



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

May 19, 2015

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

Re.: Confirmation as required under SEBI (Prohibition of Insider Trading) Regulations, 2015.

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby confirm that the "Code of conduct for prohibition of Insider Trading" and "Code for practices and procedures for fair disclosure of unpublished price sensitive information (UPSI)" are formulated and adopted by the Board of Directors of the Company.

As required under the aforesaid regulations, a copy of the "Code for practices and procedures for fair disclosure of unpublished price sensitive information (UPSI)" is uploaded on the website of the Company at www.aegisindia.com. We request you to take the same on record.

Thanking you.

Yours faithfully

For AEGIS LOGISTICS LIMITED

COMPANY SECRETARY

Encl.: a/a