



# OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India  
Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572  
Email : info@omkarchemicals.com Web : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Date: 1<sup>st</sup> August, 2015

To,  
Corporate Services Department  
**BSE Limited**  
P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400051  
Fax: (022) 22722041 / 39

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: Disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam,

With reference to the captioned subject, we hereby submit alongwith this letter, the following declarations received under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011:

- ❖ A declaration received by the Company from SBI Funds Management Private Limited disclosing its selling of 9,63,351 shares of Omkar Speciality Chemicals Limited resulting into change in its shareholding in the paid up capital of the Company.
- ❖ A declaration received by the Company from Driehuas Emerging Markets Small Cap Growth Fund, a series of Driehaus Mutual Funds disclosing its buying of 11,36,202 shares of Omkar Speciality Chemicals Limited resulting into change in its shareholding in the paid up capital of the Company.

Kindly take it on record and acknowledge the receipt.

Thanking You,

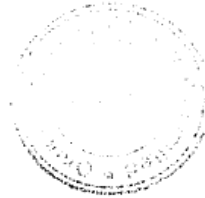
Yours Faithfully,

For Omkar Speciality Chemicals Limited

*Nirav Momaya*

Nirav Momaya  
Company Secretary

Encl.: As stated



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	OMKAR SPECIALITY CHEMICALS LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI Mutual Fund under it various schemes		
3. Whether the acquirer belongs to Promoter/Promoter group	N.A.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange / National Stock Exchange		
5. Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	963,351	4.6815%	N.A.
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>963,351</b>	<b>4.6815%</b>	<b>N.A.</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	963,351	4.6815%	N.A.
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>963,351</b>	<b>4.6815%</b>	<b>N.A.</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	0	0	N.A.
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>0</b>	<b>0</b>	<b>N.A.</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sold 963,351 shares on 30-July-2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 20,57,80,040/- (2,05,78,004 shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 20,57,80,040/- (2,05,78,004 shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible

  
 Raviprakash Sharma  
 Dealer  
 Signature of the acquirer/ seller/ Authorised Signatory

 Aparna Nirgude  
 Chief Risk Officer

 On behalf of  
 the

Place: Mumbai

Date: 31-July-2015

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	OMKAR SPECIALTY CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DRIEHAUS EMERGING MARKETS SMALL CAP GROWTH FUND, A SERIES OF DRIEHAUS MUTUAL FUNDS		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-BOMBAY STOCK EXCHANGE NSE-NATIONAL STOCK EXCHANGE OF INDIA		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NONE	NONE	NONE
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,136,202	5.52%	5.52%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

- category) acquired
- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- e) Total (a+b+c+/-d)

**After the acquisition, holding of acquirer along with PACs of:**

a) Shares carrying voting rights	5.52%	5.52%
b) VRs otherwise than by equity shares	1,136,202	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		
e) Total (a+b+c+d)		

**Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)**

Open market

**Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.**

N/A

**Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.**

30 July 2015

**Equity share capital / total voting capital of the TC before the said acquisition**

0 - NONE

**Equity share capital/ total voting capital of the TC after the said acquisition**

1,136,202 SHARES

**Total diluted share/voting capital of the TC after the said acquisition**

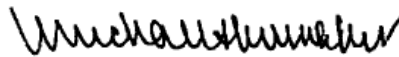
1,136,202 SHARES

Signature of the acquirer / Authorised Signatory

Place: CHICAGO, ILLINOIS, USA

Date: 31 JULY 2015

Note:



MICHAEL SHOEMAKER

ASSISTANT VICE PRESIDENT AND CHIEF COMPLIANCE OFFICER  
DRIEHAUS MUTUAL FUNDS

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.