



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Steel Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / Sale under consideration, holding of :			
a) Shares carrying voting rights			
Tata Steel Limited	16,00,37,285	5.45	5.45
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	16,00,37,285	5.45	5.45
Details of acquisition/sale:			
	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights acquired /sold			
Tata Steel Limited	7,63,99,588	2.60	2.60
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	7,63,99,588	2.60	2.60



TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Steel Limited	8,36,37,697	2.85	2.85
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,36,37,697	2.85	2.85
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1) Open market = 3,85,20,801 shares 2) Off-market = 3,78,78,787 shares (These shares were sold to Tata Sons Limited by way of inter-se promoter transfer through off market transaction for which exemption under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has not been claimed)		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 18, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	2,93,80,51,267		
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)	2,93,80,51,267		
Total diluted share/voting capital of the TC after the said acquisition / sale (No. of Shares)	2,93,80,51,267		
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after sale of shares by Tata Steel Limited ("TSL") is given below.

	Before sale of shares		After sale of shares by TSL	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of promoter, other members of Promoter Group and Person Acting in Concert i.e Tata AIA Life Insurance Company Ltd #				
Ordinary Shares	83,64,10,160	28.47	87,42,88,947	29.76
A Ordinary Shares	2,61,502	0.01	2,61,502	0.01

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Tata Steel Limited

Parvatheesam K

Parvatheesam K

Company Secretary

Place: Mumbai

Date: 22.09.2015