

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Tata Power Cl-35: (I) (a) Statement showing Shareholding Pattern

THE TATA POWER COMPANY LIMITED

Scrip Code : 500400

Scrip Symbol :

Class of Security: Equity

Quarter End :30-JUN-2015

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		0	0		0			
Held by public		3000	100.00		3.44			
<b>Total</b>		<b>3000</b>	<b>100.00</b>		<b>3.44</b>			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>2,801,070,288</b>						
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	892,544,226	892,544,226	33.05	33.00	45,550,000	5.10
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
(i)	Trust	3	656,240	656,240	0.02	0.02	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>13</b>	<b>893,200,466</b>	<b>893,200,466</b>	<b>33.07</b>	<b>33.02</b>	<b>45,550,000</b>	<b>5.10</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)							
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>13</b>	<b>893,200,466</b>	<b>893,200,466</b>	<b>33.07</b>	<b>33.02</b>	<b>45,550,000</b>	<b>5.10</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	129	37,933,407	37,758,987	1.40	1.40		
(b)	Financial Institutions / Banks	174	15,044,099	14,557,237	0.56	0.56		
(c)	Central Government / State Governments(s)	6	618,045	365,485	0.02	0.02		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	74	570,260,001	570,229,601	21.12	21.08		
(f)	Foreign Institutional Investors	277	680,437,024	680,368,044	25.20	25.16		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
(ii)	Foreign Portfolio Investors (Corporate)	66	78,237,776	78,237,776	2.90	2.89		
(iii)	Foreign Nationals-DR	1	22,760	22,760	0.00	0.00		
	Foreign Bodies - DR	2	1,376,867	1,376,867	0.05	0.05		
	<b>Sub-Total (B) (1)</b>	<b>729</b>	<b>1,383,929,979</b>	<b>1,382,916,757</b>	<b>51.24</b>	<b>51.17</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2,422	19,084,762	17,336,155	0.71	0.71		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh	295,502	372,553,433	310,235,498	13.79	13.77		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	138	26,945,534	25,454,054	1.00	1.00		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	63	4,850,601	4,839,501	0.18	0.18		
(ii)	Directors & their relatives	3	93,574	93,574	0.00	0.00		
(iii)	OCBs/Foreign Cos	4	10,400	4,000	0.00	0.00		
(iv)	Foreign Bodies	1	4,949	4,949	0.00	0.00		
	<b>Sub-total (B) (2)</b>	<b>298,133</b>	<b>423,643,253</b>	<b>357,967,731</b>	<b>15.68</b>	<b>15.66</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>298,862</b>	<b>1,807,473,232</b>	<b>1,740,884,488</b>	<b>66.93</b>	<b>66.83</b>		
	<b>TOTAL (A)+(B)</b>	<b>298,875</b>	<b>2,700,673,698</b>	<b>2,634,084,954</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians against which DRs are issued (GDR)</b>							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	4	3,955,700	3,954,400	0.00	0.15		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>298,879</b>	<b>2,704,629,398</b>	<b>2,638,039,354</b>	<b>0.00</b>	<b>100.00</b>	<b>45,550,000</b>	<b>1.68</b>



CLAUSE 35 OF EQUITY LISTING AGREEMENT  
THE TATA POWER COMPANY LIMITED

(f) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"  
Scrip Code : 500400 Scrip Symbol : Class of Security: Equity  
Quarter End : 30-JUN-2015

Sr. No. (I)	Name of the Shareholder (II)	Details of Shares Held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	TATA SONS LIMITED	82189882	30.39	45550000	5.54	1.68	0	0	0	0	29.34
2	TATA STEEL LIMITED	39122725	1.45	0	-	-	0	0	0	0	1.40
3	TATA INDUSTRIES LIMITED	22435200	0.83	0	-	-	0	0	0	0	0.80
4	TATA INVESTMENT CORPORATION LIMITED	6847842	0.25	0	-	-	0	0	0	0	0.24
5	EWART INVESTMENTS LIMITED	2229657	0.08	0	-	-	0	0	0	0	0.08
6	SIR DORABJI TATA TRUST	572880	0.02	0	-	-	0	0	0	0	0.02
7	SIR RATAN TATA TRUST	70160	0.00	0	-	-	0	0	0	0	0.00
8	J R D TATA TRUST	13200	0.00	0	-	-	0	0	0	0	0.00
9	SHEBA PROPERTIES LIMITED	9120	0.00	0	-	-	0	0	0	0	0.00
	<b>TOTAL</b>	<b>893,200,466</b>	<b>33.02</b>	<b>45550000</b>	<b>5.10</b>	<b>1.68</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>31.89</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	369,805,780	13.67	0	0.00	0	0.00	13.20
2	MATTHEWS PACIFIC TIGER FUND	173,781,367	6.43	0	0.00	0	0.00	6.20
3	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE GLOBAL EMERGING MARKETS LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	87,845,474	3.25	0	0.00	0	0.00	3.14
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	69,081,181	2.55	0	0.00	0	0.00	2.47
5	GENERAL INSURANCE CORPORATION OF INDIA	68,176,404	2.52	0	0.00	0	0.00	2.43
6	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	63,999,639	2.37	0	0.00	0	0.00	2.28
7	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	36,598,000	1.35	0	0.00	0	0.00	1.31
	<b>TOTAL</b>	<b>869,287,845</b>	<b>32.14</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>31.03</b>





(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them.	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	369,805,780	13.67	0	0.00	0	0.00	13.20
2	MATTHEWS PACIFIC TIGER FUND	173,781,367	6.43	0	0.00	0	0.00	6.20
	<b>TOTAL</b>	<b>543,587,147</b>	<b>20.10</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>19.41</b>

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoters / Promoter Group/ Public
			N.A.	
	<b>TOTAL</b>			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	CITIBANK N A NEW YORK ADR DEPT N Y	1027	924400	0.03
2	THE BANK OF NEW YORK	303130	3031300	0.11
	<b>TOTAL</b>		<b>3955700</b>	<b>0.15</b>

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	<b>TOTAL</b>			

