciation charge of Rs.43.97 Lakhs and Rs.86.77 Lakhs for the quarter and half year year ended 30th September 2014 respectively in the financial result and Rs.149.58 Lakhs in retained earnings in terms of the transitional provisions of the said Schedule - II.

For AMD Industries Limited

Adit Gupta
Managing Director

H.S. Agarwal
Senior Manager - Accounts

Place: New Delhi
Date: 13.11.2014

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(Rs. In Lakhs)

STATEMENT OF STANDALONE ASSETS AND LIABILITIES			
Sl. No.	Particulars	Standalone	
		As at 30.09.14 (Unaudited)	As at 31.03.14 (Audited)
1	2	3	4
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,916.67	1,916.67
	(b) Reserve and Surplus	10,561.49	10,044.23
	Sub-Total - Shareholders' Funds	12,478.16	11,960.90
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-Current Liabilities		
	(a) Long-term Borrowings	3,501.07	4,398.03
	(b) Deferred Tax Liabilities (net)	878.22	878.22
	(c) Other Long Term Liabilities	7.77	8.08
	(d) Long Term Provisions	168.78	138.72
	Sub-Total - Non-Current Liabilities	4,555.84	5,423.05
5	Current Liabilities		
	(a) Short-term Borrowings	1,977.95	2,984.53
	(b) Trade Payables	1,230.89	2,794.80
	(c) Other Current Liabilities	1,690.25	1,975.77
	(d) Short Term Provisions	58.23	819.34
	Sub-Total - Current Liabilities	4,957.32	8,574.44
	TOTAL - EQUITY AND LIABILITIES	21,991.32	25,958.39
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	8,974.28	9,515.92
	(b) Goodwill on consolidation	-	-
	(c) Non-Current Investments	3,236.11	3,235.81
	(d) Deferred Tax Assets (net)	-	-
	(e) Long- Term Loans and Advances	1,603.31	1,612.01
	(f) Other Non-Current Assets	-	-
	Sub-Total - Non-Current Assets	13,813.70	14,363.74
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	3,525.22	4,685.41
	(c) Trade Receivables	2,851.38	3,743.05
	(d) Cash and Cash Equivalents	329.61	372.92
	(e) Short-Term Loans and Advances	1,054.77	1,439.98
	(f) Other Current Assets	416.64	1,353.29
	Sub-Total - Current Assets	8,177.62	11,594.65
	TOTAL - ASSETS	21,991.32	25,958.39

 



SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

3A, Bigjo's Tower, Netaji Subhash Place

Pitam Pura, Delhi-110034

Ph: 27356916, 27356917, 45058028 Fax: 27356918

Email: suresh_associates@rediffmail.com, suresh_associates2002@yahoo.com

SURESH K. GUPTA
B.Com., F.C.A.

SUNIL AGARWAL
B.Sc., F.C.A.

NARENDRA ARORA
B.Sc., F.C.A.

ASHA TANEJA
B.Com., F.C.A.

AMIT KUMAR
B.Com., A.C.A.

LIMITED REVIEW REPORT

LIMITED REVIEW REPORT IN ACCORDANCE WITH THE REQUIREMENT OF CLAUSE 41 OF LISTING AGREEMENT WITH THE STOCK EXCHANGE.

TO

**THE BOARD OF DIRECTORS
AMD INDUSTRIES LIMITED**

We have reviewed the accompanying statement of un-audited financial results of M/s. AMD INDUSTRIES LIMITED for the period ended 30.09.2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SURESH & ASSOCIATES
FRN: 003316N
CHARTERED ACCOUNTANTS


(CA NARENDRA KT. ARORA)
PARTNER
M. NO.088256



Place: New Delhi
DATE: 13.11.2014