

Reliance Defence and Engineering Limited (Formerly Pipavav Defence and Offshore Engineering Company Limited)
Reliance Centre, Off Western Express Highway.

Santa Cruz (East) Mumbai 400 055

Tel: +91 22 3303 1000, Fax: +91 22 3303 3662

www.reliancedefence.co

CIN: L35110GJ1997PLC033193

February 13, 2017

The General Manager
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeeboy Towers
Dalal Street,
Mumbai- 400 001
BSE Scrip Code: 533107

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: RDEL

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Dear Sirs,

Sub: Master Ship Repair Agreement (MSRA) between Reliance Defence and Engineering Limited and US Navy.

We enclose herewith a copy of the Media Release being issued by the Company on the subject matter.

Kindly bring the above to the notice of your Members.

Yours faithfully,

For Reliance Defence and Engineering Limited

Ajit Dabholkar

Corporate Counsel & Company Secretary

Encl: 3 pages



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Reliance Centre,
Off Western Express Highway,
Santa Cruz (East), Mumbai 400 055
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MEDIA RELEASE

RELIANCE INFRASTRUCTURE CONTROLLED RELIANCE DEFENCE AND ENGINEERING LIMITED (RDEL) SELECTED TO UNDERTAKE REPAIR AND MAINTENANCE WORKS FOR U.S. NAVY AT, PIPAVAV, GUJARAT.

MASTER SHIP REPAIR AGREEMENT (MSRA) SIGNED BETWEEN RDEL AND U.S. NAVY.

ONLY INDIAN SHIPYARD TO BE QUALIFIED BY U.S. NAVY IN INDIAN OCEAN REGION

OVER 100 SHIPS OF U.S. NAVY'S SEVENTH FLEET WILL AVAIL SERVICES AT RELIANCE SHIPYARD.

AGREEMENT WITH U.S. NAVY ENDORSES RELIANCE SHIPYARD'S HIGH DEGREE OF COMPETENCE, processes BEST-OF-CLASS INFRASTRUCTURE & FACILITIES.

Mumbai, 13 February 2017: Reliance Infrastructure Limited (RInfra) controlled Reliance Defence and Engineering Limited (RDEL) has signed the Master Ship Repair Agreement (MSRA) with U.S. Navy. Earlier in January 2017, the Reliance Shipyard was qualified by U.S. Navy as an approved contractor to perform complex repair and alternation services for the U.S. Navy's Seventh Fleet vessels operating in the region.

Reliance Shipyard at Pipavav, Gujarat is the first Shipyard in India to have received MSRA Certification to undertake servicing and repairing works for the vessels of Seventh Fleet. The fleet has about 100 vessels of different types including auxiliaries. Currently, the vessels of U.S. Navy's Seventh Fleet visit Singapore or Japan for such works.



Reliance Shipyard has been selected after a detailed site survey by US Government representatives in end October 2016.

This selection by the U.S. Navy is a true recognition of the world-class facility, processes and the high standard of capability of Reliance Shipyard.

Reliance Defence and Engineering Limited

Reliance Defence and Engineering Limited (RDEL) has a large ship building /repair infrastructure in India; it has one of the largest Dry Dock in the world. The Company is the first private sector company in India to obtain the licence and contract to build Naval Offshore Patrol Vessels (NOPVs) for Indian Navy. The shipyard has the only modular shipbuilding facility in India with a capacity to build fully fabricated and outfitted blocks. The fabrication facility spread over 2.1 million sq. ft has an annual capacity of 144,000 tons/ year. The shipyard has a pre-erection berth of 980 meters length and 40 meters width, and 2 Goliath cranes with combined lifting capacity of 1,200 tonnes, besides outfitting berth length of 780 meters.

Reliance Infrastructure Limited

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis and eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has recently entered into the defence sector. The Maharashtra Government has allotted land at MIHAN near Nagpur for development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP).

ReLIANCE

RInfra's associate Reliance Defence and Engineering Limited, houses India's largest dry dock facility to build warships and other naval vessels.

For further details, contact:

Shri Daljeet S Singh +91 9312014099 Daljeet.S.Singh@relianceada.com