

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Future Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Counseled Mercantile Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,33,47,623	5.59#	5.59#
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,33,47,623	5.59#	5.59#
Details of acquisition/disposal			
a) i) Shares carrying voting rights acquired	30,67,218	0.73#	0.73#
ii) Shares carrying voting rights sold	64,05,032	1.53#	1.53#
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	94,72,250	2.27#	2.27#
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,00,09,809	4.79#	4.79#
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	2,00,09,809	4.79#	4.79#
Mode of acquisition/Sale (e.g. open market /	Market.		



public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	from 23.02.2015 to 20.07.2015.
Equity share capital / total voting capital of the TC before the said acquisition	<p>1. Total Voting Rights: 38,83,21,323 Equity Shares of Rs. 2/- each and 2,58,76,379 Class B (Series 1) Shares of Rs. 2/- each [Voting Rights 38,83,21,323 + 1,94,07,284 = 40,77,28,607]</p> <p>2. Total Diluted Voting Rights: 38,83,21,323 Equity Shares of Rs. 2/- each and 3,93,74,679 Class B (Series 1) Shares of Rs. 2/- each. (Considering conversion of 1,34,98,300 Class B Warrants) [Voting Rights 38,83,21,323 + 2,95,31,009 = 41,78,52,332]</p>
Equity share capital/ total voting capital of the TC after the said acquisition	38,83,21,323 Equity Shares of Rs. 2/- each and 3,93,74,679 Class B (Series 1) Shares of Rs. 2/- each. [Voting Rights 38,83,21,323 + 2,95,31,009 = 41,78,52,332]
Total diluted share/voting capital of the TC after the said acquisition	38,83,21,323 Equity Shares of Rs. 2/- each and 3,93,74,679 Class B (Series 1) Shares of Rs. 2/- each. [Voting Rights 38,83,21,323 + 2,95,31,009 = 41,78,52,332]

For ~~Counseled~~ Mercantile Private Limited



 Authorised Signatory

Place: Mumbai

Date: 20.07.2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) All the percentages are being taken on the Voting Capital of the Company as on the date of disclosures

Annexure

Date of Transaction	No of Shares Acquired	No of Shares Sold
23.02.2015		12,92,912
11.03.2015		2,26,518
21.05.2015		23,72,539
04.06. 2015	392	
04.06. 2015	5,000	
05.06.2015	1,02,620	
09.06.2015	1,06,658	
10.06.2015	5,73,000	
11.06.2015	7,52,400	
12.06.2015	1,50,070	
15.06.2015	6,00,000	
16.06.2015	5,00,000	
17.06.2015	2,77,078	
18.06.2015		13,063
13.07.2015		25,00,000
Total	30,67,218	64,05,032

