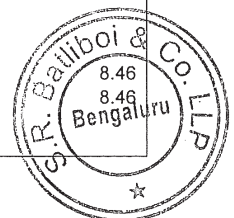


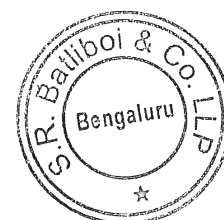
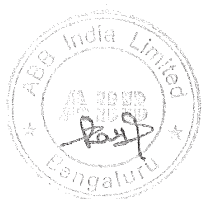
Statement of unaudited results for the quarter ended 31 /03/ 2014

Part I		(Rs. in Lakhs)			
	Particulars	3 months ended 31/ 03/ 2014	Preceding 3 months ended 31 /12/ 2013	Corresponding 3 months ended 31/ 03/ 2013 in the previous year	Previous year ended 31/ 12/ 2013
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net sales/income from operations (net of excise duty)	180998	217491	196436	763162
	(b) Other operating income	1773	2896	1671	9037
	Total income from operations (net)	182771	220387	198107	772199
2	Expenses				
	(a) Cost of raw materials and components consumed and project bought outs	103335	128428	127721	462919
	(b) Purchase of stock-in-trade	8233	10286	4909	31407
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	1039	2529	(2413)	(1298)
	(d) Subcontracting charges	10760	11415	13089	46820
	(e) Employee benefits expense	16814	18776	17024	67706
	(f) Depreciation and amortisation expense	2741	2700	2463	10331
	(g) Other expenses	30018	34007	27061	117653
	Total expenses	172940	208141	189854	735538
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	9831	12246	8253	36661
4	Other income	113	69	154	699
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	9944	12315	8407	37360
6	Finance costs	2207	2879	1975	10113
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	7737	9436	6432	27247
8	Exceptional items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7+8)	7737	9436	6432	27247
10	Tax expense	2569	3577	2126	9558
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	5168	5859	4306	17689
12	Extraordinary Items (net of tax expense)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	5168	5859	4306	17689
14	Impact of scheme of amalgamation relating to previous year (refer note 2)	0	0	0	242
15	Net Profit / (Loss) for the period / year after giving impact of scheme of amalgamation relating to previous year (13+14)	5168	5859	4306	17931
14	Paid-up equity share capital (Face value per share - Rs. 2/- each)	4238	4238	4238	4238
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				263518
16	i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised) (refer note 2)				
	a) Basic	2.44	2.76	2.03	8.46
	b) Diluted	2.44	2.76	2.03	8.46
	ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised) (refer note 2)				
	a) Basic	2.44	2.76	2.03	8.46
	b) Diluted	2.44	2.76	2.03	8.46
	See accompanying notes to the financial results				



Part II Select information for the quarter ended 31/ 03/ 2014					
	Particulars	3 months ended 31/ 03/ 2014	Preceding 3 months ended 31 /12/ 2013	Corresponding 3 months ended 31/ 03/ 2013 in the previous year	Previous year ended 31/ 12/ 2013
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	52977094	52977094	52977094	52977094
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding				
a)	Pledged / encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	- Number of shares	158931281	158931281	158931281	158931281
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%

	Particulars	3 months ended (31/ 03/ 2014)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	78
	Disposed of during the quarter	78
	Remaining unresolved at the end of the quarter	Nil



Part III Revenues, Results and Capital Employed for the Segments				(Rs. in Lakhs)
Particulars	3 months ended 31/ 03/ 2014	Preceding 3 months ended 31 /12/ 2013	Corresponding 3 months ended 31/ 03/ 2013 in the previous year	Previous year ended 31/ 12/ 2013
	Unaudited	Unaudited	Unaudited	Audited
1 Segment revenues				
Power Systems	47661	67633	75192	238505
Power Products	57390	64386	44213	213044
Process Automation	28906	34580	28026	124802
Discrete Automation and Motion	43529	49725	45307	182365
Low Voltage Products	18148	20584	14135	67686
Total	195634	236908	206873	826402
Unallocated	1040	1122	1052	4304
Total	196674	238030	207925	830706
Less : Inter segment revenues	13903	17643	9818	58507
Total income from operations	182771	220387	198107	772199
2 Segment results (Profit before tax and interest)				
Power Systems	2313	1064	2989	9387
Power Products	5797	6030	2200	17014
Process Automation	2055	3565	1789	7112
Discrete Automation and Motion	1921	3899	3398	12524
Low Voltage Products	782	877	542	2528
Total	12868	15435	10918	48565
(Add) / Less - Interest	2207	2879	1975	10113
- Other unallocated expenditure net off unallocated income	2924	3120	2511	11205
Total profit before tax	7737	9436	6432	27247
3 Capital employed				
Power Systems	73249	60745	51858	60745
Power Products	90171	84432	90185	84432
Process Automation	40932	37731	43845	37731
Discrete Automation and Motion	39010	29257	34287	29257
Low Voltage Products	29890	27919	25840	27919
Unallocated	(328)	27672	18096	27672
Total	272924	267756	264111	267756

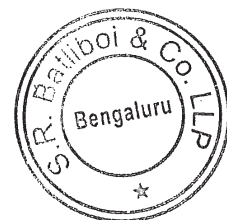
Notes :

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 4th May, 2014.
- (2) The Hon'ble High Court of Bombay vide its Order dated 27th September, 2013 has sanctioned the Scheme of Amalgamation of Baldor Electric India Private Limited (Baldor) with ABB India Limited (Company). The Scheme has become effective on 1st November, 2013 with appointed date being 1st April, 2012. Baldor was a wholly owned subsidiary of the Company.
Net profit of Rs 242 Lakhs of Baldor from the appointed date i.e, 1st April, 2012 to 31st December, 2012 of the earlier year has been accounted separately in the previous year ended 31st December, 2013.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current year's classification.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31st March, 2014.

For ABB India Limited
(formerly known as ABB Limited)


Bazmi R Husain
Managing Director

Place : Bengaluru
Date : 4th May, 2014



Limited Review Report**Review Report to
The Board of Directors,
ABB India Limited**

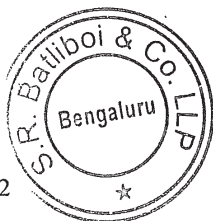
1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter ended March 31, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified under the Companies Act, 1956 read with General Circular 8/2014 dated 4 April 2014 issued by the Ministry of Corporate Affairs] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP
ICAI Firm registration number: 301003E
Chartered Accountants



per Navin Agrawal
Partner

Membership No.: 56102



Place: *Bangalore*

Date: *4th May, 2014.*



REF:INABB:STATUT:PRESS REL:

May 4, 2014

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001

- Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

- Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Press Release

We are sending herewith a copy of Press Release, which is being issued by the Company today, May 4, 2014, to the media, for the information of the Stock Exchanges, as required under the Listing Agreement.

Thanking you

Yours faithfully
For ABB India Limited

B. Gururaj
Senior Vice President
Company Secretary

Encl: as above

ABB India Limited announces Q1 results

- Double digit growth in orders - both large and base orders rise
- Profitability continues to improve amidst challenging environment
- Continued focus on indigenization and cost take out help reap benefits

Bengaluru, May 04, 2014 – ABB India Limited, reported increase in order intake and higher profits while market sentiment remained subdued in the first quarter ended March 31, 2014.

Key figures:

Rupees in crores

	Q1 2014	Q1 2013	Change %
Orders	1,982	1,540	29
Revenues	1,810	1,964	(8)
Profit before tax	77	64	20
Profit before tax %	4.3	3.3	
Profit after tax	52	43	20
Profit after tax %	2.9	2.2	
Operational EBITDA*	138	129	
Operational EBITDA%	7.6	6.6	

* Operational EBITDA: Earnings before interest and taxes (EBIT) excluding depreciation and amortization, adjusted for i) unrealized gains and losses on derivatives (FX, commodities, embedded derivatives), ii) realized gains and losses on derivatives where the underlying hedged transaction has not yet been realized, iii) unrealized foreign exchange movements on receivables/payables (and related assets/liabilities), iv) restructuring and restructuring-related expenses, and v) acquisition-related expenses and certain non-operational items.

Orders

The company received orders worth Rs.1,982 crore during the quarter ended March 31, 2014, compared to an order intake of Rs.1,540 crore for the same period last year. During the quarter the company received large orders for transformers, substations as well as medium voltage drives and traction converters. The company continued its progress towards localisation and value chain optimisation to remain competitive.

Order backlog

The company's order backlog remain strong at Rs. 7,876 crore at the end of the quarter as against Rs. 8,257 crore for the corresponding period in 2013.

Revenue and operations

The revenue for the first quarter ended March 31, 2014 was Rs.1,810 crore. Revenue for the corresponding period in 2013 was higher at Rs.1,964 crore supported by the execution of one large order from renewable sector.

Profit

The company posted a PBT of Rs. 77 crore for the quarter ended March 31, 2014 against Rs. 64 crore in the same quarter last year. PAT stood at Rs. 52 crore for the current quarter against Rs. 43 crore, for the same period in 2013. Solid execution and continuous cost optimization helped improve profitability.

Press Release



"We had a satisfactory first quarter despite an indecisive investment climate. A balanced portfolio of customer offerings and relentless execution has helped us deliver profitable growth. Our new and upgraded production facilities, coupled with cost efficient technologies will further strengthen our position as the market revives," said Bazmi Husain, Managing Director, ABB India Limited.

ABB (www.abb.com) is a leader in power and automation technologies that enable utility and industry customers to improve their performance while lowering environmental impact. The ABB Group of companies operates in around 100 countries and employs about 150,000 people.

For more information please contact:

Corporate Communications, ABB India Limited:

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