



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

25 May 2016

04:04:Trustee Report :Vol III

BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is GDA Trusteeship Ltd:

Details of listed NCDs:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000	10,00,000	100.00	
9.52% PFC BOND SERIES 89-A	02-May-2012	25,950	10,00,000	2,595.00	
9.61% PFC BOND SERIES 90-A	01-Jun-2012	5,529	10,00,000	552.90	
9.41% PFC BOND SERIES 90-B	01-Jun-2012	3,910	10,00,000	391.00	
BOND SERIES 91-A	29-Jun-2012	1,075	10,00,000	107.50	
BOND SERIES 91-B	29-Jun-2012	26,952	10,00,000	2,695.20	
9.01% PFC BOND SERIES 92-A	21-Aug-2012	500	10,00,000	50.00	
9.27% PFC BOND SERIES 92-B	21-Aug-2012	19,300	10,00,000	1,930.00	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
PFC BOND SERIES 93-B	15-Oct-2012	9,500	10,00,000	950.00	
8.72% TAXABLE BOND SERIES 98-I (2017)	08-Feb-2013	3,240	10,00,000	324.00	
8.72% TAXABLE BOND SERIES 98-II (2018)	08-Feb-2013	3,240	10,00,000	324.00	
8.72% TAXABLE BOND SERIES 98-III (2019)	08-Feb-2013	3,240	10,00,000	324.00	
8.77% PFC BOND SERIES 99-A	20-Feb-2013	20	10,00,000	2.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545
Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00
8.95% PFC BOND SERIES 101-A	11-Mar-2013	32,010	10,00,000	3,201.00
9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00
8.90% PFC BOND SERIES 102-A (I)	18-Mar-2013	4,030	10,00,000	403.00
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00
9.11% PFC BOND SERIES 115-I	7-Jul-2014	16,500	10,00,000	1,650.00
9.15% PFC BOND SERIES 115-II	7-Jul-2014	1,000	10,00,000	100.00
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00
9.16% PFC BOND SERIES 116	31-Jul-2014	18,850	10,00,000	1,885.00
9.32% PFC BOND SERIES 117-A	19-Aug-2014	13,110	10,00,000	1,311.00
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00
9.30% PFC BOND SERIES 118-A	27-Aug-2014	21,600	10,00,000	2,160.00
9.39% PFC BOND SERIES 118-B-I	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-III	27-Aug-2014	4,600	10,00,000	460.00
8.95% PFC BOND SERIES 119-A	17-Sep-2014	5,500	10,00,000	550.00
9.32% PFC BOND SERIES 119-B	17-Sep-2014	15,910	10,00,000	1,591.00
8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00
8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00
8.90% PFC BOND SERIES 121-A	21-Oct-2014	15,000	10,00,000	1,500.00
8.96% PFC BOND SERIES 121-B	21-Oct-2014	11,000	10,00,000	1,100.00
8.76% PFC BOND SERIES 122	7-Nov-2014	10,000	10,00,000	1,000.00
8.50% PFC BOND SERIES 123-A	28-Nov-2014	10,750	10,00,000	1,075.00
8.65% PFC BOND SERIES 123-B	28-Nov-2014	8,360	10,00,000	836.00
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00
8.52% PFC BOND SERIES 124-A	9-Dec-2014	12,200	10,00,000	1,220.00
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00
8.29% PFC BOND SERIES 129-A	13-Mar-2015	9,800	10,00,000	980.00
8.29% PFC BOND SERIES 129-B	13-Mar-2015	1,000	10,00,000	100.00
8.40% PFC BOND SERIES 130-A	19-Mar-2015	11,750	10,00,000	1,175.00
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00

8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00
8.34% PFC BOND SERIES 131-A	27-Mar-2015	1,000	10,00,000	100.00
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The bond series 94 and 95 are secured by first Pari Passu charge.
- The debt equity ratio, NPAT, Net worth and EPS as on 31.3.2016 are 5.61, Rs 6,113 crore, Rs 35,766 crore and Rs 46.31 respectively
- The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs. in crs)	Actual Date of Payment
9.01% PFC BOND SERIES 92-A	Interest	21-Feb-16	4.51	21-Feb-16
PFC BOND SERIES 93-B	Interest	15-Oct-15	84.65	15-Oct-15
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-15	18.39	23-Nov-15
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-15	1.85	23-Nov-15
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-15	2.17	30-Nov-15
7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-15	7.38	30-Nov-15
8.72% TAXABLE BOND SERIES 98-I (2017)	Interest	8-Feb-16	28.25	8-Feb-16
8.72% TAXABLE BOND SERIES 98-II (2018)	Interest	8-Feb-16	28.25	8-Feb-16
8.72% TAXABLE BOND SERIES 98-III (2019)	Interest	8-Feb-16	28.25	8-Feb-16
8.77% PFC BOND SERIES 99-A	Interest	20-Feb-16	0.18	20-Feb-16
8.82% PFC BOND SERIES 99-B	Interest	20-Feb-16	64.65	20-Feb-16
8.86% PFC BOND SERIES 100-A	Interest	4-Mar-16	4.81	4-Mar-16
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-16	115.80	4-Mar-16
8.95% PFC BOND SERIES 101-A	Interest	11-Mar-16	286.49	11-Mar-16
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-16	123.30	11-Mar-16
8.90% PFC BOND SERIES 102-A (I)	Interest	18-Mar-16	35.87	18-Mar-16
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-16	35.87	18-Mar-16
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-16	35.87	18-Mar-16
8.87% PFC BOND SERIES 102-B	Interest	18-Mar-16	6.21	18-Mar-16
8.94% PFC BOND SERIES 103	Interest	25-Mar-16	250.95	28-Mar-16
8.95% PFC BOND SERIES 119-A	Interest	17-Oct-15	4.05	17-Oct-15
8.95% PFC BOND SERIES 119-A	Principal	17-Oct-15	550.00	17-Oct-15
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-15	86.30	8-Oct-15
8.90% PFC BOND SERIES 121-A	Interest	21-Oct-15	133.50	21-Oct-15
8.96% PFC BOND SERIES 121-B	Interest	21-Oct-15	98.56	21-Oct-15


8.76% PFC BOND SERIES 122	Interest	7-Nov-15	87.60	7-Nov-15
8.50% PFC BOND SERIES 123-A	Interest	28-Nov-15	91.88	30-Nov-15
8.65% PFC BOND SERIES 123-B	Interest	28-Nov-15	72.71	30-Nov-15
8.66% PFC BOND SERIES 123-C	Interest	28-Nov-15	17.41	30-Nov-15
8.52% PFC BOND SERIES 124-A	Interest	9-Dec-15	103.94	9-Dec-15
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-15	102.60	9-Dec-15
8.48% PFC BOND SERIES 124-C	Interest	9-Dec-15	84.80	9-Dec-15
8.65% PFC BOND SERIES 125	Interest	29-Dec-15	245.12	30-Dec-15
8.65% PFC BOND SERIES 126	Interest	5-Jan-16	432.50	5-Jan-16
8.36% PFC BOND SERIES 127	Interest	26-Feb-16	371.18	26-Feb-16
8.20% PFC BOND SERIES 128	Interest	10-Mar-16	131.20	10-Mar-16
8.29% PFC BOND SERIES 129-B	Interest	13-Mar-16	8.31	14-Mar-16
8.40% PFC BOND SERIES 130-A	Interest	19-Mar-16	98.70	19-Mar-16
8.42% PFC BOND SERIES 130-B	Interest	19-Mar-16	16.84	19-Mar-16
8.39% PFC BOND SERIES 130-C	Interest	19-Mar-16	77.61	19-Mar-16
8.34% PFC BOND SERIES 131-A	Interest	27-Mar-16	8.36	28-Mar-16
8.38% PFC BOND SERIES 131-B	Interest	27-Mar-16	113.44	28-Mar-16
8.41% PFC BOND SERIES 131-C	Interest	27-Mar-16	421.65	28-Mar-16

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)
9.52% PFC BOND SERIES 89-A	Interest	2-May-16	15.71
9.61% PFC BOND SERIES 90-A	Interest	1-Jun-16	51.69
9.41% PFC BOND SERIES 90-B	Interest	1-Jun-16	36.79
BOND SERIES 91-A	Interest	29-Jun-16	10.11
BOND SERIES 91-B	Interest	29-Jun-16	253.08
9.01% PFC BOND SERIES 92-A	Interest	21-Aug-16	4.51
9.27% PFC BOND SERIES 92-B	Interest	21-Aug-16	178.91
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-16	59.46
9.11% PFC BOND SERIES 115-I	Interest	7-Jul-16	150.32
9.15% PFC BOND SERIES 115-II	Interest	7-Jul-16	9.15
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-16	64.40
9.16% PFC BOND SERIES 116	Interest	31-Jul-16	172.67
9.16% PFC BOND SERIES 116	Principal	31-Jul-16	1885.00
9.32% PFC BOND SERIES 117-A	Interest	19-Aug-16	122.19
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-16	80.11
9.30% PFC BOND SERIES 118-A	Interest	27-Aug-16	200.88
9.39% PFC BOND SERIES 118-B-I	Interest	27-Aug-16	43.19
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-16	43.19
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-16	43.19
9.32% PFC BOND SERIES 119-B	Interest	17-Sep-16	148.28

3. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely GDA Trusteeship Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,



(N.B. Gupta)

General Manager (RM-I)

Contact No. 011-23456268/63

Fax: 011-23456285



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

May 25, 2016 (ISO 9001:2008 Certified)

04:04:Trustee Report : Vol III
BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001

Sub: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- Following issues of Non Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is IDBI Trusteeship Services Ltd

Series	Date of Allotment	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
7.6% TAXABLE BOND SERIES XXV	30-Dec-05	17,347	10,00,000	1,734.70	CRISIL AA (Highest Safety) ICRA- ICRA AAA (Highest Safety) CARE - AAA (Highest Safety)
7.95% XXVI BOND SERIES	24-Feb-06	12,618	10,00,000	1,261.80	
8.20% TAXABLE BONDS XXVII-A	17-Mar-06	10,000	10,00,000	1,000.00	
8.85% TAXU BOND SERIES XXVIII	31-May-06	6,000	10,00,000	600.00	
8.80% TAXU BONDS SERIES XXIX-A	7-Sep-06	2,500	10,00,000	250.00	
8.78%TAXU BONDS-XXXI-ASERIES	11-Dec-06	14,512	10,00,000	1,451.20	
9.90%TAXU BOND SERIES XXXIIIB	22-Mar-07	5,615	10,00,000	561.50	
9.90% TAXU BOND SERIES XXXIV	30-Mar-07	5,005	10,00,000	500.50	
9.96% TAXU BOND SERIES- XXXV	18-May-07	5,300	10,00,000	530.00	
9.28% TAXU BOND SERIES-XLC	28-Dec-07	6,500	10,00,000	650.00	
9.68% BOND SERIES XLVII-C	9-Jun-08	7,807	10,00,000	780.70	
10.55% TAXUBOND(XLVIII-C)-2018	15-Jul-08	2,597	10,00,000	259.70	
10.85%-TAXU BONDS-XLIX-B	11-Aug-08	4,286	10,00,000	428.60	
11.00% TAXU BONDS-LI-C	15-Sep-08	30,244	10,00,000	3,024.40	
11.30% TAXU BOND SERIES LII-B	28-Nov-08	58	10,00,000	5.80	
11.25% TAXU BOND SERIES LII-C	28-Nov-08	19,506	10,00,000	1,950.60	
8.60% TAX BOND SERIES-57B	7-Aug-09	8,665	10,00,000	866.50	
8.60% TAX BOND SERIES-57C	7-Aug-09	8,665	10,00,000	866.50	
8.80% TAXU BOND SERIES-59B	15-Oct-09	12,166	10,00,000	1,216.60	
INCMTBMK+179BSP TAXU BOND SERIES-60B	20-Nov-09	9,250	10,00,000	925.00	
8.50% TAXU BOND SERIES-61	15-Dec-09	3,510	10,00,000	351.00	
8.50% TAXU BOND SERIES-61	15-Dec-09	3,510	10,00,000	351.00	
8.70% TAXU BOND SERIES-62A	15-Jan-10	8,454	10,00,000	845.40	

8.80% TAXU BOND SERIES-62B	15-Jan-10	11,726	10,00,000	1,172.60	
8.90% TAXU BONDS SERIES-63	15-Mar-10	1,840	10,00,000	184.00	
8.90% TAXU BONDS SERIES-63	15-Mar-10	1,840	10,00,000	184.00	
8.95% TAXU BOND SERIES-64	30-Mar-10	4,920	10,00,000	492.00	
8.95% TAXU BOND SERIES-64	30-Mar-10	4,920	10,00,000	492.00	

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The debt equity ratio, NPAT, Net worth and EPS as on 31.3.2016 are 5.61, Rs 6,113 crore, Rs 35,766 crore and Rs 46.31 respectively.
- The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
7.6% TAXABLE BOND SERIES XXV	Interest	30-Dec-15	131.84	30-Dec-15
7.6% TAXABLE BOND SERIES XXV	Principal	30-Dec-15	1734.70	30-Dec-15
7.95% XXVI BOND SERIES	Interest	24-Feb-16	100.31	24-Feb-16
7.95% XXVI BOND SERIES	Principal	24-Feb-16	1261.80	24-Feb-16
8.20% TAXABLE BONDS XXVII-A	Interest	17-Mar-16	82.00	17-Mar-16
8.20% TAXABLE BONDS XXVII-A	Principal	17-Mar-16	1000.00	17-Mar-16
8.80% TAXU BONDS SERIES XXIX-A	Interest	7-Mar-16	22.00	7-Mar-16
8.78% TAXU BONDS-XXXI-ASERIES	Interest	15-Dec-15	127.42	15-Dec-15
9.90% TAXU BOND SERIES XXXIIIB	Interest	22-Mar-16	55.59	22-Mar-16
9.90% TAXU BOND SERIES XXXIV	Interest	30-Mar-16	49.55	30-Mar-16
9.28% TAXU BOND SERIES-XLC	Interest	28-Dec-15	60.32	28-Dec-15
11.30% TAXU BOND SERIES LII-B	Interest	28-Nov-15	0.65	27-Nov-15
11.30% TAXU BOND SERIES LII-B	Principal	28-Nov-15	5.80	27-Nov-15
11.25% TAXU BOND SERIES LII-C	Interest	28-Nov-15	220.64	30-Nov-15
8.80% TAXU BOND SERIES-59B	Interest	15-Oct-15	107.06	15-Oct-15
INCMTBMK+179BSP TAXU BOND SERIES-60B	Interest	20-Nov-15	95.27	20-Nov-15
8.50% TAXU BOND SERIES-61	Interest	15-Dec-15	29.84	15-Dec-15
8.50% TAXU BOND SERIES-61	Interest	15-Dec-15	29.84	15-Dec-15
8.70% TAXU BOND SERIES-62A	Interest	15-Jan-16	73.55	15-Jan-16
8.80% TAXU BOND SERIES-62B	Interest	15-Jan-16	103.19	15-Jan-16
8.90% TAXU BONDS SERIES-63	Interest	15-Mar-16	16.38	15-Mar-16
8.90% TAXU BONDS SERIES-63	Interest	15-Mar-16	16.38	15-Mar-16
8.95% TAXU BOND SERIES-64	Interest	30-Mar-16	44.03	30-Mar-16
8.95% TAXU BOND SERIES-64	Interest	30-Mar-16	44.03	30-Mar-16

5. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
8.85% TAXU BOND SERIES XXVIII	Interest	31-May-16	53.10
8.80% TAXU BONDS SERIES XXIX-A	Interest	7-Sep-16	22.00
9.96%.TAXU BOND SERIES- XXXV	Interest	18-May-16	52.79
9.68% BOND SERIES XLVII-C	Interest	9-Jun-16	75.57
10.55% TAXUBOND(XLVIII-C)-2018	Interest	15-Jul-16	27.40
10.85%-TAXU BONDS-XLIX-B	Interest	11-Aug-16	46.50
11.00% TAXU BONDS-LI-C	Interest	15-Sep-16	332.68
8.60% TAX BOND SERIES-57B	Interest	7-Aug-16	74.52
8.60% TAX BOND SERIES-57C	Interest	7-Aug-16	74.52

6. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely IDBI Trusteeship Services Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(N.B. Gupta)
General Manager (RM-I)
Contact No. 011-23456268/63
Fax: 011-23456285



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

25 May 2016

No: 04:04:QCR:2015-16:H2

BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which debenture trustee is IL&FS Trust Company Ltd.

Series	Date of Allotment	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
9.60% TAXU PFC Bonds (2017)- XIII Series	16-May-02	1,900	10,00,000	190.00	'CRISIL AAA/ Stable', '[ICRA]AAA' and CARE AAA
8.21% TAXU PFC Bonds (2017)-XVII Series	3-Oct-02	2,500	10,00,000	250.00	
7.87% TAXU PFC Bonds (2017)-XVIII Series	13-Nov-02	2,500	10,00,000	250.00	
Zero Coupon Bonds-(2022) XIX Series	30-Dec-02	1,580	10,00,000	157.96	
8.35% PFC BOND SERIES 104-A	15-May-13	40,000	10,00,000	4,000.00	
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	14-Jun-13	8,000	10,00,000	800.00	
8.27% PFC BOND SERIES 106-B	25-Jun-13	30,330	10,00,000	3,033.00	
8.01% TAX FREE BOND SERIES 107-A	30-Aug-13	1,130	10,00,000	113.00	
8.46% TAX FREE BOND SERIES 107-B	30-Aug-13	10,111	10,00,000	1,011.10	
9.80% TAXABLE BOND SERIES 108	27-Sep-13	16,000	10,00,000	1,600.00	
9.81% SECURED TAXABLE BOND SERIES 109	7-Oct-13	45,000	10,00,000	4,500.00	
9.58% TAXABLE SECURED BOND SERIES 110	5-Dec-13	19,900	10,00,000	1,990.00	
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	13-Jan-14	10,000	10,00,000	1,000.00	
9.70% TAXABLE SECURED BOND SERIES 112 A	31-Jan-14	2,700	10,00,000	270.00	
9.70% TAXABLE SECURED BOND SERIES 112 B	31-Jan-14	2,700	10,00,000	270.00	
9.70% TAXABLE SECURED BOND SERIES 112 C	31-Jan-14	2,700	10,00,000	270.00	
9.69% TAXABLE SECURED BOND SERIES 113	3-Mar-14	22,400	10,00,000	2,240.00	
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	21-Feb-14	20,000	10,00,000	2,000.00	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बारखम्बा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545
Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The bond series 107, 108, 109, 112 and 113 are secured by First Pari Passu charge.
4. The debt equity ratio, NPAT, Net worth and EPS as on 31.3.2016 are 5.61, Rs 6,113 crore, Rs 35,766 crore and Rs 46.31 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
8.21% TAXU PFC Bonds (2017)-XVII Series	Interest	3-Oct-15	2.05	3-Oct-15
8.21% TAXU PFC Bonds (2017)-XVII Series	Principal	3-Oct-15	25.00	3-Oct-15
8.21% TAXU PFC Bonds (2017)-XVII Series	Interest	3-Oct-15	2.05	3-Oct-15
8.21% TAXU PFC Bonds (2017)-XVII Series	Interest	3-Oct-15	2.05	3-Oct-15
7.87% TAXU PFC Bonds (2017)-XVIII Series	Interest	13-Nov-15	1.97	3-Oct-15
7.87% TAXU PFC Bonds (2017)-XVIII Series	Principal	13-Nov-15	25.00	3-Oct-15
7.87% TAXU PFC Bonds (2017)-XVIII Series	Interest	13-Nov-15	1.97	3-Oct-15
7.87% TAXU PFC Bonds (2017)-XVIII Series	Interest	13-Nov-15	1.97	3-Oct-15
9.81% SECURED TAXABLE BOND SERIES 109	Interest	7-Oct-15	441.45	7-Oct-15
9.58% TAXABLE SECURED BOND SERIES 110	Interest	5-Dec-15	190.64	5-Dec-15
9.58% TAXABLE SECURED BOND SERIES 110	Principal	5-Dec-15	1990.00	5-Dec-15
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	Interest	13-Jan-16	96.50	13-Jan-16
9.70% TAXABLE SECURED BOND SERIES 112 A	Interest	31-Jan-16	26.26	1-Feb-16
9.70% TAXABLE SECURED BOND SERIES 112 B	Interest	31-Jan-16	26.26	1-Feb-16
9.70% TAXABLE SECURED BOND SERIES 112 C	Interest	31-Jan-16	26.26	1-Feb-16
9.69% TAXABLE SECURED BOND SERIES 113	Interest	3-Mar-16	217.06	3-Mar-16
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	Interest	21-Feb-16	194.53	22-Feb-16

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
9.60% TAXU PFC Bonds (2017)- XIII Series	Interest	30-Sep-16	12.00
9.60% TAXU PFC Bonds (2017)- XIII Series	Interest	30-Sep-16	6.24
8.35% PFC BOND SERIES 104-A	Interest	15-May-16	334.00
8.35% PFC BOND SERIES 104-A	Principal	15-May-16	4,000.00
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	Interest	14-Jun-16	65.52
8.27% PFC BOND SERIES 106-B	Interest	25-Jun-16	250.83

8.27% PFC BOND SERIES 106-B	Principal	25-Jun-16	3,033.00
8.01% TAX FREE BOND SERIES 107-A	Interest	30-Aug-16	9.05
8.46% TAX FREE BOND SERIES 107-B	Interest	30-Aug-16	85.54
9.80% TAXABLE BOND SERIES 108	Interest	27-Sep-16	156.80
9.80% TAXABLE BOND SERIES 108	Principal	27-Sept-16	1,600.00

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely IL&FS Trust Company Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(N.B. Gupta)
General Manager (RM-I)
Contact No. 011-23456268/63
Fax: 011-23456285



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

25 May 2016

(ISO 9001:2008 Certified)

No: 04:04:QCR:2015-16:H2

BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Milestone Trusteeship Services Pvt. Ltd. is Debenture Trustee:-

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 132-A	16-Apr-15	Unsecured	2,720	10,00,000	272.00	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
Series 132-B	16-Apr-15	Unsecured	2,000	10,00,000	200.00	
Series 133-A	24-Apr-15	Unsecured	5,450	10,00,000	545.00	
Series 133-B	24-Apr-15	Unsecured	6,050	10,00,000	605.00	
Series 134-A	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 134-B	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 135-A	29-Jun-15	Unsecured	12,100	10,00,000	1,210.00	
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 139-A	19-Aug-15	Unsecured	5,650	10,00,000	565.00	
Series 139-B	19-Aug-15	Unsecured	14,350	10,00,000	1,435.00	
Series 139-C	19-Aug-15	Unsecured	8,000	10,00,000	800.00	
Series 140-A	4-Sep-15	Unsecured	19,300	10,00,000	1,930.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 142-A	21-Oct-15	Unsecured	8,000	10,00,000	800.00	
Series 142-B	21-Oct-15	Unsecured	10,000	10,00,000	1,000.00	
Series 143	28-Jan-16	Unsecured	7,000	10,00,000	700.00	
Series 144	23-Mar-16	Unsecured	17,750	10,00,000	1,775.00	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA*' and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 136	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11)	First Parri Pasu Charge

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.3.2016 are 5.61, Rs 6,113 crore, Rs 35,766 crore and Rs 46.31 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:- Not applicable
6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:-

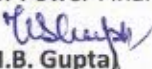
Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
Series 132-A	Interest	16-Apr-16	21.84
Series 132-B	Interest	16-Apr-16	16.18
Series 134-A	Interest	28-May-16	125.25
Series 134-B	Interest	28-May-16	125.85
Series 135-A	Interest	29-Jun-16	101.64
Series 135-B	Interest	29-Jun-16	127.50
Series 136	Interest	17-Jul-16	21.48
Series 137	Interest	24-Jul-16	230.31
Series 138	Interest	10-Aug-16	84.50
Series 139-A	Interest	19-Aug-16	45.88
Series 139-B	Interest	19-Aug-16	116.52
Series 139-C	Interest	19-Aug-16	65.36
Series 140-A	Interest	4-Sep-16	159.80
Series 140-B	Interest	4-Sep-16	104.50
Series 141-A	Interest	18-Sep-16	84.60
Series 141-B	Interest	18-Sep-16	84.00
Series 144	Interest	21-Apr-16	11.25

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Milestone Trusteeship Services Pvt. Ltd.

Thanking you,

Yours faithfully,

For Power Finance Corporation Limited,


(N.B. Gupta)

General Manager (RM-I)

Contact No. 011-23456268/63

Fax: 011-23456285



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

25 May 2018 (ISO 9001:2008 Certified)

No: 04:04:QCR:2015-16:H2

BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- Following issues of Non Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', '[ICRA]AAA * and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72-A-SERIES	14-01-2011	Unsecured	1,440	10,00,000	144.00	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-B	29-06-2011	Unsecured	3,600	10,00,000	360.00	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-A	01-09-2011	Unsecured	6,550	10,00,000	1083.60	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-B	15-12-2011	Unsecured	8,250	10,00,000	825.00	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 84	17-02-2012	Unsecured	15,212	10,00,000	1521.20	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50
Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00
Bonds - Series 87-B	20-03-2012	Unsecured	230	10,00,000	23.00
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.3.2016 are 5.61, Rs 6,113 crore, Rs 35,766 crore and Rs 46.31 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-15	136.00	16-Nov-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-72-A-SERIES	Interest	15-Jan-16	12.92	15-Jan-16
BONDS-72 B-SERIES	Interest	15-Jan-16	109.59	15-Jan-16
BONDS - Series 79-A	Interest	15-Oct-15	15.41	15-Oct-15
BONDS - Series 79-B	Interest	15-Oct-15	16.89	15-Oct-15
BONDS - Series 80-A	Interest	25-Nov-15	27.05	25-Nov-15
BONDS - Series 80-B	Interest	25-Nov-15	17.08	25-Nov-15
Bonds - Series 82-B	Interest	15-Dec-15	79.53	15-Dec-15
Bonds - Series 82-C	Interest	15-Dec-15	199.82	15-Dec-15
Bonds - Series 84	Interest	17-Feb-16	141.93	17-Feb-16
Bonds - Series 87-B	Interest	20-Mar-16	2.24	21-Mar-16
Bonds - Series 87-D	Interest	20-Mar-16	61.31	21-Mar-16

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-66 A SERIES	Interest	15-Jun-16	43.25
BONDS-66 B SERIES	Interest	15-Jun-16	134.05
BONDS-66 C SERIES	Interest	15-Jun-16	56.02
BONDS-68 B SERIES	Interest	15-Jul-16	123.89
Bond Series - 73	Interest	15-Apr-16	91.80
Bond Series - 74	Interest	9-Jun-16	164.24
Bond Series - 75-B	Interest	29-Jun-16	34.63
Bond Series - 75-B	Principal	29-Jun-16	360.00
Bond Series - 75-C	Interest	29-Jun-16	200.34
Bond Series - 76-A	Interest	1-Aug-16	242.37
Bond Series - 76-B	Interest	1-Aug-16	104.53
Bond Series - 77-A	Interest	1-Sep-16	101.97
Bond Series - 77-A	Principal	1-Sep-16	1083.60
Bond Series - 77-B	Interest	1-Sep-16	242.68
Bond Series - 78-B	Interest	23-Sep-16	111.39
Bonds - Series 85-C	Interest	15-Apr-16	7.39
Bonds - Series 85-D	Interest	15-Apr-16	68.15
Bonds - Series 88-C	Interest	15-Apr-16	17.51

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,
Yours sincerely,
For Power Finance Corporation Ltd.


(N.B. Gupta)
General Manager (RM-I)
Contact No. 011-23456268/63
Fax: 011-23456285