



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Ref: 04:04: RM II: MTN / Compliance / 2015-16

Date: 15.06.2015

1. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051	2. <b>BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Ref: <b>Company Code No. 532810</b>
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**Sub: Issue of foreign currency denominated bonds aggregating to U.S.\$ [●] [●] per cent. Notes due [●] under the US\$1,000,000,000 Medium Term Note Programme (“Notes”)**

Dear Sir,

For the purpose of raising external commercial borrowing up to U.S.\$ 1 billion, the Company has mandated Barclays Bank PLC, Standard Chartered Bank and SBICAPS (Singapore) Limited to organize meetings with proposed investors in relation to issue of the Notes. The proceeds of the Notes, if and when issued, will be utilized for on-lending to the Company's borrowers in the power sector in rupee and / or foreign currency, in accordance with the rules and regulations framed by the Reserve Bank of India. The offering of the Notes may follow, subject to market conditions.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the equity listing agreement.

Thanking you.

Yours faithfully,

For **POWER FINANCE CORPORATION LIMITED**

**Manohar Balwani**  
Company Secretary  
Email : mb@pfcindia.com

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Note:

*This announcement does not constitute nor form a part of any offer or solicitation to purchase or subscribe for securities in Singapore, India or elsewhere. The Notes, when offered, will not be sold or made the subject of an invitation for subscription or purchase, whether directly or indirectly, to any person in Singapore other than (i) to an institutional investor pursuant to Section 274 of the Securities and Futures Act (Chapter 289 of Singapore) ("SFA"), (ii) to a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.*

*The Notes, when offered, will not be sold or made the subject of an invitation for subscription or purchase, whether directly or indirectly, to any person in India or to the public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of Indian laws.*

*The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the laws of any state of the United States. Consequently, the Notes may not be offered, sold or otherwise transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state laws. No public offering of the Notes is being or will be made in the United States.*

*The Issuer proposes to issue a master global note, being a single note instrument representing the entire issue of the Notes which shall be held by a depository bank on behalf of the clearing systems. The nominee of the clearing system will be registered owner of the Notes and the Issuer will not be aware of any details of the Note holders or any transfers of the Notes.*

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पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com

CIN: L65910DL1986GOI024862