

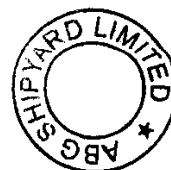
I(a) Statement Shareholding Pattern			
Name of the Company :ABG Shipyard Limited			
Script Code: BSE-532682 : NSE: ABGSHIP		Class of Security: EQ	
AS ON			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/Promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of Warrants	As a % of total no. of warrants	shares of the company,
group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

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ABG Shipyard Limited

Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged (or otherwise encumbered)	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
[1]	INDIAN							
(a)	INDIVIDUALS / HINDU UNDIVIDED FAMILY	2	375000	375000	0.74	0.74	0	0
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c)	BODIES CORPORATE	1	34212057	34212057	67.19	67.19	31605002	92.38
(d)	FINANCIAL INSTITUTIONS / BANKS							
(e)	ANY OTHER (SPECIFY)							
	Sub Total	3	34587057	34587057	67.92	67.92	31605002	91.38
[2]	FOREIGN							
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
(b)	BODIES CORPORATE	0	0	0	0	0	0	0
(c)	INSTITUTIONS	0	0	0	0	0	0	0
(d)	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0	0	0	0
(e)	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (A)	3	34587057	34587057	67.92	67.92	31605002	91.38
(B)	PUBLIC SHAREHOLDING							
[1]	INSTITUTIONS							
(a)	MUTUAL FUNDS / UTI	1	306	306	0	0	0	0
(b)	FINANCIAL INSTITUTIONS / BANKS	6	1161838	1161838	2.28	2.28	28381	2.44
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0
(d)	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0
(e)	INSURANCE COMPANIES	1	300000	300000	0.59	0.59	0	0
(f)	FOREIGN INSTITUTIONAL INVESTORS	28	2307008	2307008	4.53	4.53	0	0
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0
(h)	QUALIFIED FORE. INVESTOR	0	0	0	0	0	0	0
(i)	ANY OTHERS (SPECIFY)	0	0	0	0	0	0	0
	Sub Total	36	3769152	3769152	7.40	7.40	28381	0.75
[2]	NON-INSTITUTIONS							
(a)	BODIES CORPORATE	448	9204118	9204118	18.08	18.08	2515381	27.33
(b)	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	19331	1582011	1580993	3.11	3.11	25267	1.60
(c)	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	5	1095627	1095627	2.15	2.15	532868	48.64
(d)	QUALIFIED FORE. INVESTOR	0	0	0	0	0	0	0
(e)	ANY OTHERS:							
i	CLEARING MEMBER	301	597933	597933	1.17	1.17	61112	10.22
ii	OFFICE BEARERS	17	8485	8485	0.017	0.017	0	0
iii	NON RESIDENT INDIANS (REPAT)	241	56373	56373	0.11	0.11	0	0
iv	NON RESIDENT INDIANS (NON REPAT)	69	17045	17045	0.033	0.033	50	0.29
v	DIRECTORS / RELATIVES	0	0	0	0	0	0	0
vi	TRUSTS	1	4000	4000	0.01	0.01	0	0
	Sub Total	20413	12565592	12564574	24.68	24.68	3134678	24.95
	Total (B)	20449	16334744	16333726	32.08	32.08	3163859	19.36
	Total (A)+(B)	20452	50921801	50920783	100.00	100.00	34768061	68.28
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
		0	0	0	0	0	0	0
		0	0	0	0	0	0	0
	SHARES HELD BY CUSTODIANS	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (C)	0	0	0	0	0	0	0
	Total (A)+(B)+(C)	20452	50921801	50920783	100	100	34768061	68.28





A B G Shipyard Limited												
(ii) b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'												
Sr. No.	NAME OF THE SHAREHOLDER	NO. OF SHARES HELD	TOTAL SHARES HELD AS A % OF GRAND TOTAL (A)+(B)+(C)	ENCUMBERED SHARES No.	ENCUMBERED SHARES AS A PERCENTAGE (V)=(V)/(III)*100	ENCUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (i) (a) (VII)	PAN	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
1	A B G INTERNATIONAL PVT. LTD.*	34212057	67.19	31605002	62.07	62.07	AARCA2890C					
2	RISHI AGARWAL	281250	0.55	0	0	0	ADNPAL1610Q					
3	KAMLESH KUMAR AGARWAL	93750	0.18	0	0	0	ABUPA9340A					
Total :		34587057	67.92	31605002	62.07	62.07						

* Including 60000 shares held as beneficial owner in pursuance of Section 187C of the Companies Act, 1956.

ABG Shipyard Limited

(1)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME(S) OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE)	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W. R. T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	RELIGARE FINVEST LTD	5186866	10.19						
2	ORANGE MAURITIUS INVESTMENTS LIMITED	1230000	2.42						
3	NIPPON INVESTMENT AND FINANCE COMPANY PRIVATE LTD.	1031816	2.03						
4	LIFE INSURANCE CORPORATION OF INDIA	1000000	1.96						
5	BAKULESH TRAMBAKAL SHAH	896857	1.76						
	Total :	9345539	18.35						



ABG Shipyard Limited

(1)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE									
SR. NO.	NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT(PAC) WITH THEM	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+@INDICATED IN STATEMENT AT PARA (i)(a) ABOVE }	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W. R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	RELIGARE FINVEST LTD	5186866	10.1859						
	Total :	5186866	10.1859						



ABG Shipyard Limited

1 (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

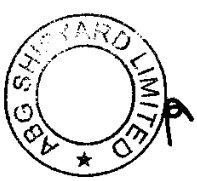
Sf. No.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES [i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE]	Promotor/Promotor Group/Public
	Total :		0	



ABG Shipyard Limited

II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

Sr.No.	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(I)(a)ABOVE)
Total :		0	0



ABG Shipyard Limited

**II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE
IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR(ADRs,GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES(i.e.,GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT
			0	0
	Total :		0	0



