

BHUTORIA INVESTMENTS PRIVATE LIMITED

Regd. Office : 56, Netaji Subhas Road, Kolkata - 700 001, Phone : 2242-6025/6054, Fax : (033) 2242-6732
E-mail : headoffice@rtspower.com CIN : - U65993WB1979PTC032366

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RTS Power Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure - I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	As per Annexure - I		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	As per Annexure - I		
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.	--	--	--
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	As per Annexure - I		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	--	--	--

Bhutoria Investments Pvt. Ltd,

J. Bhutoria

Director,

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition pursuant to scheme of merger approved by Hon'ble High Court at Calcutta.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.07.2012
Equity share capital / total voting capital of the TC before the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR BHUTORIA INVESTMENT PRIVATE LIMITED



DIRECTOR

Signature of the acquirer

Place: Kolkata

Date: 11.12.2015

Name of the Target Company : RTS Power Corporation Limited

Annexure - I

Sl. No.	Particulars	Pre-Transaction				Transaction				Post Transaction			
		Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital		Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital		Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital	
Acquirers:													
	BHUTORIA INVESTMENT PRIVATE LIMITED	1643888	20.125%	20.125%		654760	8.016%	8.016%		2,298,648	28.141%	28.141%	
Others: PAC													
	ABHAY BHUTORIA (HUF)	18,000	0.220%	0.220%						18,000	0.220%	0.220%	
	ABHAY BHUTORIA	53,800	0.659%	0.659%						53,800	0.659%	0.659%	
	HEMALATA BHUTORIA	22,800	0.279%	0.279%						22,800	0.279%	0.279%	
	NIRMALA DEVI BHUTORIA	82,695	1.012%	1.012%						82,695	1.012%	1.012%	
	RACHNA BHUTORIA	38,800	0.475%	0.475%						38,800	0.475%	0.475%	
	RAJENDRA BHUTORIA	32,700	0.400%	0.400%						32,700	0.400%	0.400%	
	RAJENDRA BHUTORIA (HUF)	45,200	0.553%	0.553%						45,200	0.553%	0.553%	
	SACHINA BHUTORIA	22,558	0.276%	0.276%						22,558	0.276%	0.276%	
	SHARAD BHUTORIA	60,158	0.736%	0.736%						60,158	0.736%	0.736%	
	ABHAY TRANSFORMERS PVT LTD	89,800	1.099%	1.099%						89,800	1.099%	1.099%	
	BHUTORIA BROS. LTD	495,157	6.062%	6.062%						495,157	6.062%	6.062%	
	BHUTORIA TRANSFORMERS & RECTIFIERS PVT LTD	324,000	3.966%	3.966%						324,000	3.966%	3.966%	
	HOWRAH WAREHOUSE PVT LTD	81,200	0.994%	0.994%						81,200	0.994%	0.994%	
	LADUN AGRICULTURE FARMS (P) LTD	204,800	2.507%	2.507%						204,800	2.507%	2.507%	
	RAJASTHAN TRANSFORMERS AND SWITCHGEARS (P) LTD	387,300	4.741%	4.741%						387,300	4.741%	4.741%	
	TOTAL	3,602,856	44.107%	44.107%		654760	8.016%	8.016%		4,257,616	52.123%	52.123%	

PAID UP CAPITAL

8168500

Bhutoria Investments Pvt. Ltd.

S. Bhutoria

Director,