

**ABM KNOWLEDGEWARE LIMITED**

CMMI Level 3 | ISO 9001 : 2008 | ISO 27001 : 2005 Compliant Software & Services Company

Registered Office : ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel. : +91 22 4290 9700 Fax : +91 22 4290 9701 www.abmindia.com CIN - L67190MH1993PLC113638

Part I								(₹ in Lacs)
Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2015.								
Sr. No.	Particulars	Quarter Ended 30.09.2015	Quarter Ended 30.06.2015	Quarter Ended 30.09.2014	Half Year ended 30.09.2015	Half Year ended 30.09.2014	Year ended 31.03.2015	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Revenue from Software and Services	2,235.17	2,186.54	1,828.68	4,421.71	3,610.15	9,071.37	
	Less: Service Tax	(392.25)	(210.38)	(130.65)	(602.64)	(371.84)	(862.38)	
	Net revenue from Software and Services	1,842.92	1,976.16	1,698.03	3,819.07	3,238.32	8,208.99	
2	Expenses							
	a) Employee Benefits expenses	626.46	580.73	452.41	1,207.19	897.43	2,100.30	
	b) Project expenses	411.99	559.55	478.37	971.54	837.37	3,016.63	
	c) Depreciation	41.93	41.09	43.46	83.02	86.82	172.45	
	d) Other expenses	152.30	129.62	93.80	281.92	186.45	441.65	
	Total expenses	1,232.68	1,310.99	1,068.04	2,543.67	2,008.07	5,731.03	
3	Profit from Operations before Other Income, Interest & finance cost (1-2)	610.24	665.17	629.99	1,275.40	1,230.24	2,477.96	
4	Other Income	31.07	27.69	34.65	58.76	59.38	179.65	
5	Profit before Interest (3 + 4)	641.31	692.86	664.64	1,334.16	1,289.62	2,657.61	
6	Interest & Finance Cost	4.90	3.41	0.90	8.31	17.88	18.52	
7	Profit from Ordinary Activities before tax (5- 6)	636.41	689.45	663.74	1,325.85	1,271.74	2,639.09	
8	Tax expense	223.48	253.97	221.87	477.45	427.34	887.95	
9	Net Profit after tax (7-8)	412.93	435.48	441.87	848.40	844.40	1,751.14	
10	Paid-up Equity Share Capital(F.V. ₹ 10/- each)	1,000.11	1,000.11	1,000.11	1,000.11	1,000.11	1,000.11	
11	Reserves excluding revaluation reserves	-	-	-	-	-	7,615.97	
12	Earnings Per Share (EPS)							
	Basic and diluted	4.13	4.35	4.42	8.48	8.44	17.51	
PART II								
(A) PARTICULARS OF SHAREHOLDING								
1	Public Shareholding							
	- Number of Shares	3,508,200	3,508,200	3,507,200	3,508,200	3,507,200	3,508,200	
	- Percentage of shareholding	35.08%	35.08%	35.07%	35.08%	35.07%	35.08%	
2	Promoters and promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	
	- Percentage of shares (as a % of the total share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	
	b) Non-encumbered							
	- Number of shares	6,492,900	6,492,900	6,493,900	6,492,900	6,493,900	6,492,900	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	- Percentage of shares (as a % of the total share capital of the Company)	64.92%	64.92%	64.93%	64.92%	64.93%	64.92%	
	Particulars	Three months ended 30.09.2015						
(B)	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	-	-	-	-	-	-	
	Received during the quarter	-	-	-	-	-	-	
	Disposed of during the quarter	-	-	-	-	-	-	
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-	

Statement of Assets and Liabilities as at September 30, 2015

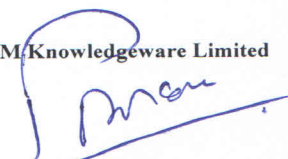
(₹ in Lacs)

Sr.No.	Particulars	As at	As at
		30.09.2015	31.03.2015
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,024.15	1,024.15
	(b) Reserves and Surplus	8,464.33	7,615.97
	SubTotal-Shareholders' funds	9,488.48	8,640.12
2	Non-current liabilities		
	(a) deferred tax liabilities (net)	159.90	141.41
	(b) Other long-term liabilities	3.25	5.25
	Sub-Total-Non-current liabilities	163.15	146.66
3	Current liabilities		
	(a) Trade payables	1,499.56	1,910.11
	(b) Other current liabilities	1,010.42	150.40
	(c) Short-term provisions	29.49	443.01
	Sub-Total-current liabilities	2,539.47	2,503.52
	TOTAL - EQUITY AND LIABILITIES	12,191.10	11,290.30
B	ASSETS:		
1	Non-current assets		
	(a) Fixed Assets	2,773.37	2,797.47
	(b) Non-current investments	0.18	0.18
	(c) Long-term loans and advances	449.88	501.15
	(d) Other non-current assets	2.20	22.20
	Sub-Total-Non-current assets	3,225.63	3,321.00
2	Current assets		
	(a) Current investments	565.13	287.30
	(b) Unbilled Revenue	628.17	151.96
	(c) Trade receivables	4,468.76	5,583.65
	(d) Cash and Bank balances	2,517.79	1,742.18
	(e) Short-term loans and advances	295.64	63.19
	(f) Other current assets	489.99	141.02
	Sub-Total - current assets	8,965.47	7,969.30
	TOTAL ASSETS	12,191.10	11,290.30

- 1) The Company has only one reportable segment, i.e. Software and Services.
- 2) The above results, reviewed by the Audit Committee, were adopted by the Board of Directors at its meeting held on Oct 30, 2015.
- 3) Figures have been regrouped & reclassified wherever necessary .

Place : Mumbai
Dated : 30th October, 2015.

For ABM, Knowledgeware Limited


(Prakash B. Rane)
Managing Director

Limited Review Report

We have reviewed the accompanying statement of unaudited financial results of **ABM KNOWLEDGEWARE LIMITED** for the period ended **30.09.2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Borkar & Muzumdar
Chartered Accountants
FRN : 101569W



Rajesh C. Batham
Partner (M.No. 35941)



Place: Mumbai
Date: 30/10/2015