

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Reliance Infrastructure Limited													
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited													
Date of reporting		April 30, 2015													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Innoventures Private Limited and Reliance Big Private Limited													
Details of the creation/invocation/release of encumbrance:		Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him(**)	Name of the promoter holding in the target company (1)	Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}				
		No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/ invocation/ release of encumbrance	Type of event (creation / release / invocation)	No. of shares		% of total share capital	Name of the entity in whose favor shares encumbered		
<b>Part A : Represents Pledge of shares</b>															
Reliance Big Private Limited		19500000	7.41	7.41	10000000	3.80		Creation	April 30, 2015	Pledge	55000000	2.09	Yes Bank Limited	15500000	5.89
Reliance Innoventures Private Limited		864675	0.33	0.33	Nil	Nil	Creation	April 30, 2015	Pledge		864675	0.33	Yes Bank Limited	864675	0.33

*SR*

Part B: Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
Reliance Project Ventures and Management Private Limited	106148937	40.36	40.36	29000000	11.03	-	-	-	-	-	-	29000000	11.03
Shri Anil D Ambani	139437	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	123812	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	125231	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	7	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	274937	0.10	0.10	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance ADA Group Trustees Private Limited(***)	450000	0.17	0.17	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Big Private Limited

For Reliance Innoventures Private Limited

*Jadhav*  
Authorized Signatory

*Jadhav*  
Authorized Signatory

Date: April 30, 2015  
Place: Mumbai

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*\*) Holding of Promoter(s) and PACs include 450000 (0.17%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of Reliance Infrastructure Employee Welfare Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.