

VORA SOAPS LTD.

CIN: U24241MH1979PLC021804

Regd. Office: Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai 400 079

Phone: 022 25188010

Date: 22nd March, 2017

To,
The Manager,

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: GODREJIND
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Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

We, the undersigned, are submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by us of the equity shares of Godrej Industries Limited.

This is for your information and records.

For Vora Soaps Limited


Director

CC: Godrej Industries Limited
Godrej one, Pirojshanagar,
Eastern Express Highway,
Vikhroli East,
Mumbai - 400079

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godrej Industries Limited
2.	Name of the acquirer(s)	Vora Soaps Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No, the acquirer is not a promoter of the TC. The acquirer is a part of the promoter group of TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Godrej and Boyce Manufacturing Company Limited
	b. Proposed date of acquisition	On or after 29 th March, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	19,39,04,681
	d. Total shares to be acquired as % of share capital of TC	57.69%
	e. Price at which shares are proposed to be acquired	Not applicable as the transfer is without consideration
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying Persons' for re-organization/ realignment of shareholding within the promoters and promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 467.05 (The National Stock Exchange of India Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the transfer is without consideration
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that the Transferor and Transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*):	As per Annexure A			
	b	Seller (s):				

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 22nd March, 2017

Place: Mumbai

For Vora Soaps Limited


Director

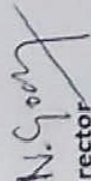
Annexure A

Shareholding Details		Before the proposed transaction		After the proposed transaction	
		Number of shares/ voting rights	% w.r.t total share capital of TC	Number of shares/ voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*):				
	Acquirer(s)/ Transferee(s):				
1	VORA SOAPS LIMITED	-	0.00%	1939,04,681	57.69%
	PACs (other than sellers)				
1	JAMSHYD NAOROJI GODREJ (As trustee of Raika Godrej Family Trust)	64,03,169	1.90%	64,03,169	1.90%
2	FREYAN VIJAY CRISHNA	31,03,175	0.92%	31,03,175	0.92%
3	BURJIS NADIR GODREJ	61,39,080	1.83%	61,39,080	1.83%
4	RISHAD KAIKUSHRU NAOROJI	50	0.00%	50	0.00%
5	PIROJSHA ADI GODREJ	42,68,786	1.27%	42,68,786	1.27%
6	NYRIKA VIJAY CRISHNA	31,03,175	0.92%	31,03,175	0.92%
7	NISABA ADI GODREJ	42,68,781	1.27%	42,68,781	1.27%
8	NAVROZE JAMSHYD GODREJ	64,03,181	1.90%	64,03,181	1.90%
9	NADIR BARJORJI GODREJ	5,28,232	0.16%	5,28,232	0.16%
10	TANYA ARVIND DUBASH	42,68,783	1.27%	42,68,783	1.27%
11	SOHRAB NADIR GODREJ	61,39,074	1.83%	61,39,074	1.83%
12	RISHAD KAIKUSHRU NAOROJI (As a Partner of RKN Enterprises)	128,06,300	3.81%	128,06,300	3.81%
b.	Seller(s)/ Transferor(s):				
1	GODREJ & BOYCE MFG CO. LIMITED	1939,04,681	57.69%	-	0.00%

Date: 22nd March, 2017

Place: Mumbai

For Vora Soaps Limited



Director