

GMO

North America | Europe | Asia-Pacific

Via Federal Express

January 12, 2016

BSE Limited
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai, 400001
India

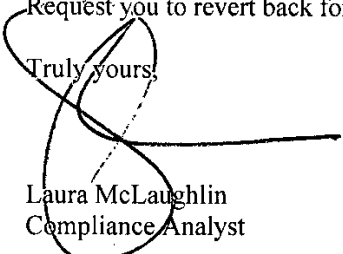
Re : 5% Holding in CMI Ltd; Crossing 5% Threshold

Dear Sir/Madam,

Enclosed for filing, please find a completed Form 29(1) per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to revert back for any clarifications.

Truly yours,



Laura McLaughlin
Compliance Analyst

Enclosure

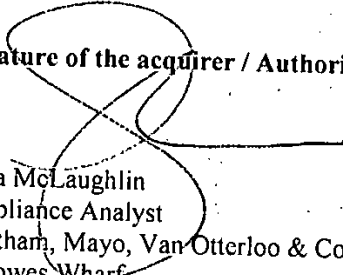
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

1) Name of the Target Company (TC)	CMI Limited		
2) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Grantham, Mayo, Van Otterloo & Co. LLC <u>Persons Acting in Concert:</u> GMO Emerging Domestic Opportunities Fund GMO Emerging Markets Equity Fund GMO Emerging Markets Fund		
3) Whether the acquirer belongs to Promoter/Promoter group	No		
4) Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5) Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	0 0	0 0	
<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Total (a+b+c+d)	1,500,000 1,500,000	11.2129% 11.2129%	

<p><u>After the acquisition, holding of acquirer along with PACs of:</u></p> <p>a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)</p>	<p>1,500,000</p> <p>1,500,000</p>	<p>11.2129%</p> <p>11.2129%</p>	
<p>6) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).</p>	<p>Open Market</p>		
<p>7) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N/A</p>		
<p>8) Date of acquisition / date of receipt of intimation of allotment of shares / VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>January 11, 2016</p>		
<p>9) Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>13,377,457</p>		
<p>10) Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>13,377,457</p>		
<p>11) Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N/A</p>		

Signature of the acquirer / Authorised Signatory



Laura McLaughlin
Compliance Analyst
Grantham, Mayo, Van Otterloo & Co. LLC
40 Rowes Wharf
Boston, Massachusetts 02110

Date: January 12, 2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.