IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



May 30, 2016

To

The Board of Directors JK Lakshmi Cement Limited Nehru House, 4 Bahadur Shah Zafar Marg New Delhi – 110 002

Re: Certificate under Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir.

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee to the Non-Convertible Debentures issued and allotted by JK Lakshmi Cement Limited (JKLC/the Company), from time to time, has taken note of the contents of disclosures being made by JKLC to BSE Limited under Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For IDBI Trusteeship Services Limited

(Name of the Authorized Signatory)

Scinivas. Rapi

Website: www.idbitrustee.com