

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	M/s. ACI Infocom Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dipesh Mohanlal Shah HUF Jayshreeben Shah Mamta Rajeshkumar Shah Milan Mohanlal Shah HUF Milan Mohanlal Shah Mohanlal Bhimraj Shah Mohanlal Bhimraj Shah HUF Neelam Milan Shah Rajeshkumar Mohanlal Shah Rajesh Mohanlal Shah HUF Sharad Mohanlal Shah HUF Sharad Mohanlal Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			-
a) Shares carrying voting rights	NIL	-	-
b) Voting rights (VR) otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
Total (a+b+c)	NIL	N.A.	N.A.
Details of acquisition			
a) Shares carrying voting rights acquired	77,48,986	7.01%	7.01%
b) VRs acquired otherwise than by equity shares	NIL	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	-	-
Total (a+b+c)	77,48,986	7.01%	7.01%
After the acquisition, holding of:			
a) Shares carrying voting rights	77,48,986	7.01%	7.01%
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	-	-
Total (a+b+c)	77,48,986	7.01%	7.01%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26/3/2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,04,90,900/- divided into 11,04,90,900 Equity Shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,04,90,900/- divided into 11,04,90,900 Equity Shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,04,90,900/- divided into 11,04,90,900 Equity Shares of Re.1/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mohanlal Bhimraj Shah
Mohanlal Bhimraj Shah

Place: 27/03/2014

Date: Kosamba, surat