

AMD Industries Limited
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2013
(Rs. in Lakhs)

PART I		Standalone					
Sl. No.	Particulars	3 Months Ended 31.12.2013 (Unaudited)	Preceding 3 Months Ended 30.09.2013 (Unaudited)	Corresponding 3 Months Ended 31.12.2012 in the Previous Year (Unaudited)	9 Months Ended 31.12.2013 (Unaudited)	Corresponding 9 Months Ended 31.12.2012 in the Previous Year (Unaudited)	Year Ended 31.03.2013 (Audited)
1	2	3	4	5	6	7	8
1	Income from Operations						
	(a) Net sales/income from operations (net of excise duty)	2,489.36	3,443.11	2,100.59	12,072.42	10,411.31	15,374.15
	(b) Other operating income	87.18	81.98	36.38	325.74	216.51	320.22
	Total income from operations (net)	2,576.54	3,525.07	2,136.97	12,398.16	10,627.82	15,694.37
2	Expenses						
	(a) Cost of materials consumed	1,800.07	1,971.87	1,651.80	7,346.74	6,545.95	9,662.14
	(b) Purchases of stock-in-trade	108.63	0.31	-	108.94	0.31	0.31
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(338.89)	98.72	(681.54)	49.16	(499.09)	(621.94)
	(d) Employee benefits expense	257.89	255.20	229.14	761.25	719.72	1,119.94
	(e) Depreciation and amortisation expenses	200.02	185.62	191.29	636.54	602.27	827.90
	(f) Other Expenses	744.64	798.78	782.36	2,476.65	2,528.37	3,601.63
	Total Expenses	2,772.36	3,310.48	2,173.06	11,379.28	9,896.63	14,588.98
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(195.82)	214.59	(36.08)	1,018.88	732.29	1,104.39
4	Other Income	14.81	18.74	25.18	47.85	81.45	132.00
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(181.01)	233.33	(10.90)	1,066.73	813.74	1,236.39
6	Finance Costs	255.48	276.55	238.05	777.48	664.42	1,010.32
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(436.49)	(43.22)	(248.95)	289.25	149.32	226.07
8	Exceptional items	(1.50)	-	-	(1.50)	0.09	0.09
9	Profit/(Loss) from ordinary activities before tax (7+8)	(437.99)	(43.22)	(248.95)	287.75	149.41	226.16
10	Tax expense	17.50	25.00	15.00	67.50	26.73	67.13
11	Net Profit/(Loss) from ordinary activities after tax (9+10)	(455.49)	(68.22)	(263.95)	220.25	122.68	159.03
12	Extra ordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the Period(11-12)	(455.49)	(68.22)	(263.95)	220.25	122.68	159.03
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	(455.49)	(68.22)	(263.95)	220.25	122.68	159.03
17	Paid-up equity share capital (Face value of Rs.10/- each)	19,16,67,480	19,16,67,490	19,16,67,490	19,16,67,490	19,16,67,490	19,16,67,490
18	Reserve excluding Revaluation reserves as per the balance sheet of the previous accounting year	9,630.10	9,630.10	9,671.55	9,630.10	9,671.55	9,671.55
19.i	Earnings per share (before extraordinary items) (of Rs.10/- each)(not annualised)						
	(a) Basic	(2.38)	(0.36)	(1.38)	1.15	0.64	0.83
	(b) Diluted	(2.38)	(0.36)	(1.38)	1.15	0.64	0.83
19.ii	Earnings per share (after extraordinary items)(of Rs.10/- each)(not annualised)						
	(a) Basic	(2.38)	(0.36)	(1.38)	1.15	0.64	0.83
	(b) Diluted	(2.38)	(0.36)	(1.38)	1.15	0.64	0.83

For AMD Industries Limited

Laxmi Kant
 Director Finance & Accounts

For AMD Industries Limited

Ashok Gupta
 Managing Director

Select Information for the Quarter and Nine Months Ended 31st December 2013

PART II		Standalone					
Sl. No.	Particulars	3 Months Ended 31.12.2013 (Unaudited)	Preceding 3 Months Ended 30.09.2013 (Unaudited)	Corresponding 3 Months Ended 31.12.2012 in the Previous Year (Unaudited)	9 Months Ended 31.12.2013 (Unaudited)	Corresponding 9 Months Ended 31.12.2012 in the Previous Year (Unaudited)	Year Ended 31.03.2013 (Audited)
1	2	3				7	8
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding - Number of shares - Percentage of shareholding	65,57,388 34.21%	74,15,899 38.69%	74,30,345 38.77%	65,57,388 34.21%	74,30,345 38.77%	74,30,345 38.77%
2	Promoters and Promotor Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promotor and promotor group) - Percentage of shares (as a % of the share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promotor and promotor group) - Percentage of shares (as a % of the share capital of the company)	- - - 1,26,09,361 100.00% - 65.79%	- - - 1,17,50,850 100.00% - 61.31%	- - - 1,17,36,404 100.00% - 61.23%	- - - 1,26,09,361 100.00% - 65.79%	- - - 1,17,36,404 100.00% - 61.23%	- - - 1,17,36,404 100.00% - 61.23%

Particulars		Quarter ended 31.12.2013
B	INVESTOR COMPLAINTS	Nil
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

For AMD Industries Limited

CA Laxmi Kant
DGM - Finance

Ashok Gupta
Managing Director

For AMD Industries Limited
Ashok Gupta
Managing Director

Place: New Delhi
Date: 07.02.2014

AMD Industries Limited
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER 2013

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone					
		3 Months Ended 31.12.2013 (Unaudited)	Preceding 3 Months Ended 30.09.2013 (Unaudited)	Corresponding 3 Months Ended 31.12.2012 in the Previous Year (Unaudited)	9 Months Ended 31.12.2013 (Unaudited)	Corresponding 9 Months Ended 31.12.2012 in the Previous Year (Unaudited)	Year Ended 31.03.2013 (Audited)
1	2	3	4	5	6	7	8
1	Segment Revenue						
	(a) Segment - A (Packaging Division)	2,576.54	3,525.07	2,136.97	12,398.16	10,627.82	15,694.37
	(b) Segment - B (Real Estate Division)	-	-	-	-	-	-
	(c) Unallocated	-	-	-	-	-	-
	Total	2,576.54	3,525.07	2,136.97	12,398.16	10,627.82	15,694.37
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	2,576.54	3,525.07	2,136.97	12,398.16	10,627.82	15,694.37
2	Segment Results (Profit+)/(Loss) (-) before tax and interest from each segment						
	(a) Segment - A (Packaging Division)	(150.83)	264.11	7.90	1,153.86	852.34	1,298.83
	(b) Segment - B (Real Estate Division)	(31.88)	(30.78)	(18.80)	(88.63)	(38.51)	(62.35)
	(c) Unallocated	-	-	-	-	-	-
	Total	(182.51)	233.33	(10.90)	1,065.23	813.83	1,236.48
	Less: (i) Interest	255.48	276.55	238.05	777.48	664.42	1,010.32
	Total Profit Before Tax	(437.99)	(43.22)	(248.95)	287.75	149.41	226.16
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	(a) Segment - A (Packaging Division)	7,854.49	7,984.75	7,360.24	7,654.49	7,360.24	7,052.89
	(b) Segment - B (Real Estate Division)	4,162.54	4,237.76	4,350.67	4,162.54	4,350.67	4,493.89
	(c) Unallocated	-	-	-	-	-	-
	Total	11,817.03	12,222.51	11,710.91	11,817.03	11,710.91	11,546.78
					(0.00)		

Notes:

- 1- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th February, 2014.
- 2- The packaging business of the Company is a seasonal business, as such, the performance of the business may not be representative of the annual performance of the Company.
- 3- Deferred tax as per Accounting Standard "AS-22" shall be calculated at the year end.
- 4- Previous Years/ Quarter's Figures have been regrouped/rearranged/recast wherever necessary.
- 5- The construction of Commercial Complex on Company's subsidiary M/s AMD Estates & Developers Private Limited's land at Sector -114, Gurgaon, Haryana has been started under collaboration agreement with M/s VSR Infotech (P) Ltd.

For AMD Industries Limited

CA Laxmi Sarthi Karu
 DGM - Finance & Accounts
 For AMD Industries Limited

Ashok Gupta
 Managing Director

Ashok Gupta
 Managing Director

Place: New Delhi
 Date: 07.02.2014



SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

3A, Bigjo's Tower, Netaji Subhash Place
Pitam Pura, Delhi-110034

Ph: 27356916, 27356917, 45058028 Fax: 27356918
Email: suresh_associates@rediffmail.com, suresh_associates2002@yahoo.com

SURESH K. GUPTA
B. Com., F.C.A.

SUNIL AGARWAL
B. Sc., F.C.A.

NARENDRA ARORA
B. Sc., F.C.A.

ASHA TANEJA
B. Com., F.C.A.

AMIT KUMAR
B. Com., A.C.A.

LIMITED REVIEW REPORT

LIMITED REVIEW REPORT IN ACCORDANCE WITH THE REQUIREMENT OF CLAUSE 41 OF LISTING AGREEMENT WITH THE STOCK EXCHANGE.

TO

**THE BOARD OF DIRECTORS
AMD INDUSTRIES LIMITED**

We have reviewed the accompanying statement of un-audited financial results of M/s. AMD INDUSTRIES LIMITED for the period ended 31.12.2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SURESH & ASSOCIATES
FRN: 003316N
CHARTERED ACCOUNTANTS**


**(CA NARENDRA KR. ARORA)
PARTNER
M. NO.088256**



**Place: New Delhi
DATE: 07.02.2014**