

SUNLAKE RESORTS AND HOTELS LTD.

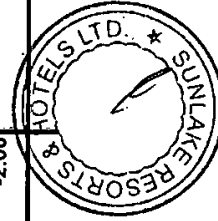
REG. OFF.: Office No. 506-530, APMC Shopping Centre, Opp. Panchavati Police Station, Dindori Road, Panchavati, Nashik-422003.

Audited Financial Results for the Quarter and Eighteen months period ended on 31st March, 2015

PART I						
(Rs. in Lakhs)						
Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Previous year ended	
	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)	
1						
Income from operations						
Net sales/ income from operations	0	0	0	0	0	0
(Net of excise duty)						
Other operating income	0	0	0	0	0	0
Total income from operations (net)	0	0	0	0	0	0
2						
Expenses						
(a) Cost of materials consumed	0	0	0	0	0	0
(b) Purchases of stock-in-trade	0	0	0	0	0	0
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
(d) Employee benefits expense	0.19	0.16	0.09	0.96	0.68	0.68
(e) Depreciation and amortisation expense	0.03	0	0.03	0.03	0.03	0.03
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.51	0.07	0.82	1.01	1.06	1.06
Total expenses	0.73	0.23	0.94	2.00	1.77	1.77



3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	-0.73	-0.23	-0.94	-2.00	-1.77
4	Other income	0	0	0	0	0
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	-0.73	-0.23	-0.94	-2.00	-1.77
6	Finance costs	0	0	0	0	0
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	-0.73	-0.23	-0.94	-2.00	-1.77
8	Exceptional items	0	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	-0.73	-0.23	-0.94	-2.00	-1.77
10	Tax expense	0	0	0	0	0
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	-0.73	-0.23	-0.94	-2.00	-1.77
12	Extraordinary items (net of tax expense)	0	0	0	0	0
13	Net Profit / (Loss) for the period (11 + 12)	-0.73	-0.23	-0.94	-2.00	-1.77
14	Share of profit / (loss) of associates*	0	0	0	0	0
15	Minority interest *	0	0	0	0	0
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-0.73	-0.23	-0.94	-2.00	-1.77

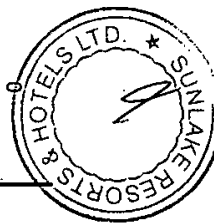


17	Paid-up equity share capital (F.V. Rs. 10/-) (Face Value of the Share shall be indicated)	802.06	802.06	802.06	802.06	802.06	802.06	802.06
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						-798.72	
19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):							
	(a) Basic	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):							
	(a) Basic	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	0.00

PART II

Information for the Quarter 31st March, 2015

Particulars		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	8020600	7104480	7093380	8020600	7093380
	- Percentage of shareholding	100	88.58	88.44	100	88.44
2	Promoters and Promoter Group Shareholding **					
	a) Pledged / Encumbered					
	- Number of shares	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
	- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0



b) Non - encumbered						
- Number of shares	0	916120	927220	0	927220	927220
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	0	100	100	0	100	100
- Percentage of shares (as a % of the total share capital of the company)	0	11.42	11.56	0	11.56	11.56

Particulars	3 months ended (31.03.2015)
B INVESTOR COMPLAINTS:	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	NIL

Notes:

- 1 The above Audited financial results were reviewed by the audit committee and approved by Board of Directors at their meeting held on 27th May, 2015
- 2 Previous periods figures have been regrouped / rearranged wherever necessary to make them comparable with those of the period.

Place: Mumbai

Date: 27th May, 2015

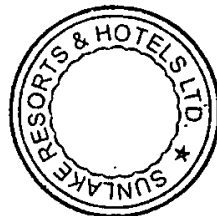


For Sunlake Resorts & Hotels Limited

[Signature]
Director.

ANNEXURE IX TO CLAUSE 41		
Statement of Assets & Liabilities		
	3/31/2015	3/31/2014
	Audited	Audited
Particulars		
A EQUITY AND LIABILITIES		
1 Shareholders' Fund		
(a) Share Capital	80,206,000	80,206,000
(b) Reserve and Surplus	(79,872,712)	(79,672,465)
(c) Money received against share warrants	-	-
Sub total- Shareholders' funds	333,288	533,535
2 Share application money pending allotment		
3 Minority Interest		
4 Non- current liabilities		
(a) Long term borrowings	-	-
(b) Deffered tax liabilities (net.)	-	-
(c) Other long term liabilities	-	-
(d) Long term provision	-	-
Sub total Non current liabilities	-	-
5 Current liabilities		
(a) Short term borrowings	-	-
(b) Trade payables	-	-
(c) other current liabilities	-	-
(d) Short term provision	-	-
Sub total current liabilities	-	-
TOTAL EQUITY AND LIABILITIES	333,288	533,535
B ASSETS		
1 Non- current Assets		
(a) Fixed assets	17,971	20,921
(b) Goodwill on consolidation	-	-
(c) Non current investment	-	-
(d) Deffered tax assets (Net)	-	-
(e) Long term loans & advances	-	-
(f) Other non current assets	-	-
Sub total Non current assets	17,971	20,921
2 Current assets		
(a) Current investment	-	-
(b) Inventories	-	-
(c) Trade receivables	315,317	512,614
(d) Cash and cash equivalents	-	-
(e) Short term loans and advances	-	-
(f) Other current assents	-	-
(g) Profit & Loss account	315,317	512,614
Sub total Current assets	315,317	512,614
TOTAL ASSETS	333,288	533,535

Place: Mumbai
Date: 27th May, 2015



For Sunlake Resorts & Hotels Ltd.


Director.