

MCX/SEC/1007

May 30, 2016

The Dy. General Manager  
**Corporate Relations & Service Dept.,**  
BSE Limited,  
Phirojsha Jeejibhoy Towers,  
Dalal Street, Mumbai 400 001.

**Scrip Code: 534091, Scrip Name: MCX**

**Sub. : Declaration with respect to unmodified opinion**

Dear Sir,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, we declare that the statutory auditors of the Company, M/s Shah Gupta & Co., Chartered Accountants, have issued the audit report with an unmodified opinion in respect of the Audited Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2016.

This is further to our letter MCX/SEC/978 dated May 05, 2016 wherein a copy of Form A was attached.

Kindly take the above information on record and acknowledge receipt of the same.

Thanking you,  
Yours faithfully,

**For Multi Commodity Exchange of India Limited**

*S. S. Bhashyam*

S Bhashyam  
VP – Secretarial & Compliance

