

# KARUTURI

GLOBAL PRESENCE. GLOBAL SUCCESS

20<sup>th</sup> August, 2015

To,

**BSE Limited**

**Department of Corporate Services**

Floor 14, P. J. Towers,

Dalal Street,

Mumbai 400 001

**Sub: Shareholding Pattern of Karuturi Global Limited pursuant to Change in Shareholding as per Clause 35(c) of the Listing Agreement.**

**Ref: Company Code: 531687**

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Dear Sir,

With reference to the captioned subject, we have to inform you that **Karuturi Global Limited** (“the Company”) has allotted 21,00,00,000 Equity Shares pursuant to conversion of 630 Fully Convertible Debentures to Promoter/ Promoter Group on 14<sup>th</sup> August, 2015.

Please find attached herewith shareholding pattern as per Clause 35 (c) of the Listing Agreement your ready reference.

Thank you,

Yours faithfully,

**For Karuturi Global Limited**

**Anitha Karuturi**

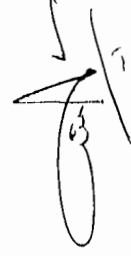
**Director**

**DIN: 01645602**

Encl: As Above

**Karuturi Global Limited**

Introductory sub-table (D)(a)			
NAME OF THE COMPANY: KARUTURI GLOBAL LIMITED		Name of the Scrip: KGL	
SCRIP CODE:	531687		
Class of the Security	Equity		
Post Shareholding Pattern as 14th August, 2015			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	370	100	10.79
Held by Public	0	0	0
<b>Total:</b>	<b>370</b>	<b>100</b>	<b>10.79</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	365000000	100	31.07
<b>Total:</b>	<b>365000000</b>	<b>100</b>	<b>31.07</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1508059981</b>	<b>0</b>	<b>100.00</b>




Statement showing Shareholding Pattern - Table (I) (a)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF		SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	3	26879895	26879895	2.66	2.64	10000000	37.20
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	227789190	17789190	22.57	22.34	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>5</b>	<b>254669085</b>	<b>44669085</b>	<b>25.23</b>	<b>24.97</b>	<b>10000000</b>	<b>3.93</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>5</b>	<b>254669085</b>	<b>44669085</b>	<b>25.23</b>	<b>24.97</b>	<b>10000000</b>	<b>3.93</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions /Banks	2	1634000	1500000	0.16	0.16	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	7	127956772	127956772	12.68	12.55	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total B(1) :</b>	<b>9</b>	<b>129590772</b>	<b>129456772</b>	<b>12.84</b>	<b>12.71</b>	<b>0</b>	<b>0.00</b>
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1093	61922628	61915628	6.14	6.07	0	0.00
(b)	Individuals					0.00	0	0.00
	(i) Individuals holding nominal share capital upto Rs.1 lakh	67642	213649231	211268620	21.17	20.95	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	476	166127990	165359990	16.46	16.29	0	0.00
(c)	Others					0.00	0	0.00
	FOREIGN BODIES	2	30282786	30282786	3.00	2.97	0	0.00
	CLEARING MEMBERS	200	5072391	5072391	0.50	0.50	0	0.00
	NON RESIDENT INDIANS	732	42449440	42449440	4.21	4.16	0	0.00
	FOREIGN COMPANIES	3	105416325	105416325	10.44	10.34	0	0.00
	TRUSTS	1	85000	85000	0.01	0.01	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total B(2) :</b>	<b>70149</b>	<b>625005791</b>	<b>621850180</b>	<b>61.93</b>	<b>61.29</b>	<b>0</b>	<b>0.00</b>
	<b>Total B=B(1)+B(2) :</b>	<b>70158</b>	<b>754596563</b>	<b>751306952</b>	<b>74.77</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A+B) :</b>	<b>70163</b>	<b>1009265648</b>	<b>795976037</b>	<b>100.00</b>	<b>98.97</b>	<b>10000000</b>	<b>0.99</b>
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group						0	0.00
(2)	Public	1	10461000	10461000	0.00	1.03	0	0.00
	<b>GRAND TOTAL (A+B+C) :</b>	<b>70164</b>	<b>1019726648</b>	<b>806437037</b>	<b>0.00</b>	<b>100.00</b>	<b>10000000</b>	<b>0.99</b>

**Notes**

- 1 The Company has allotted 1000 Fully Convertible Debentures (FCDs) of Face Value of Rs. 5,00,000/- each on 25th May, 2015 (i.e. 33,33,33,333 Equity Shares of Re. 1/- each at a Premium of Re. 0.50/- each to be allotted on conversion of 1000 FCDs.)
- 2 The Company has allotted 36,50,00,000 Convertible Warrants of Face Value of Re. 1/- each at a Premium of Re. 0.50/- each on 25th May, 2015.
- 3 The Company has allotted 21,00,00,000 Equity Shares of Face Value of Re. 1/- each at a Premium of Re. 0.50/- each pursuant to conversion of 630 FCDs on 14 th August, 2015



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage (VI)=(V)/(II)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(X)	(XI)	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	K S RAMAKRISHNA	25825790	2.53	10000000	38.72	1.23	0	0.00	0	0.00	1.71		
2	RHEA HOLDINGS PVT LTD*	227708556	22.33	0	0.00	0.00	0	0.00	370	100.00	23.28		
3	ANITHA KARUTURI	1025705	0.10	0	0.00	0.00	0	0.00	0	0.00	0.07		
4	SIMPLY CLASS FASHIONS PRIV	80634	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01		
5	K ANITHA	28400	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00		
	<b>TOTAL :</b>	<b>254669085</b>	<b>24.97</b>	<b>10000000</b>	<b>3.93</b>	<b>1.23</b>	<b>0</b>	<b>0</b>	<b>370</b>	<b>100</b>	<b>25.07</b>		

\* % of (XII) is calculated as  $(III+123333333)/1508059981*100$






Sr.No	Name of the shareholder	Number of shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
		Number of shares held	Percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	51057000	5.99	0	0.00	0	0.00	4.05
2	RAYS GLOBAL CORPORATION	41000000	4.02	0	0.00	0	0.00	2.72
3	MAXWORTH INVESTMENT LTD	41000000	4.02	0	0.00	0	0.00	2.72
4	EMERGING INDIA FOCUS FUNDS	36959886	3.62	0	0.00	0	0.00	2.45
5	INDIA FOCUS CARDINAL FUND	28438631	2.79	0	0.00	0	0.00	1.89
6	TARA INDIA HOLDINGS A LTD	27208878	2.67	0	0.00	0	0.00	1.80
7	SRY CRUST LTD	23416325	2.30	0	0.00	0	0.00	1.55
8	AJAY BIKRAM SINGH	19000000	1.86	0	0.00	0	0.00	1.26
9	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	10461000	1.03	0	0.00	0	0.00	0.69
10	Kireshwar Traders LLP	0	0.00	50000000	13.70	0	0.00	3.32
11	Ramnik Commosales LLP	0	0.00	20000000	5.48	0	0.00	1.33
12	Aradhana Commosales LLP	0	0.00	50000000	13.70	0	0.00	3.32
13	Abhinmanyu Commosales LLP	0	0.00	20000000	5.48	0	0.00	1.33
14	Suhasit Garments Trading LLP	0	0.00	40000000	10.96	0	0.00	2.65
15	Sandani Commosales LLP	0	0.00	20000000	5.48	0	0.00	1.33
16	Shalini Sales LLP	0	0.00	10000000	2.74	0	0.00	0.66
17	Anoop Jain	0	0.00	20000000	5.48	0	0.00	1.33
18	Coronet Vyapaar Private Limited	0	0.00	20000000	5.48	0	0.00	1.33
19	Anoop Jain HUF	0	0.00	20000000	5.48	0	0.00	1.33
20	Anil Aggarwal	0	0.00	10000000	2.74	0	0.00	0.66
21	Varun Sharma	0	0.00	10000000	2.74	0	0.00	0.66
22	Stevasi Roy	0	0.00	10000000	2.74	0	0.00	0.66
23	Kingstone Capital Services Private Limited	0	0.00	30000000	8.22	0	0.00	1.99
24	Nirupam Traders	0	0.00	20000000	5.48	0	0.00	1.33
25	Model Commercial Private Limited	0	0.00	5000000	1.37	0	0.00	0.33
26	Sanmat Jain	0	0.00	5000000	1.37	0	0.00	0.33
27	Maden Lal Jain	0	0.00	5000000	1.37	0	0.00	0.33
<b>TOTAL :</b>		<b>288541720</b>	<b>28.30</b>	<b>365000000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>43.34</b>

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	61057000	5.99	0	0.00	0	0.00
	<b>TOTAL :</b>	61057000	5.99	0	0	0	0
							4.05
							4.05



Karvuri Global Ltd., Bangalore

(D)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"		
Sr.No.	Name of the shareholder	Locked-in shares as a (%)
1	RHEA HOLDINGS PVT LTD	1.74
<b>TOTAL :</b>		<b>1.74</b>

*[Handwritten Signature]*





STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ID)(a)			
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	GDR	10461000	10461000
	<b>TOTAL :</b>	<b>10461000</b>	<b>10461000</b>
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} 1.03

*(Handwritten signature)*



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the					
(II)(b)	Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	GDR	0	0.00
	<b>TOTAL :</b>				<b>0</b>
					<b>0.00</b>

*[Handwritten Signature]*

