



being there...

ZEN TECHNOLOGIES LIMITED

(ISO : 9001 : 2008 & ISO 27001 : 2005 Certified)

Regd. Office : B-42, Industrial Estate, Sanathnagar

Hyderabad - 500 018, Telangana, INDIA

Phone : +91 40 23813281, 23811205, 23811206

Phone : +91 40 23812894, Fax : +91 40 23813694/4894

E-mail : info@zentechnologies.com

Website : www.zentechnologies.com

Corporate Identity Number : L72200TG1993PLC015939

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

Sl No	PARTICULARS	3 months ended		Previous 3 months ended	6 months ended	Corresponding 6 months ended in the previous year	Previous accounting year ended
		30 September 2015 (Unaudited)	30 June 2015 (Unaudited)	30 September 2014 (Unaudited)	30 September 2015 (Unaudited)	30 September 2014 (Unaudited)	31 March 2015 (Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations (net of excise duty)	573.13	3,477.39	290.12	4,052.52	652.89	7,464.77
2	Expenses						
	(a) Cost of materials consumed	171.09	454.00	239.23	625.69	471.65	3,225.53
	(b) Changes in inventories of finished goods, work-in progress and stock-in-trade	(8.83)	617.85	[30.67]	609.02	(46.14)	(821.53)
	(c) Employee benefits expense	156.72	158.26	147.24	314.99	300.34	720.34
	(d) Depreciation and amortization expense	44.30	42.70	51.72	87.00	102.85	225.05
	(e) Manufacturing expenses	37.05	44.98	34.73	82.03	60.20	170.92
	(f) R&D expenditure	285.00	249.36	284.22	634.36	614.73	1,292.01
	(g) Other expenses	286.51	301.56	238.24	588.07	479.80	1,161.19
	Total expenses	971.04	1,969.32	964.71	2,941.16	1,991.50	5,991.52
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(396.71)	1,508.07	(674.59)	1,111.36	(1,338.62)	1,863.25
4	Other income	135.47	91.29	80.80	226.57	159.47	331.70
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(261.24)	1,599.17	(593.79)	1,337.93	(1,179.14)	2,194.95
6	Finance costs	23.54	109.31	47.91	132.90	74.29	213.35
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(284.83)	1,489.86	(641.70)	1,205.03	(1,253.43)	1,981.60
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(284.83)	1,489.86	(641.70)	1,205.03	(1,253.43)	1,981.60
10	Tax expense	(59.70)	312.27	-	252.57	-	407.68
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(225.13)	1,177.59	(641.70)	952.46	(1,253.43)	1,573.92
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(225.13)	1,177.59	(641.70)	952.46	(1,253.43)	1,573.92
14	Paid up Equity Share (Capital) (Face Value ₹ 1/- each)	771.60	771.60	771.60	771.60	771.60	771.60
15	Reserves excluding Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	9,084.50
16.I	Earning per Share (EPS) (before Extraordinary Items)						
	(a) Basic (not annualized)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
	(b) Diluted (not annualized)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
16.II	Earning per Share (EPS) (after Extraordinary Items)						
	(a) Basic (not annualized)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04
	(b) Diluted (not annualized)	(0.29)	1.53	(0.83)	1.23	(1.62)	2.04

PART II

Information for the Quarter and Half Year ended 30 September 2015

Sl	Particulars	3 months ended	3 months ended	Previous 3 months ended	6 months ended	Corresponding 6 months ended in the previous year	Previous accounting year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of shares	3,12,94,720	3,12,94,720	3,12,37,490	3,12,94,720	3,12,37,490	3,12,94,720
	- Percentage of Shareholding	40.56	40.56	40.48	40.56	40.48	40.56
2	Promoters and Promoter Group Shareholding						
	a) Filled/Encumbered						
	- Number of shares	1,81,11,400	1,81,11,400	1,81,11,400	1,81,11,400	1,81,11,400	1,81,11,400
	- Percentage of shares (as a percentage of total shareholding of promoter and promoter group)	39.49	39.49	39.44	39.49	39.44	39.49
	- Percentage of shares (as a Percentage of total share capital of the Company)	23.47	23.47	23.47	23.47	23.47	23.47
	b) Non-Encumbered						
	- Number of shares	2,77,53,940	2,77,53,940	2,78,11,170	2,77,53,940	2,78,11,170	2,77,53,940
	- Percentage of shares (as a Percentage of total shareholding of promoter and promoter group)	60.51	60.51	60.56	60.51	60.56	60.51
	- Percentage of shares (as a Percentage of total share capital of the Company)	35.97	35.97	36.04	35.97	36.04	35.97

Sl	Particulars	3 months ended 30 September 2015
B	Investor Complaints	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

- Notes:
- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 13 November 2015. The Statutory Auditors have carried out the limited review of the results for the aforesaid period.
 - The figures for previous periods have been recast and regrouped wherever necessary.
 - The Company operates in only one segment, i.e., Training and Simulation.
 - The value of AMC orders on hand as on 30 September 2015 is about ₹ 82.41 crore to be executed over a period of 4 to 5 years.
 - During the year 2014-15, the Company sub-divided each Equity Share of face value of Rs 10/- (Rupees Ten only) as existing on the Record Date (24 November 2014) into 10 (Ten) Equity Shares of face value of Rs 1/- (Rupee One only) each fully paid up, with effect from the Record Date. Accordingly, all shares and per share information in the financial results reflect the effect of sub-division retrospectively.

For and on behalf of the Board

Abdul Aduri
Abdul Aduri
Chairman and Managing Director
DIN: 00854056



Place: Hyderabad
Date: 13 November 2015

Works : Plot No. 35, 36 & 37, Kancha Imarath, Near Ravirala Village, Hardware Park, Ranga Reddy District - 501 510, Telangana, INDIA





being there...

ZEN TECHNOLOGIES LIMITED

(ISO : 9001 : 2008 & ISO 27001 : 2005 Certified)
Regd. Office : B-42, Industrial Estate, Sanathnagar
 Hyderabad - 500 018, Telangana, INDIA
 Phone : +91 40 23813281, 23811205, 23811206
 Phone : +91 40 23812894, Fax : +91 40 23813694/4894
 E-mail : info@zentechnologies.com
 Website : www.zentechnologies.com
 Corporate Identity Number : L72200TG1993PLC015939

STATEMENT OF ASSETS & LIABILITIES

₹ in lakhs

Sl. No.	Particulars	Half Year Ended	
		As at 30 September 2015	As at 30 September 2014
		Unaudited	
A	Equity and Liabilities		
1	Shareholders' funds		
	a) Share Capital	771.60	771.60
	b) Reserves & Surplus	11,284.34	7,789.43
	Sub-total - Shareholders' funds	12,055.94	8,561.03
2	Non-Current Liabilities		
	a) Long-term borrowings	869.56	477.56
	b) Long-term Provisions	104.75	54.83
	Sub-total - Non-current liabilities	974.31	532.40
3	Current Liabilities		
	a) Short-term borrowings	1,931.34	2,141.52
	b) Trade Payables	267.87	111.81
	c) Other current liabilities	1,013.78	920.01
	d) Short-term Provisions	307.56	13.11
	Sub-total - Current liabilities	3,520.55	3,186.45
	TOTAL - EQUITY AND LIABILITIES	16,550.80	12,279.88
B	Assets		
1	Non-current assets		
	a) Fixed Assets		
	- Tangible assets	4,415.10	4,327.83
	- Intangible assets	273.32	409.96
	- Capital work-in-progress	6.16	201.36
	b) Non current Investments	5.00	5.00
	c) Long-term loans and advances	1,129.56	569.95
	Sub-total - Non-current assets	5,829.14	5,514.10
2	Current Assets		
	a) Inventories	971.23	870.53
	b) Trade receivables	1,080.14	797.24
	c) Cash and cash equivalents	7,016.22	3,780.05
	d) Short-term loans and advances	1,564.19	1,284.58
	e) Other current assets	89.88	33.37
	Sub-total - Current assets	10,721.66	6,765.77
	TOTAL - ASSETS	16,550.80	12,279.88



Works : Plot No. 35, 36 & 37, Kancha Imarath, Near Ravirala Village, Hardware Park, Ranga Reddy District - 501 510. Telangana, INDIA



GOKHALE & CO

Chartered Accountants

3-6-322, Off No 403, Mahavir House, Basheerbagh, Hyderabad 500 029

Ph Nos 2322 1167 2322 8874 email: gokhaleandco@gmail.com

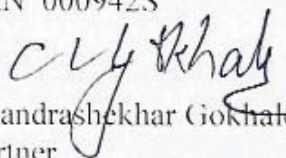
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **Zen Technologies Limited**, for the second quarter ended 30-09-2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting Standards specified under The Companies Act, 1956 (which are deemed to be applicable as per Section 133 of The Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Co
Chartered Accountants
FRN 000942S


Chandrashekhar Gokhale
Partner
M No 023839



November 13, 2015