



	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	22	61239704	61239704	66.56	66.56	15970355	26.08	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(c)	Central Government/ State Government(s)	1	1140	1140	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(h-i)									
(h-ii)									
	Sub-Total (B)(1)	1	1140	1140	0.00	0.00	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	156	5029835	5029830	5.47	5.47	0	0.0000	
(b)	Individuals								
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9276	15636838	15635713	17.00	17.00	0	0.00	
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c)	Qualified foreign Investors	36	6447029	6447029	7.01	7.01	0	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(d-i)	Clearing House/Public Trust	54	350811	350811	0.38	0.38	41850	11.93	
(d-ii)	Non- Resident Indians (Repat)	61	322965	322965	0.35	0.35			
(d-iii)	Non Resident Indians (Non Repat)	22	52087	52087	0.06	0.06	0	0.00	

(d-iv)	HUF	280	2919761	2919761	3.17	3.17			
	Sub-Total (B)(2)	9885	30759326	30758196	33.43	33.43	41850	0.14	
	Total Public Shareholding (B) = (B)(1)+(B)(2)	9886	30760466	30759336	33.43	33.43	41850	0.14	
	TOTAL (A)+(B)	9908	92000170	91999040	100.00	100.00	16012205	17.40	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	9908	92000170	91999040	100.00	100.00	16012205	17.40	

For KM SUGAR MILLS LIMITED

*Rajeev Kumar*  
Rajeev Kumar  
Company Secretary



(1) (a) Statement showing Shareholding Pattern

Name of the Company : KM SUGAR MILLS LIMITED  
 Scrip Code : 532673  
 Scrip ID : KMSUGAR  
 Class of Security : Equity Share  
 Quarter Ended : 30th September, 2015

Partly paid-up shares :	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities :	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants :	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Total paid up capital of the Company assuming full conversion of warrants and convertible securities

Rs. 184,000,340  
 (divided into 92,000,170 Equity Shares of Rs. 2/- each)

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (%)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Maavel Business Private Limited AABCM7231K	12450951	13.53	0	0.00	0.00	0	0	0	0	0	0	
2	Laxmi Kant Dwarka Das AAHL9403N	10065900	10.94	0	0.00	0.00	0	0	0	0	0	0	
3	Praksash Chandra Jhunjhunwala AAKPJ4437C	9946600	10.81	0	0.00	0.00	0	0	0	0	0	0	
4	Laxmikant Jhunjhunwala AEJPJ8858H	5602600	6.09	5602600	100.00	6.09	0	0	0	0	0	0	
5	Urnadevi Jhunjhunwala ABQPJ7823H	4431427	4.82	0	0.00	0.00	0	0	0	0	0	0	
6	Naina Devi Jhunjhunwala AANPJ0921A	4170955	4.53	4168955	99.95	4.53	0	0	0	0	0	0	
7	Praksash Chandra Jhunjhunwala (HUF)	3825900	4.16	0	0.00	0.00	0	0	0	0	0	0	
8	Aditya Jhunjhunwala AANPJ0923C KM Vyapar Private Limited	3704200	4.03	3704200	100.00	4.03	0	0	0	0	0	0	
9	AAACK5991M	2283364	2.48	0	0.00	0.00	0	0	0	0	0	0	
10	Sanjay Jhunjhunwala AANPJ9747L	2494600	2.71	2494600	100.00	2.71	0	0	0	0	0	0	

11	Jhunjhunwala securities private Limited	500000	0.54	0	0.00	0.00	0	0	0	0	0	0	0	0
12	Vatsal Jhunjhunwala AGHPJ6163E	450000	0.49	0	0.00	0.00	0	0	0	0	0	0	0	0
13	Vridhi Jhunjhunwala AMWPJ0962E	450000	0.49	0	0.00	0.00	0	0	0	0	0	0	0	0
14	Km Plantations Private Limited AAACK5695A	75000	0.07	0	0.00	0.00	0	0	0	0	0	0	0	0
15	Francoise commerce Private Limited	420000	0.46	0	0.00	0.00	0	0	0	0	0	0	0	0
16	Vridhi Trust	188780	0.21	0	0.00	0.00	0	0	0	0	0	0	0	0
17	Shivam Trust	120549	0.13	0	0.00	0.00	0	0	0	0	0	0	0	0
18	Madhu Prakash Jhunjhunwala	59157	0.06	0	0.00	0.00	0	0	0	0	0	0	0	0
19	Vatsal Trust	49721	0.05	0	0.00	0.00	0	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>61239704</b>	<b>66.56</b>	<b>15970355</b>	<b>26.08</b>	<b>17.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., (A) and Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
TOTAL		Nil	Nil	Nil	Nil	Nil	Nil	Nil

For KMSI GAR MILLS LIMITED

Rajeev Kumar  
Company Secretary





(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	Not Applicable		
2			
TOTAL		0	

(1)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total
1	NOT APPLICABLE	0	0	0.00
TOTAL		0	0	0.00

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage
1	NOT APPLICABLE		0	0.00
TOTAL			0	0.00

For KMSUGAR MILLS LIMITED

FAIZABAD

Rajeev Kumar  
Company Secretary

