

**Format for disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of Target Company (TC)		<b>ABG SHIPYARD LIMITED</b>	
Names of the Stock Exchanges where the shares of the Target Company are listed		<b>National Stock Exchange Limited (NSE) and Bombay Stock Exchange Limited (BSE)</b>	
Date of Reporting		<b>17<sup>TH</sup> SEPTEMBER, 2014</b>	
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		<b>ABG INTERNATIONAL PRIVATE LIMITED RISHI AGARWAL</b>	

**Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him	Promoter holding in the target Company(1)			Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation{(2)+(3)}/ release[(2)-(3)] / invocation[(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t. diluted share capital	No. of Shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/invo cation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
ABG International Private Limited	33506057	65.80%	65.80%	31395002	61.65%	Creation	12/09/2014	Pledge	335463	0.66%	3i-Infotech Trusteeship Services Limited	31730465	62.31%
Mr. Rishi Agarwal	281250	0.55%	0.55%	-	-	Creation	12/09/2014	Pledge	281250	0.55%	3i-Infotech Trusteeship Services Limited	281250	0.55%
Mr. Kamlesh Kumar Agarwal	93750	0.18%	0.18%	-	-	-	-	-	-	-	-	-	-

**For ABG International Pvt. Ltd.**

  
**Authorised Signatory**  
 Place: Mumbai  
 Date: 17/09/2014

  
**RISHI AGARWAL**