

Format for disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC)		ABG SHIPYARD LIMITED											
Names of the Stock Exchanges where the shares of the Target Company are listed		National Stock Exchange Limited (NSE) and Bombay Stock Exchange Limited (BSE)											
Date of Reporting		22 ND APRIL, 2014											
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		ABG INTERNATIONAL PRIVATE LIMITED											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him	Promoter holding in the target Company(1)			Promoter Holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares	
	No. of shares	% of total share capital	% w.r.t. diluted share capital	No. of Shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/invo cation/release of encumbrance	Type of encumbr ance (pledge/ lien/non disposal undertaking/oth ers)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumber ed	No. of shares	% of total share capital
ABG International Private Limited	34252057	67.26%	67.26%	31605002	62.07%	Creation	09/04/2014	Pledge	550000	1.08%	-	32155002	63.15%
Mr. Rishi Agarwal	281250	0.55%	0.55%	-	-	-	-	-	-	-	-	-	-
Mr. Kamlesh Kumar Agarwal	93750	0.18%	0.18%	-	-	-	-	-	-	-	-	-	-

For ABG International Pvt. Ltd.

Authorised Signatory

Place: Mumbai

Date: 22/04/2014