

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X (Ordinary Shares)	
Quarter ended:		30th Sept, 2015	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public			
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00
Total	68750	100.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.00
Held by public			
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2,887,203,602	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	9	951,363,817	951,363,817	40.91	32.95	61,400,000	6.45
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1,774,880	1,774,880	0.08	0.06		
	Sub Total (A)(1)	13	953,138,697	953,138,697	40.98	33.01	61400000	6.44
2	Foreign							
a	Individuals (Non-Residents)							
	Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	953,138,697	953,138,697	40.98	33.01	61400000	6.44
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	361	136,948,977	136,860,247	5.89	4.74		
(b)	Financial Institutions / Banks	189	4,547,673	4,251,738	0.20	0.16		
(c)	Central Government/ State Government(s)	7	2,033,825	19,920	0.09	0.07		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	168	355,014,309	355,012,759	15.27	12.30		
(f)	Foreign Institutional Investors	683	507,546,134	507,502,759	21.82	17.58		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Portfolio Investors (Corp)	161	111,665,062	111,665,062	4.80	3.87		
(i-ii)	Foreign Bodies - DR	6	12,447,262	12,447,262	0.54	0.43		
(i-iii)	Foreign Nationals - DR	99	266,751	266,751	0.01	0.01		
(i-iv)	Foreign Institutional Investors - DR	1	188,073	188,073	0.01	0.01		
(i-v)	LLP - DR	1	2,000	2,000	0.00	0.00		
	Sub-Total (B)(1)	1676	1,130,660,066	1,128,216,571	48.62	39.16	0.00	0.00



B 2	Non-institutions							
(a)	Bodies Corporate	2895	16,494,348	15,847,878	0.71	0.57		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	480666	180,833,878	154,557,002	7.78	6.26		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	69	9,918,544	9,023,959	0.43	0.34		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indians	11843	12,121,734	9,164,090	0.52	0.42		
(d-ii)	Clearing Member	1059	12,170,683	12,170,683	0.52	0.42		
(d-iii)	Trusts	77	10,112,611	10,106,641	0.43	0.35		
(d-iv)	Overseas Corporate Bodies	3	490	0	0.00	0.00		
(d-v)	Foreign Corporate Bodies (including FDI)	7	173,731	173,731	0.01	0.01		
	Sub-Total (B)(2)	496619	241,826,019	211,043,984	10.40	8.38	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	498295	1,372,486,085	1,339,260,555	59.02	47.54	0.00	0.00
	TOTAL (A)+(B)	498308	2,325,624,782	2,292,399,252	100.00	80.55	61400000	2.64
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
i	Promoter / Promoter Group	0	0	0		0.00	0.00	0
ii	Public	3	561,578,820	561,557,820		19.45		
	GRAND TOTAL (A)+(B)+(C)	498311	2,887,203,602	2,853,957,072		100.00	61400000	2.13



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -	Class X (Ordinary Shares)	Class Y ('A' Ordinary Shares with Differential Voting Rights)
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Scrip Code :	BSE : 500570, NSE : TATAMOTORS	BSE : 570001 , NSE : TATAMTRDVR
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Quarter Ended : 30th Sept,2015

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares
Class Y - 'A' Ordinary Shares with Differential Voting Rights*
Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	951,363,817	261,502	0	951,625,319	40.04	32.39
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)		*				
(e-i)	Trust	1,774,880	0	0	1,774,880	0.07	0.06
	Sub-Total (A) (1)	953,138,697	261,502	0	953,400,199	40.12	32.45
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	953,138,697	261,502	0	953,400,199	40.12	32.45
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	136,948,977	16,298,514	0	153,247,491	6.449	5.22
(b)	Financial Institutions / Banks	4,547,673	93,030	0	4,640,703	0.195	0.16
(c)	Central Government / State Governments(s)	2,033,825	152,495	0	2,186,320	0.092	0.07
(d)	Venture Capital Funds	0	0	0	0	0.000	0.00
(e)	Insurance Companies	355,014,309	1,056,793	0	356,071,102	14.983	12.12
(f)	Foreign Institutional Investors	507,546,134	22,898,907	0	530,445,041	22.321	18.05
(g)	Foreign Venture Capital Investors	0	0	0	0	0.000	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(i)	Any Other (specify)						0.00
(i-i)	Foreign Portfolio Investors (Corp)	111,665,062	2,457,521	0	114,122,583	4.802	3.88
(i-ii)	Foreign Bodies - DR	12,447,262	0	0	12,447,262	0.524	0.42
(i-iii)	Foreign Nationals DR	266,751	0	0	266,751	0.011	0.01
(i-iv)	Foreign Institutional Investors - DR	188,073	0	0	188,073	0.008	0.01
(i-v)	LLP - DR	2,000	0	0	2,000	0.000	0.00
	Sub-Total (B) (1)	1,130,660,066	42,957,260	0	1,173,617,326	49.38	39.95
(2)	Non-Institutions						
(a)	Bodies Corporate	16,494,348	1,127,486	0	17,621,834	0.742	0.60
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	180,833,878	3,885,976	0	184,719,854	7.773	6.29
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	9,918,544	2,137,881	0	12,056,425	0.507	0.41
(c)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	12,121,734	229,646	0	12,351,380	0.520	0.42
(d-ii)	Clearing Member	12,170,683	229,571	0	12,400,254	0.522	0.42
(d-iii)	Trusts	10,112,611	18,343	0	10,130,954	0.426	0.34
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.000	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	173,731	0	0	173,731	0.007	0.01
	Sub-total (B) (2)	241,826,019	7,628,903	0	249,454,922	10.50	8.49
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1,372,486,085	50,586,163	0	1,423,072,248	59.88	48.44
	TOTAL (A)+(B)	2,325,624,782	50,847,665	0	2,376,472,447	100.00	80.89
(C)	Shares held by Custodians and against which Depository Receipts have been issued	561,578,820	0	0	561,578,820		19.11
	GRAND TOTAL (A)+(B)+(C)	2,887,203,602	50,847,665	0	2,938,051,267		100.00

*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Scrip Code :

Quarter Ended :

(I)
(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares(including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	778,970,378	26.98	61,400,000	7.88	2.13	0	0.00	0	0.00	26.98
2	TATA STEEL LIMITED	83,637,697	2.90	0	0.00	0.00	0	0.00	0	0.00	2.90
3	TATA INDUSTRIES LIMITED	72,203,630	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,961,448	0.38	0	0.00	0.00	0	0.00	0	0.00	0.38
5	EWART INVESTMENTS LIMITED	3,084,542	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
6	TATA CHEMICALS LTD	1,966,294	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
7	AF-TAAB INVESTMENT COMPANY LIMITED	357,159	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8	TATA GLOBAL BEVERAGES LIMITED	123,086	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SIMTO INVESTMENT COMPANY LIMITED	59,583	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	SIR RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	SIR DORABJI TATA TRUST	808,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00
12	J R D TATA TRUST	105,280	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	953,138,697	33.01	61,400,000	6.44	2.13	0	0	0	0	33.01

#TATA AIA LIFE INSURANCE COMPANY LIMITED (Formerly known as Tata AIG Life Insurance Company Limited Is not considered part of Promoter Group holds 4787947 Ordinary Shares representing 0.17% of the paidup Ordinary Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th Sept, 2015

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	180,474,026	6.25	0	0.00	0	0.00	6.25
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	58,102,141	2.01	0	0.00	0	0.00	2.01
2	GOVERNMENT OF SINGAPORE	33,391,984	1.16	0	0.00	0	0.00	1.16
TOTAL		271968151	9.42	0	0.00	0	0.00	9.42

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	180,474,026	6.25	0	0.00	0	0.00	6.25
TOTAL		180,474,026	6.25	0	0.00	0	0.00	6.25



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Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th Sept, 2015

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
TOTAL				



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th Sept, 2015

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Citibank N A as Depository for ADR *	112,315,764	561,578,820	19.45
	TOTAL	112,315,764	561,578,820	19.45

*Each ADR /GDR represents 5 underlying shares of Rs.2/- Each



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Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th Sept, 2015

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL			

