

SPECTRA PUNJ FINANCE PRIVATE LIMITED

Registered Office: 18 Nehru Place, New Delhi - 110 019 T + 91 124 2620123 F+91 124 2620111
CIN: U74899DL1994PTC062094

April 14, 2016

To

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

BSE Limited
Department of Corporate Services
25th Floor
P J Towers
Dalal Street
Mumbai – 400001

Symbol: PUNJLLOYD

Scrip Code: 532693/PUNJLLOYD

Punj Lloyd Limited
Punj Lloyd House
17-18 Nehru Place
New Delhi-110019

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we would like to inform you that 14448305 Equity Shares of Punj Lloyd Limited held by the Company, which was already encumbered through a Non Disposal Agreement executed with IFCI Limited, have been further encumbered vide a new Non Disposal Agreement executed with SBICAP Trustee Company Limited dated 08.04.2016.

Please find enclosed herewith relevant disclosure in the prescribed format for your information and record.

Thanking You,


Yours faithfully,
For Spectra Punj Finance Private Limited

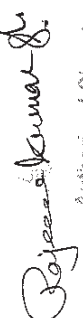


Authorised Signatory

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Punj Lloyd Limited													
Names of the Stock Exchanges where the shares of the target company are listed		BSE LIMITED, NATIONAL STOCK EXCHANGE OF INDIA LIMITED													
Date of reporting		14th April 2016													
Name of the promoter or PAC on whose shares encumbrance has been		Spectra Punj Finance Private Limited													
Details of the creation/invocation/release of encumbrance:															
Name of the promoter (s) or PACs with whom(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	# Details of events pertaining to encumbrance (3)	Post event holding of encumbered Shares [creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]]											
No. of shares	% of total share capital	No. of shares	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumber	No. of shares	% of total share capital					
Spectra Punj Finance Private Limited	22148305	6.67%	6.67%	22148305	6.67%	14448305	4.35%	Non-Disposal Agreement	08.04.2016	Non-Disposal Agreement	14448305	4.35%	SBICAP Trustee Company Limited	14448305	4.35%

For SPECTRA PUNJ FINANCE PVT. LTD.

 Authorised Signatory

For SPECTRA PUNJ FINANCE PVT. LTD.

 Authorised Signatory

FOR SPECTRA PUNJ FINANCE PVT. LTD

R. Kumar

Authorized Signatory

For SPECTRA PUNJ FINANCE PVT. LTD

Rajdeep Kumar

Authorized Signatory

Signature of the Authorized Signatory:

Place : Gurgaon

Date : 14th April 2016

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

14448305 Equity Shares were already encumbered through a Non Disposal Agreement executed with IFCI Limited. The above shares are further encumbered vide a new Non Disposal Agreement executed with SBICAP Trustee Company Limited dated 08.04.2016.
