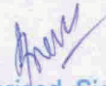


Introductory sub-table (I)(a)

Name of the Company: <b>BRANDHOUSE RETAILS LIMITED</b>			
Scrip Code, Name of the scrip, class of security: <b>BSE SCRIP CODE: 533059, NSE SYMBOL: BRANDHOUSE, (CLASS: EQUITY SHARES)</b>			
Quarter ended: 30-June-2015			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	-	-	-
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	-	-	-
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>53,602,767</b>		

For Brandhouse Retails Ltd.

  
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**Statement Showing Shareholding Pattern - BRANDHOUSE RETAILS LIMITED  
FOR QUARTER ENDED 30-JUNE-2015**

**Table (I)(a)**

Cat. code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	631,422	631,422	1.18	1.18	589,422	93.35
(b)	Central/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	11,889,147	11,889,087	22.18	22.18	10,261,060	86.31
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>12,520,569</b>	<b>12,520,509</b>	<b>23.36</b>	<b>23.36</b>	<b>10,850,482</b>	<b>86.66</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>12,520,569</b>	<b>12,520,509</b>	<b>23.36</b>	<b>23.36</b>	<b>10,850,482</b>	<b>86.66</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	880	-	0.00	0.00	-	-
(b)	Financial Institutions / Banks	1	640	-	0.00	0.00	-	-
(c)	Central/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>1,520</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	451	11,815,389	11,809,946	22.04	22.04	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23,996	10,452,537	10,310,790	19.50	19.50	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	335	17,695,481	17,695,481	33.01	33.01	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Non Resident Indians - Rep	390	891,116	874,553	1.66	1.66	-	-
(c-ii)	Non Resident Indians Non - Rep	43	226,155	226,155	0.42	0.42	-	-
	<b>Sub-Total (B)(2)</b>	<b>25,215</b>	<b>41,080,678</b>	<b>40,916,925</b>	<b>76.64</b>	<b>76.33</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>25,218</b>	<b>41,082,198</b>	<b>40,916,925</b>	<b>76.64</b>	<b>76.64</b>	<b>-</b>	<b>-</b>
	<b>TOTAL (A)+(B)</b>	<b>25,228</b>	<b>53,602,767</b>	<b>53,437,434</b>	<b>100.00</b>	<b>100.00</b>	<b>10,850,482</b>	<b>20.24</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>Sub-Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>25,228</b>	<b>53,602,767</b>	<b>53,437,434</b>	<b>100.00</b>	<b>100.00</b>	<b>10,850,482</b>	<b>20.24</b>



Sr.No	Notes
1	60 equity shares held by the promoters were pledged by deposit of the original share certificates with India Debt Management Private Limited (IDML), the lenders, as security towards the facilities availed by the Company in September 2007 towards issue of Non-Convertible Debentures.
2	
3	
4	
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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RAHUL NITIN SHAH	4,436,953	8.28	-	-	-	-	8.28
2	PATEL PRAVIN K	2,340,000	4.37	-	-	-	-	4.37
3	ALCHEMIST CAPITAL LIMITED	2,244,201	4.19	-	-	-	-	4.19
4	KDS CORPORATION PRIVATE LIMITED	1,921,196	3.58	-	-	-	-	3.58
5	CD EQUIFINANCE PRIVATE LIMITED	1,910,970	3.57	-	-	-	-	3.57
6	ALCHEMIST HOLDING LIMITED	1,846,933	3.45	-	-	-	-	3.45
7	BHAGWAN LOKUMAL MANGHNANI	634,000	1.18	-	-	-	-	1.18
8	CHANDRAVADAN DESAI	602,650	1.12	-	-	-	-	1.12
<b>TOTAL</b>		<b>15,936,903</b>	<b>29.73</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29.73</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RAHUL NITIN SHAH	4,436,953	8.28	-	-	-	-	-
<b>TOTAL</b>		<b>4,436,953</b>	<b>8.28</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	-	0.00
<b>TOTAL</b>		-	<b>0.00</b>

For **Brandhouse Retails Ltd.**

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