

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Godfrey Phillips India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Good Investment (India) Limited PAC – As per Annexure attached.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	241,19,210	46.39%	N.A.
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	241,19,210	46.39%	--
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	87,000	0.167	-
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	87,000	0.167	-
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,42,06,210	46.555	46.555
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	2,42,06,210	46.555	46.555
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th August, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,39,87,840/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,39,87,840/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Good Investment (India) Limited

R.N. Agarwal

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 5.8.2015.



Annexure

- A. Name of Acquirer : Good Investment India Limited
- B. List of Persons Acting in Concert (PAC) with the Acquirer (List given Below)

Sl.No	DIRECTORS	Before the Acquisition		After the Acquisition	
		Holding Number of Share	%	Holding Number of Share	%
1	K K MODI	2000	0.00	2000	0.00
2	LALIT KUMAR MODI	2000	0.00	2000	0.00
3	SAMIR KUMAR MODI	2000	0.00	2000	0.00
		6000	0.01	6000	0.01
	INDIVIDUALS				
1	DIVYA MODI	11500	0.02	11500	0.02
2	RITIKA N RUNGTA	5440	0.01	5440	0.01
		16940	0.03	16940	0.03
	DOMESTIC COMPANIES				
1	K K MODI INVESTMENT AND FIN.SER.PVT LTD	15196660	29.23	15196660	29.23
2	GOOD INVESTMENTS (INDIA) LTD	4095220	7.88	4182220	8.04
3	QUICK INVESTMENT (INDIA) LTD	2081800	4.00	2081800	4.00
4	SUPER INVESTMENT INDIA LTD	527260	1.01	527260	1.01
5	SPICE MOBILES LIMITED	86500	0.17	86500	0.17
6	LONGWELL INVESTMENT PVT LTD	80000	0.15	80000	0.15
7	SWASTH INVESTMENT PVT LTD	80000	0.15	80000	0.15
8	MOTTO INVESTMENT PVT LTD	79000	0.15	79000	0.15
9	HMA UDYOG PRIVATE LTD	68000	0.13	68000	0.13
10	LUPASANA INVESTMENT PVT LTD	450	-	450	-
	Sub total	22294890	42.88	22381890	43.05
	TRUSTS				
1	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICERS)WELFARE TRUST).	386280	0.74	386280	0.74
2	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY)WELFARE TRUST).	380000	0.73	380000	0.73
3	K K MODI & BINA MODI (TRUSTEES - INDOFIL JR.EMP(Offices)Welfare Trust.	308560	0.59	308560	0.59
4	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR.EXE.(Factory)Welfare Trust.	308560	0.59	308560	0.59
5	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR EXE.(Factory)Benefit Trust.	141360	0.27	141360	0.27
6	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMP.(OFFICES) BENEFIT TRUST).	108220	0.21	108220	0.21
7	K K MODI TRUSTEE "INDOFIL JR.EMPLOYEES (FACTORY)BENEFIT TRUST" & BINA MODI (Trustee)	100560	0.19	100560	0.19
8	KEDARNATH MODI (TRUSTEE) MODI SPG & WVG MILLS CO. LTD HEAD OFFICE EMPLOYEES WELFARE TRUST.	45000	0.09	45000	0.09
9	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES)BENEFIT TRUST).	22840	0.04	22840	0.04
	Subtotal	1801380	3.46	1801380	3.46
	Total	24119210	46.39	24206210	46.55

