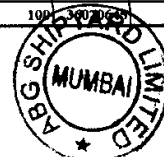


I(a) Statement Shareholding Pattern - AS ON 30TH JUNE 2014			
Name of the Company :		ABG Shipyards Limited	
Script Code:	532682	Class of Security:	EQUITY
Partly Paid-up shares	No. of Partly Paid-up shares	of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/Promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of Warrants	As a % of total no. of warrants	assuming full conversion of the convertible Warrants
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

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ABG SHIPYARD LIMITED								
Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total No. of shares		Shares pledged (or otherwise encumbered)	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
[1]	INDIAN							
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	2	375000	375000	0.74	0.74	0	0
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0
	BODIES CORPORATE	1	34266057	34266057	67.29	67.29	32155002	92.82
	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.00	0	0	0
	ANY OTHER (SPECIFY)	0	0	0	0.00	0	0	0
	Sub Total	3	34641057	34641057	68.03	68.03	32155002	92.82
[2]	FOREIGN							
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
	BODIES CORPORATE	0	0	0	0	0	0	0
	INSTITUTIONS	0	0	0	0	0	0	0
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0	0	0	0
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0	0	0	0
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (A)	3	34641057	34641057	68.03	68.03	32155002	92.82
(B)	PUBLIC SHAREHOLDING							
[1]	INSTITUTIONS							
	MUTUAL FUNDS / UTI	1	282	282	0.00	0	0	0
	FINANCIAL INSTITUTIONS / BANKS	5	1107111	1107111	2.17	2.17	37321	3.37
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0.00	0	0	0
	VENTURE CAPITAL FUNDS	0	0	0	0.00	0	0	0
	INSURANCE COMPANIES	1	300000	300000	0.59	0.59	0	0
	FOREIGN INSTITUTIONAL INVESTORS	27	2405867	2405867	4.72	4.72	0	0
	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0	0	0
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0.00	0	0	0
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0.00	0	0	0
	Sub Total	34	3813260	3813260	7.49	7.49	37321	0.98
[2]	NON-INSTITUTIONS							
	BODIES CORPORATE	453	9792349	9792349	19.23	19.23	3227191	32.96
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	18259	1552902	1551884	3.05	3.05	27620	1.78
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	6	803062	863062	1.69	1.69	587868	68.11
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0.00	0.00	0	0.00
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0.00	0.00	0	0.00
	CLEARING MEMBER	239	221106	221106	0.43	0.43	35593	16.10
	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	OFFICE BEARERS	17	8385	8385	0.02	0.02	0	0.00
	NON RESIDENT INDIANS (REPAT)	233	72193	72193	0.14	0.14	0	0.00
	NON RESIDENT INDIANS (NON REPAT)	71	17487	17487	0.03	0.03	50	0.29
	FOREIGN COMPANIES	0	0	0	0.00	0.00	0	0.00
	OVERSEAS BODIES CORPORATES	0	0	0	0.00	0.00	0	0.00
	DIRECTORS / RELATIVES	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub Total	19278	12467484	12526466	24.60	24.60	3878322	30.96
	Total (B)	19312	16280744	16339726	32.09	32.09	3915643	31.94
	Total (A)+(B)	19315	50921801	50980783	100.12	100.00	36070645	70.84
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	0	0	0	0
	SHARES HELD BY CUSTODIANS	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (C)	0	0	0	0	0	0	0
	Total (A)+(B)+(C)	19315	50921801	50980783	100	100	36070645	70.84



ABG Shipyard Limited

(XB) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'												
S.No.(I)	NAME OF THE SHAREHOLDER (II)	NO. OF SHARE SHELD (III)	TOTAL SHARES HELD AS A % OF GRAND TOTAL (IV)	ENCUMBERED SHARES No. (V)	ENCUMBERED SHARES AS A PERCENTAGE (VI)	ENCUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (VI) (VII)	PAN	NO. OF WARRANTS HELD (VIII)	AS A % OF TOTAL NO. OF WARRANTS OF THE SAME CLASS AS A % TOTAL NO. OF WARRANTS (IX)	NO. OF CONVERTIBLE SECURITIES HELD (X)	AS A % OF TOTAL NO. OF CONVERTIBLE SECURITIES OF THE SAME CLASS (XI)	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL (XII)
1	ABG INTERNATIONAL PVT. LTD*	34266057	67.29	32155002	92.82	63.15	ABCA2890G	0	0	0	0	0
2	RISHI AGARWAL	281250	0.55	0	0	0	ADNPA16100	0	0	0	0	0
3	KAMLESH KUMAR AGARWAL	97750	0.18	0	0	0	ABUPA9740A	0	0	0	0	0
	Total:	34641057	68.03	32155002	92.82	63.15						

* Including 60000 shares held as Beneficial Owner in pursuance of Section 187C of the Companies Act, 1956.



ABG Shipyard Limited

(d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

Sr. No.	NAME OF SHAREHOLDER	NUMBER OF LOCKED- IN SHARES	LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	PROMOTOR / PROMOTOR GROUP / PUBLIC
			NIL	
Total :				0



ABG Shipyard Limited				
II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRs)				
Sr.No.	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+© INDICATED IN STATEMENT AT PARA(I)(a)ABOVE)	
			NIL	
Total :			0	0



ABG Shipyard Limited

STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY 'GDR' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr.No.	NAME	SHARES	PERCENTAGE TO TOTAL SHARES
	Total :	0	0



ABC Shipyard Limited

(X) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME(S) OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF		PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W. R. TO TOTAL NUMBER OF SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION)
			TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(g) ABOVE}	INDICATED IN STATEMENT AT PARA (1)(g) ABOVE}						
1	RELIGARE FINVEST LTD	5180641	10.17							
2	ORANGE MAURITIUS INVESTMENTS LIMITED	1230000	2.42							
3	LIFE INSURANCE CORPORATION OF INDIA	1000000	1.96							
4	NIIPON INVESTMENT AND FINANCE COMPANY PRIVATE LTD	970000	1.90							
5	LKP FINANCE LIMITED	518408	1.02							
6	IL&FS SECURITIES SERVICES LIMITED	511290	1.00							
	Total:	9410339	18.48							



ABG Shipyard Limited

(IXc)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY.

SR. NO	NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM	NUMBER OF SHARES	PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)(C) INDICATED IN STATEMENT AT PARA (IXg) ABOVE.)	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W. R. T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	RELIGARE FINVEST LTD	5180641	10.17		0	0	0	0	0
	Total:	5180641	10.17		0	0	0	0	0



ABG Shipyard Limited

II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr.No.	NAME OF THE DR HOLDER.	TYPE OF OUTSTANDING DR (ADRs, GDRs, SD Rs. etc.)	NUMBER OF SHARES UNDERLYING	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT
			0	
	Total:		0	0

2