

To,

The Corporate Relations Department  
BSE Limited  
Rotunda Building, 1<sup>st</sup> floor  
Mumbai Samachar Marg,  
Mumbai – 400 001

Date: June 1, 2016

**Subject: Open offer (“Offer”) for acquisition of equity shares of face value of Rs. 10 each (“Equity Shares”) from the public shareholders of ADC India Communications Limited (“Target Company”) by CommScope Technologies LLC (formerly known as Andrew LLC) (“Acquirer”) along with CommScope, Inc. (“PAC”), in its capacity as the person(s) acting in concert with the Acquirer**

Dear Sir,

Pursuant to and in compliance with Regulations 3, 4 and 5(1) read with Regulations 13(2)(e) and 15(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”), the Acquirer together with the PAC is making an open offer for acquisition of up to 11,96,000 Equity Shares from the public shareholders of the Target Company, representing 26% of the total share capital.

ICICI Securities Limited (“Manager”) has been appointed as the Manager to the Offer by the Acquirer, in terms of Regulation 12 of the SEBI (SAST) Regulations.

The Manager, on behalf of the Acquirer and the PACs, issued a Public Announcement for the Offer (“PA”) on February 2, 2015 which was duly intimated to BSE Limited (“BSE”), being the stock exchange where the equity shares of the Target Company are listed. A copy of the PA was filed with SEBI and sent to the Target Company at its registered office by way of letters dated February 2, 2015, in terms of Regulations 14(2) of the SEBI (SAST) Regulations.

Subsequently, the Acquirer completed the Primary Acquisition (as defined in the Draft Letter of Offer) on August 28, 2015. Accordingly, the detailed public statement (“DPS”) in relation to this Offer was published on September 4, 2015 in compliance with Regulation 14(3) of the SEBI (SAST) Regulations. Copies of the DPS were filed with SEBI and BSE on September 4, 2015 and sent to the Target Company at its registered office by way of letter dated September 4, 2015.

Further, in relation to the offer, the Corrigendum dated May 31, 2016 (“Corrigendum”) was published on June 1, 2016 in the same newspapers, where the DPS was published, namely:

Newspaper	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Hosa Digantha	Kannada	Bangalore edition
Navshakti	Marathi	Mumbai edition

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.

Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854

Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035

Currency Derivatives : NSE Regn. No. INE 230773037

CIN No.: U67120MH1995PLC086241

**ICICI Securities Limited**

**Registered Office (Institutional):**

ICICI Centre, H. T. Parekh Marg,  
Churchgate, Mumbai 400 020, India.

Tel (91 22) 2288 2460/70

Fax (91 22) 2282 6580

**Corporate Office (Retail):**

Shree Sawan Knowledge Park, Plot No. D-507,

T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705

Tel (91 22) 4070 1000

Fax (91 22) 4070 1022

**Name of Compliance Officer (Broking Operations) :** Ms. Mamta Jayaram Shetty

**Email Address:** complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000

**Website Address:** www.icicisecurities.com / www.icicidirect.com



We are enclosing herewith a copy of the published Corrigendum for your kind perusal and records.

Please feel free to contact us if you require any additional information.

Thanking you  
Yours faithfully  
For and on behalf of **ICICI Securities Limited**



**Authorised Signatory**  
**Name:** *Pooja Kulkarni*  
**Designation:** *AVP*

Enclosed: a/a

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.  
**Capital Market :** NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854  
**Futures & Options :** NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035  
**Currency Derivatives :** NSE Regn. No. INE 230773037  
**CIN No.:** U67120MH1995PLC086241

**ICICI Securities Limited**  
**Registered Office (Institutional):**  
ICICI Centre, H. T. Parekh Marg,  
Churchgate, Mumbai 400 020, India.  
Tel (91 22) 2288 2460/70  
Fax (91 22) 2282 6580

**Corporate Office (Retail):**  
Shree Sawan Knowledge Park, Plot No. D-507,  
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705  
Tel (91 22) 4070 1000  
Fax (91 22) 4070 1022

**Name of Compliance Officer (Broking Operations) :** Ms. Mamta Jayaram Shetty  
**Email Address:** [complianceofficer@icicisecurities.com](mailto:complianceofficer@icicisecurities.com) / Tel (91 22) 4070 1000  
**Website Address:** [www.icicisecurities.com](http://www.icicisecurities.com) / [www.icicidirect.com](http://www.icicidirect.com)



# ADC INDIA COMMUNICATIONS LIMITED

Registered Office: No. 485/8A&8B, 14<sup>th</sup> Cross, 4<sup>th</sup> Phase, P. B. No. 5812, Peenya Industrial Area, Bangalore, Karnataka - 560058, India. Tel.: +91 80 28366291; Fax: +91 80 28362214

**OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 11,96,000 (ELEVEN LAKHS NINETY SIX THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 10 (INDIAN RUPEES TEN) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE FULLY DILUTED VOTING EQUITY SHARE CAPITAL OF ADC INDIA COMMUNICATIONS LIMITED ("TARGET COMPANY"), AS OF THE 10<sup>TH</sup> WORKING DAY FROM DATE OF CLOSURE OF THE TENDERING PERIOD, BY COMMSCOPE TECHNOLOGIES LLC (FORMERLY KNOWN AS ANDREW LLC) ("ACQUIRER") ALONG WITH COMMSCOPE, INC. ("PAC"), IN ITS CAPACITY AS THE PERSON ACTING IN CONCERT WITH THE ACQUIRER. SAVE AND EXCEPT FOR THE PAC, NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OFFER.**

This corrigendum ("**Revised Schedule Corrigendum**") is being issued by ICICI Securities Limited, for and on behalf of the Acquirer together with PAC in respect of the Offer to the public shareholders of the Target Company ("**Eligible Shareholders**") pursuant to revisions/amendments in the schedule of major activities relating to the Offer made in the Draft Letter of Offer (as defined below), pursuant to SEBI letter dated May 27, 2016 conveying comments on the Offer.

This Revised Schedule Corrigendum should be read in continuation of, and in conjunction with the Public Announcement dated February 2, 2015 ("**PA**"), Detailed Public Statement dated September 4, 2015 ("**DPS**") and the Draft Letter of Offer dated September 11, 2015 ("**Draft Letter of Offer**").

Capitalized terms used but not defined herein shall have the same meaning ascribed to such terms in the DPS and the Draft Letter of Offer. This Revised Schedule Corrigendum is being issued in all the newspapers in which the DPS was published.

The Eligible Shareholders of the Target Company are requested to kindly note the following revisions/amendments in the schedule of major activities relating to the Offer:

<b>SCHEDULE OF MAJOR ACTIVITIES RELATING TO THE OFFER</b>		
<b>Nature of the Activity</b>	<b>Original Schedule</b>	<b>Revised Schedule</b>
Issue of PA	Monday, February 02, 2015	Monday, February 02, 2015
Publication of the DPS in newspapers	Friday, September 04, 2015	Friday, September 04, 2015
Filing of Draft Letter of Offer with SEBI	Friday, September 11, 2015	Friday, September 11, 2015
Last date for public announcement of a competing offer*	Tuesday, September 29, 2015	Tuesday, September 29, 2015
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	Wednesday, October 07, 2015	Friday, May 27, 2016***
Identified Date**	Friday, October 09, 2015	Tuesday, May 31, 2016
Last date for dispatch of the Letter of Offer to the Eligible Shareholders	Friday, October 16, 2015	Tuesday, June 07, 2016
Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, October 20, 2015	Thursday, June 09, 2016
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Eligible Shareholders of the Target Company for this Offer	Wednesday, October 21, 2015	Friday, June 10, 2016
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers where the DPS was published and notification to SEBI, BSE and the Target Company at its registered office	Thursday, October 22, 2015	Monday, June 13, 2016
Commencement of tendering period	Monday, October 26, 2015	Tuesday, June 14, 2016
Closure of tendering period	Friday, November 06, 2015	Monday, June 27, 2016
Last date for payment to Eligible Shareholders	Tuesday, November 24, 2015	Tuesday, July 12, 2016
Last date for issue of post-offer advertisement	Wednesday, December 02, 2015	Tuesday, July 19, 2016
Last date for filing of final report with SEBI	Wednesday, December 02, 2015	Tuesday, July 19, 2016

\*There is no competing offer.

\*\*Date falling on the 10<sup>th</sup> (tenth) Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Eligible Shareholders to whom the Letter of Offer shall be sent. It is clarified that all owners (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the parties to the Transaction Document, the Manager to the Offer and persons deemed to be acting in concert with each of them) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

\*\*\*Actual date of receipt of SEBI Approval

## **Other Information**

- All other terms and conditions of the Offer as set out in the PA, the DPS and the Draft Letter of Offer remain unchanged.
- The Acquirer, the Acquirer's directors and the PAC accept full responsibility for the information contained in the Revised Schedule Corrigendum and for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of this Offer.
- This Revised Schedule Corrigendum is also expected to be available on the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)).

**ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND THE PAC BY  
THE MANAGER TO THE OFFER**



## **ICICI SECURITIES LIMITED**

ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020, India

Tel: (+91 22) 2288 2460/70

Fax: (+91 22) 2282 6580

Email: [project.river@icicisecurities.com](mailto:project.river@icicisecurities.com)

Website: [www.icicisecurities.com](http://www.icicisecurities.com)

Contact Person: Ms. Payal Kulkarni/Mr. Vishal Kanjani

SEBI Registration Number: INM000011179

Date : May 31, 2016

Place : Mumbai

PRESSMAN