



Kotak Mahindra Bank

Date: 11th May 2017

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| To, The General Manager Department of Corporate Services - Listing Department BSE Limited P.J. Towers, Dalal Street Mumbai – 400 001 BSE Scrip Code: 500247 | To, The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 NSE Scrip Code: KOTAKBANK |
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Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of Rs. 5 each (the “Equity Shares”) by Kotak Mahindra Bank Limited (the “Bank”) under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “ICDR Regulations”) and Section 42 of the Companies Act, 2013, as amended, (including the rules made thereunder) (the “Issue”)

Further to our intimation dated May 11, 2017, please note that the reference to the date of the meeting of the Committee to consider and approve the issue price of the Equity shares proposed to be issued by way of the issue to qualified institutional buyers, be read as Tuesday, May 16, 2017.

Yours faithfully,

KOTAK MAHINDRA BANK LIMITED

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President



Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

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