

**DINESH AGRAWAL**

“Samrpan” S- 3, Anupam Nagar,  
Raipur, Chhattisgarh

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Ref: GPIL/NSE & BSE/2017

Date: 10.05.2017

1. The Listing Department, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 40005, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, The Stock Exchange, Mumbai, 1<sup>st</sup> Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

**Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011- Creation of Pledge.**

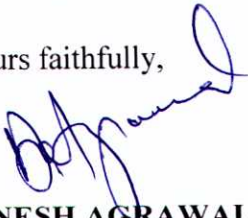
**Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734**

Please find attached herewith the disclosure under Regulation 31 (1) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Creation of Pledge on 10,00,000 equity shares of Godawari Power and Ispat Limited on 09.05.2017.

Please take the same on record.

Thanking You,

Yours faithfully,



**DINESH AGRAWAL**

Encl: As Above

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company(TC)</b>	Godawari Power and Ispat Limited
<b>Names of the Stock Exchanges where the shares of the target company are listed</b>	National Stock Exchange Limited and BSE Ltd
<b>Date of reporting</b>	<b>10-05-2017</b>
<b>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</b>	Dinesh Agrawal

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares** (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])	
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
<b>DINESH AGRAWAL</b>	1846347	5.24	5.24	846347	2.40	CREATION	10.05.2017	PLEDGE	COLLATERAL SECURITY FOR LOANS TAKEN BY THE COMPANY	1000000	2.84	AXIS TRUSTEE SERVICES LIMITED	1846347	5.24
<b>OTHER PROMOTERS*</b>														
BAJRANG LAL AGRAWAL	1731398	4.91	4.91	731398	2.08	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1731398	4.91
N. P. AGRAWAL	769346	2.18	2.18	769346	2.18	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	769346	2.18
HANUMAN PRASAD AGRAWAL	1255000	3.56	3.56	755000	2.14	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1255000	3.56
<b>PERSON ACTING IN CONCERT WITH PROMOTERS*</b>														
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.77	7.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
KANIKA AGRAWAL	116100	0.33	0.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.38	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SARITA DEVI AGRAWAL	1525729	4.33	4.33	1430000	4.06	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1430000	4.06
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	1.77	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
LATE GODAWARI AGRAWAL(Under process of transmission in the name of her nominee)	596958	1.69	1.69	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRAKHAR AGRAWAL	232500	0.66	0.66	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
KUMAR AGRAWAL	2460678	6.98	6.98	1000000	2.84	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1000000	2.84
MADHU AGRAWAL	50000	0.14	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
VINAY AGRAWAL	1875466	5.32	5.32	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.35	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
REENA AGRAWAL	101000	0.29	0.29	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SIDDHARTH AGRAWAL	94000	0.27	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
ABHISHEK AGRAWAL	85000	0.24	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SURESH AGRAWAL (HUF)	778171	2.21	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRANAY AGRAWAL	250000	0.71	0.71	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	3.19	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA INFRA-TEK LTD	1790652	5.08	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA CEMENT LIMITED	214517	0.61	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH KUMAR AGRAWAL ( KARTA OF RADHESHYAM AGRAWAL HUF)	480000	1.36	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	1200000	3.41	3.41	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
ALOK FERRO ALLOYS LIMITED	480000	1.36	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
<b>TOTAL</b>	<b>23735853</b>	<b>67.36</b>	<b>67.36</b>	<b>5532091</b>	<b>15.70</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>1000000</b>	<b>2.84</b>	<b>N.A.</b>	<b>8032091</b>	<b>22.79</b>

\*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

\*\* The pledge also created on 10,00,000 equity shares of Company held by Shri Bajrang Lal Agrawal and 5,00,000 Equity Shares of the Company held by Shri Hanuman Prasad Agrawal in favour of Axis Trustee Services Limited on 09.05.2017 which is not included in the promoter holding already encumbered column, details of events pertaining to encumbrance but included in the post event holding of encumbered shares for disclosure purpose.

Date: 10.05.2017.  
Place: Raipur

  
Dinesh Agrawal  
Promoter- Godawari Power & Ispat Limited