



1. Statement of Audited Results for the Quarter and Year Ended March 31, 2015

Part I

(Rs. in Lakhs)

	Particulars	Quarter ended			Year Ended	For the Period
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	January 1, 2013 to March 31, 2014
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
	(a) Net Sales (Net of Excise Duty)	580,99	562,28	478,55	2237,60	2231,28
	(b) Other Operating Income (Refer Note 6)	19,72	11,44	10,69	51,04	44,62
	Total Income from Operations (Net)	600,71	573,72	489,24	2288,64	2275,90
2	Expenses					
	(a) Cost of Materials Consumed	86,84	89,11	59,52	305,43	313,97
	(b) Purchase of Stock-in-Trade	228,26	345,12	170,68	1047,87	1064,06
	(c) Changes in Inventory of Finished Goods, Work-in-Progress and Stock-in-Trade	32,84	(111,84)	46,22	(41,33)	(80,62)
	(d) Employee Benefits Expense	76,72	78,10	68,49	305,40	299,74
	(e) Depreciation and Amortisation Expense	3,38	3,64	3,48	14,94	21,93
	(f) Other Expenses	108,14	87,20	95,56	359,02	411,48
	Total Expenses	536,18	491,33	443,95	1991,33	2030,56
3	Profit from Operations before Other Income and Finance Costs (1-2)	64,53	82,39	45,29	297,31	245,34
4	Other Income (Refer Note 5)	13,53	12,42	10,93	47,55	49,29
5	Profit from Ordinary Activities before Finance Costs (3+4)	78,06	94,81	56,22	344,86	294,63
6	Finance Costs	46	2	1	50	8
7	Profit from Ordinary Activities before Tax (5-6)	77,60	94,79	56,21	344,36	294,55
8	Tax Expense	27,84	30,26	17,81	115,40	96,10
9	Net Profit from Ordinary Activities after Tax (7-8)	49,76	64,53	38,40	228,96	198,45
10	Paid-up Equity Share Capital (Face Value: Rs. 10/- per share)	21,25	21,25	21,25	21,25	21,25
11	Reserves excluding revaluation reserves (As per Period end Balance Sheet)				916,28	766,60
12	Basic and Diluted Earning Per Share (of Rs. 10/- each) – not annualised	23.42	30.37	18.07	107.75	93.39

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Part II – Select Information for the Quarter and Year Ended March 31, 2015

	Particulars	Quarter ended			Year Ended	For the Period
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	January 1, 2013 to March 31, 2014
A	Particulars of Shareholding					
1	Public shareholding					
	- Number of Shares	53,15,254	53,15,254	53,15,254	53,15,254	53,15,254
	- Percentage of Shareholding	25.01%	25.01%	25.01%	25.01%	25.01%
2	Promoters and promoter group shareholding					
	(a) Pledged/ Encumbered :					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	(b) Non-encumbered :					
	- Number of Shares	159,34,048	159,34,048	159,34,048	159,34,048	159,34,048
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	74.99%	74.99%	74.99%	74.99%	74.99%

	Particulars	Quarter Ended March 31, 2015
B	Investor Complaints	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	-

2. Statement of Assets and Liabilities

	(Rs. in Lakhs)	
	As at March 31, 2015	As at March 31, 2014
Equity and Liabilities	Audited	Audited
Shareholders Funds		
(a) Share Capital	21,25	21,25
(b) Reserves and Surplus	916,28	766,60
Sub Total – Shareholders Funds	937,53	787,85
Non Current Liabilities		
(a) Long Term Provisions	39,16	45,21
Sub Total – Non Current Liabilities	39,16	45,21
Current Liabilities		
(a) Trade Payables	193,56	136,22
(b) Short Term Provisions	144,03	116,00
(c) Other Current Liabilities	59,35	53,91
Sub Total – Current Liabilities	396,94	306,13
Total Equity and Liabilities	1373,63	1139,19
Assets		
Non Current Assets		
(a) Fixed Assets	99,95	99,52
(b) Deferred Tax Assets (Net)	6,53	1,28
(c) Long Term Loans and Advances	38,80	39,88
(d) Other Non Current Assets	2,24	2,02
Sub Total – Non Current Assets	147,52	142,70
Current Assets		
(a) Inventories	384,13	359,05
(b) Trade Receivables	129,15	109,18
(c) Cash and Cash Equivalents and Other Bank Balances	643,89	462,84
(d) Short Term Loans and Advances	52,87	52,67
(e) Other Current Assets	16,07	12,75
Sub Total – Current Assets	1226,11	996,49
Total Assets	1373,63	1139,19

Notes:

1. The above results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 27th May, 2015.
2. The Board of Directors have recommended a final dividend for the current period of Rs. 31 per equity share (nominal value Rs 10/- per equity share) amounting to Rs. 65,87 lakhs subject to approval of members at the ensuing Annual General Meeting of the Company.
3. With effect from the Financial Year 2013-14, the Company has changed its accounting year from year ended December 31 to year ended March 31. Hence, the figures and earnings per share for the current accounting year and previous accounting period are not comparable with that of the previous period.
4. The Company operates in single reportable business segment i.e. "Pharmaceuticals" and single reportable geographical segment i.e. "Within India".
5. Other Income for the current year ended March 31, 2015 and fifteen months period ended March 31, 2014 includes profit on sale of residential properties amounting to Rs. 1,87 lakhs and Rs. 12,22 lakhs respectively.
6. Other Operating Income for the current quarter and year ended March 31, 2015 includes settlement fees of Rs.812.13 lakhs received on account of a Settlement Agreement with a vendor to discontinue the existing distributorship arrangement with its present terms and has entered into a new Distributorship Agreement.
7. The figures for quarter ended March 31, 2015 and March 31, 2014 are the balancing figures between the audited figures in respect of the full financial year/period ended March 31, 2015 and March 31, 2014 and the unaudited published year-to-date/period figures upto December 31, 2014 and December 31, 2013 respectively being the dates of the end of the third quarter/fourth quarter of the financial year which were subjected to limited review.
8. Figures for the previous periods have been regrouped / rearranged wherever considered necessary.

For and on behalf of the Board of Directors of
Abbott India Limited


MUNIR SHAIKH
Chairman

Place : Mumbai
Date : May 27, 2015

