



AM:SJV: STEX: 16

28th May, 2016

BSE Limited

Phiroze Jeejeebhoy Towers, 25th Floor
Dalal Street,

MUMBAI 400 001

(Stock Code -500440).

FAX NO. 2272 2037/39/41/61

Dear Sir,

Sub : Compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our Letter dated 28th May, 2016 in connection with Audited Financial Results (Standalone and Consolidated) for the quarter/year ended 31st March, 2016, we are enclosing herewith a certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by IDBI Trusteeship Services Limited, Debenture Trustee for the Non-Convertible Debentures listed on WDM segment.

The above is for your information.

Thanking you,

Yours faithfully,

For Hindalco Industries Limited

A handwritten signature in blue ink, appearing to read "Anil Malik", with a horizontal line underneath it.

Anil Malik

President & Company Secretary.

Ref. No. 1199/ITSL/OPR/16-17
May 28, 2016

To,

Hindalco Industries Ltd.
Century Bhawan, 3rd floor,
Dr. Annie Besant Road, Worli,
Mumbai 400 030

Kind attn.: Mr. Shrikant Turalkar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issued by Hindalco Industries Ltd., for the half year ended 31st March, 2016.

Dear Sir,


We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by Hindalco Industries Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited


Authorized Signatory



Encl. As above