



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Ref. No. SE/ 2016-17/254

January 2, 2017

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051.

Kind Attn: – Sr. General Manager  
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

**Sub: Addendum - Issue of Secured Redeemable Non-Convertible Debentures of ₹ 1,00,00,000 each under Shelf Disclosure Document dated August 5, 2016 aggregating to ₹ 35,000 crore prepared as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

This is in reference to the in-principle approval granted by BSE Limited and the National Stock Exchange of India Limited vide their letters dated August 8, 2016, for listing of the captioned issue on a Private Placement basis. In this regard, the Corporation had on August 8, 2016 submitted a certified copy of the Shelf Disclosure Document dated August 5, 2016 along with the in-principle application in accordance with the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Further in accordance with SEBI circular no. CIR/IMD/DF-1/122/2016 dated November 11, 2016, regarding day count convention for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the Corporation has amended the Shelf Disclosure Document dated August 5, 2016 to the extent of "Effect of Holidays" appearing on page 55 of the Shelf Disclosure Document and accordingly issued an addendum dated January 2, 2017.

We enclose herewith a certified copy of the said addendum for your records. We request you to kindly take note of the same.

Thank you,

Yours faithfully,  
For **Housing Development Finance Corporation Limited**

  
Ajay Agarwal  
Company Secretary

Encl. As above

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.  
Corporate Identity Number: L70100MH1977PLC019916

**ADDENDUM DATED JANUARY 2, 2017 TO THE SHELF DISCLOSURE DOCUMENT DATED AUGUST 5, 2016 FOR AN AGGREGATE AMOUNT OF RS. 35,000 CRORE (“ADDENDUM”)**

This is an Addendum to the Shelf Disclosure Document dated August 5, 2016 for Issue of 35,000 Secured Redeemable Non-Convertible Debentures (Debentures) of the face value Rs.1 crore each for cash, aggregating to Rs.35,000 crore on Private Placement basis filed with BSE Ltd and the Wholesale Debt Market Segment of the National Stock Exchange of India Limited.

Pursuant to the Circular no. CIR/IMD/DF-1/122/2016 of the Securities and Exchange Board of India (SEBI) dated November 11, 2016, issuing clarification on aspects related to day count convention for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the Shelf Disclosure Document dated August 5, 2016, stands amended and the paragraph regarding “Effect of Holidays” as appearing on page 55 of the Shelf Disclosure Document be substituted with the following:

**“Effect of Holidays**

Should any of dates defined above or elsewhere in this Shelf Disclosure Document dated August 5, 2016 or in the Term Sheet, excepting the deemed date of allotment, fall on a holiday then the following shall be applicable:

- i) In respect of coupon payment dates falling due on a holiday, the coupon payment shall be made on the next working day. The dates of future coupon payments would be as per the schedule originally stipulated at the time of issuing the security.
- ii) In respect of redemption / maturity date falling due on a holiday, the redemption proceeds shall be paid along with the coupon payment on the previous working day.”

The coupon / redemption payments shall be made only on the days when the money market is functioning in Mumbai.

The aforesaid amendment shall be applicable only to such Debentures whose Deemed Date of Allotment falls on or after January 1, 2017.

This Addendum shall in all respect form an integral part of the Shelf Disclosure Document dated August 5, 2016.

**For Housing Development Finance Corporation Ltd**

  
**V. Srinivasa Rangan**  
Executive Director

Place : Mumbai  
Date : January 2, 2017

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